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# Global Electric Oil Pump for Passenger Vehicles Market Growth 2026-2032

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## Abstracts

The global Electric Oil Pump for Passenger Vehicles market size is predicted to grow from US$ 762 million in 2025 to US$ 1663 million in 2032; it is expected to grow at a CAGR of 12.0% from 2026 to 2032.

Electric oil pump is an oil pump driven by an electric motor, it consists of three subsystems: a pump, a motor, and an electronic control system. Initially used in stop-start vehicles to maintain oil pressure and lubricate automatic transmissions/continuously variable transmissions (CVTs) when the engine is stopped. With the development of new energy vehicles, electronic oil pumps are increasingly being used to cool the drive motor.

Upstream industries primarily include raw material industries such as pig iron, steel, and electric motors. These upstream industries are relatively fragmented, highly market-oriented, and have ample supply. The automotive parts industry is not dependent on these upstream industries. However, if significant changes in the market supply and demand of key raw materials or supplier sales strategies occur in the future, resulting in significant fluctuations in procurement prices, this could have a significant adverse impact on the industry's raw material supply or product costs, posing the risk of declining profitability.

This industry has a perfectly positive correlation with the production and sales scale of downstream industries. If the automotive industry continues to decline and incentives for the new energy vehicle industry continue to tighten, this could lead to adverse consequences such as poor production and operating conditions and deteriorating financial conditions for downstream customers. This could in turn lead to a decline in downstream customer demand for products, adversely impacting the industry's

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operating performance.

Currently, a new round of global scientific and technological revolution and industrial transformation is booming. The integration of automotive technologies with energy, transportation, information and communications is accelerating, with electrification, connectivity, and intelligence becoming the driving trends and trends in the automotive industry. New energy vehicles integrate transformative technologies such as new energy, new materials, the internet, big data, and artificial intelligence, driving the transformation of automobiles from simple means of transportation into mobile smart terminals, energy storage units, and digital spaces. These efforts are driving the transformation and upgrading of energy, transportation, and information and communications infrastructure, optimizing energy consumption structures, and enhancing the intelligence of transportation systems and urban operations. The global market is vigorously promoting the development of energy-saving vehicles, new energy vehicles, and intelligent connected vehicles, accelerating breakthroughs in core automotive component technologies and boosting the development of the automotive component industry. In recent years, major global automotive nations have strengthened strategic planning and policy support, while multinational automakers have increased R&D investment and refined their industrial layout. New energy vehicles have become a key driver of the global automotive industry's transformation and development, and a crucial engine driving sustained global economic growth.

The increasing power density of electric vehicle traction motors generates significant heat, posing new challenges for motor heat dissipation. While water cooling technology currently meets these requirements, it suffers from significant technical drawbacks. The coolant resides in the housing's channels, not in direct contact with the motor. Heat generated within the motor is transferred through layers of material to the coolant in the housing's channels, where it is then dissipated. This constitutes indirect cooling. Because the motor lacks direct access to the coolant, heat can easily accumulate, creating localized hot spots. Furthermore, the layout of the cooling channels requires a larger motor housing. Oil, however, is non-conductive and non-magnetic, so it has no effect on the motor's magnetic circuit. Therefore, it can serve as a direct cooling medium for the motor. During operation, heat generated by the motor is transferred to the motor base via the oil, achieving cooling. Oil-cooled motors employ direct cooling, significantly reducing the motor housing size and enabling more compact designs.

## Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Electric Oil Pump for

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Passenger Vehicles Industry Forecast" looks at past sales and reviews total world Electric Oil Pump for Passenger Vehicles sales in 2025, providing a comprehensive analysis by region and market sector of projected Electric Oil Pump for Passenger Vehicles sales for 2026 through 2032. With Electric Oil Pump for Passenger Vehicles sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Electric Oil Pump for Passenger Vehicles industry.

This Insight Report provides a comprehensive analysis of the global Electric Oil Pump for Passenger Vehicles landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electric Oil Pump for Passenger Vehicles portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electric Oil Pump for Passenger Vehicles market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electric Oil Pump for Passenger Vehicles and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electric Oil Pump for Passenger Vehicles.

This report presents a comprehensive overview, market shares, and growth opportunities of Electric Oil Pump for Passenger Vehicles market by product type, application, key manufacturers and key regions and countries.

## Market Segmentation

### Segmentation by Type:

Integrated Pump

Separate Pump

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## Segmentation by Power:

Below 200w

200-300w

Above 300w

## Segmentation by Function:

Transmission Lubrication

Traction Motor Cooling

## Segmentation by Application:

Start-Stop System

EV eDrive

## This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

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Nidec Corporation

Sanhua

Brose

Rheinmetall Automotive

SHW Group

Aisin

Hanon Systems

Valeo

JTEKT

Mitsuba

Mitsubishi Electric

Buehler Motor

Mikuni Corporation

Youngshin Precision

SLPT Automotive

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Electric Oil Pump for Passenger Vehicles market?

What factors are driving Electric Oil Pump for Passenger Vehicles market growth, globally and by region?

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Which technologies are poised for the fastest growth by market and region?

How do Electric Oil Pump for Passenger Vehicles market opportunities vary by end market size?

How does Electric Oil Pump for Passenger Vehicles break out by Type, by Application?

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