

Global Electric Operating Table Market Growth 2026-2032

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Abstracts

The global Electric Operating Table market size is predicted to grow from US\$ 1399 million in 2025 to US\$ 2183 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

Electric operating tables are important medical devices used in hospital operating rooms, primarily designed to provide stable, safe, and adjustable patient positioning during surgical procedures. These devices typically adopt electro-hydraulic or electro-mechanical drive systems and enable multi-angle adjustments of table height, Trendelenburg/reverse Trendelenburg positioning, lateral tilt, back section, leg section, and head section through control panels, foot switches, or remote-control units, meeting the clinical requirements of general surgery, orthopedics, neurosurgery, gynecology, urology, and minimally invasive surgery.

Compared with traditional mechanical operating tables, electric operating tables offer advantages such as precise operation, smooth movement, high load-bearing capacity, and a high degree of automation, effectively improving surgical efficiency and operational convenience for medical staff. Modern electric operating tables are commonly manufactured with stainless steel or carbon fiber materials, providing corrosion resistance, easy cleaning, and compatibility with X-ray fluoroscopy systems. Some high-end models also integrate memory positioning, intelligent control systems, imaging navigation interfaces, and wireless connectivity functions. With the rapid development of minimally invasive surgery, digital operating rooms, and advanced medical equipment, electric operating tables are continuously evolving toward greater intelligence, multifunctionality, and higher precision, becoming one of the core infrastructure devices in modern hospital surgical systems. In 2025, the global average selling price of electric operating tables is estimated at approximately USD 11,000 per

unit, with annual global sales of around 130,000 units and an average industry gross profit margin of about 40%.

In the future, the electric operating table market is expected to maintain steady growth, mainly driven by the increasing number of surgical procedures worldwide, the digital upgrading of hospitals, and the rapid development of minimally invasive surgery. With the acceleration of global population aging, demand for orthopedic, neurosurgical, and oncological surgeries continues to rise, further boosting the procurement of high-end operating tables. Products are evolving toward greater intelligence, multifunctionality, and imaging compatibility. Technologies such as carbon fiber tabletops, wireless control systems, memory positioning, and integration with surgical robots are expected to become more widely adopted. At the same time, hospital construction and improvements in healthcare infrastructure across emerging markets will also serve as important growth drivers for the industry. In the future, market competition will increasingly focus on technological innovation, brand strength, and comprehensive service capabilities, while the trend toward high-end products will become more evident.

LP Information, Inc. (LPI)'s newest research report, the "Electric Operating Table Industry Forecast" looks at past sales and reviews total world Electric Operating Table sales in 2025, providing a comprehensive analysis by region and market sector of projected Electric Operating Table sales for 2026 through 2032. With Electric Operating Table sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electric Operating Table industry.

This Insight Report provides a comprehensive analysis of the global Electric Operating Table landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electric Operating Table portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electric Operating Table market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electric Operating Table and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electric Operating Table.

This report presents a comprehensive overview, market shares, and growth opportunities of Electric Operating Table market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Universal

Specialized

Segmentation by Control Method:

Remote-Controlled Operating Table

Touchscreen Operating Table

Segmentation by Drive Type:

Mechanical Operating Table

Hydraulic Operating Table

Segmentation by Application:

Hospital

Clinic

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Stryker

Maquet

STERIS

Siemens Healthineers

Baxter

Getinge

Skytron

Schaerer Medical

Mizuho OSI

ALVO Medical

Medifa-Hesse

Lojer

AGA

Mindray Medical

Taicang Kanghui Technology

Ningbo Techart Medical Equipment

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electric Operating Table market?

What factors are driving Electric Operating Table market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electric Operating Table market opportunities vary by end market size?

How does Electric Operating Table break out by Type, by Application?

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