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Global Electric Operating Tables (Electric Surgical Tables) Market Growth 2026-2032

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Abstracts

The global Electric Operating Tables (Electric Surgical Tables) market size is predicted to grow from US$ 1399 million in 2025 to US$ 2183 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

Electric Operating Tables (Electric Surgical Tables) are important medical devices widely used in hospital operating rooms, primarily designed to provide stable, safe, and adjustable patient positioning during surgical procedures. These systems typically utilize electro-hydraulic or electro-mechanical drive mechanisms and allow multi-angle adjustments of table height, Trendelenburg/reverse Trendelenburg positioning, lateral tilt, back section, leg section, and head section through control panels, foot switches, or remote-control units. This enables them to meet the clinical requirements of general surgery, orthopedics, neurosurgery, gynecology, urology, and minimally invasive procedures.Compared with traditional mechanical operating tables, electric operating tables offer advantages such as precise operation, smooth adjustment, higher load capacity, and greater automation, effectively improving surgical efficiency and physician convenience. Modern electric operating tables are commonly manufactured using stainless steel or carbon fiber materials, featuring corrosion resistance, easy cleaning, and compatibility with X-ray imaging systems. Some high-end models also integrate memory positioning, intelligent control systems, imaging navigation interfaces, and wireless connectivity functions.With the rapid development of minimally invasive surgery, digital operating rooms, and advanced medical equipment, electric operating tables are continuously evolving toward greater intelligence, multifunctionality, and higher precision, becoming one of the core infrastructure devices in modern surgical systems. The global average selling price of electric operating tables is approximately USD 11,000 per unit in 2025, with annual global sales reaching around 130,000 units, while the average industry gross profit margin is about 40%.

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Market Drivers

1. Growth in surgical procedure volumes

Ageing populations and increasing prevalence of cancer, musculoskeletal disease, cardiovascular disease and other chronic conditions increase demand for surgery and operating-room infrastructure. WHO projects the global population aged 60+ to rise from about 1 billion in 2020 to 1.4 billion by 2030.

2. Replacement of manual and hydraulic tables

Hospitals increasingly replace manually adjusted tables with electric or electro-hydraulic systems that provide smoother movement, repeatable positioning, reduced physical effort and more precise control.

3. Development of minimally invasive surgery

Laparoscopic and endoscopic procedures require low table height, fine angular adjustment, longitudinal slide and unobstructed C-arm access.

4. Expansion of hybrid operating rooms

Hybrid ORs combine surgery with angiography, fluoroscopy, CT or other imaging. This creates demand for carbon-fiber, radiolucent tabletops, floating tops, large longitudinal travel and fixed-column systems.

LP Information, Inc. (LPI) ' newest research report, the “Electric Operating Tables (Electric Surgical Tables) Industry Forecast” looks at past sales and reviews total world Electric Operating Tables (Electric Surgical Tables) sales in 2025, providing a comprehensive analysis by region and market sector of projected Electric Operating Tables (Electric Surgical Tables) sales for 2026 through 2032. With Electric Operating Tables (Electric Surgical Tables) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Electric Operating Tables (Electric Surgical Tables) industry.

This Insight Report provides a comprehensive analysis of the global Electric Operating Tables (Electric Surgical Tables) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and

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M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electric Operating Tables (Electric Surgical Tables) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electric Operating Tables (Electric Surgical Tables) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electric Operating Tables (Electric Surgical Tables) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electric Operating Tables (Electric Surgical Tables).

This report presents a comprehensive overview, market shares, and growth opportunities of Electric Operating Tables (Electric Surgical Tables) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Mobile Electric Operating Tables

Fixed-Column Operating Table Systems

Segmentation by Marketing Method:

Direct Sales

Distribution

Segmentation by Drive Type:

Electromechanical Operating Tables

Electro-hydraulic Operating Tables

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Segmentation by Application:

Universal Surgical Tables

Specialty Surgical Tables

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Stryker

Maquet

STERIS

Siemens Healthineers

Baxter

Getinge

Skytron

Schaerer Medical

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Mizuho OSI

ALVO Medical

Medifa-Hesse

Lojer

AGA

Mindray Medical

Taicang Kanghui Technology

Ningbo Techart Medical Equipment

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electric Operating Tables (Electric Surgical Tables) market?

What factors are driving Electric Operating Tables (Electric Surgical Tables) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electric Operating Tables (Electric Surgical Tables) market opportunities vary by end market size?

How does Electric Operating Tables (Electric Surgical Tables) break out by Type, by Application?

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