

Global Electric Nursing Beds for Elderly Care Market Growth 2026-2032

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Abstracts

The global Electric Nursing Beds for Elderly Care market size is predicted to grow from US\$ 1810 million in 2025 to US\$ 2834 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

In 2025, global sales volume of electric nursing beds for elderly care reached approximately 1,233 thousand units, with an average price of about USD 1,500 per unit. Electric nursing beds for elderly care refer to electrically adjustable care beds designed for elderly people, disabled or semi-disabled users, long-term bedridden individuals, and rehabilitation care users in homecare, elderly care facilities, medical care facilities, and rehabilitation care settings. These products typically consist of a bed frame, mattress support platform, electric actuators or motorized drive system, controller, side rails, casters, head and foot boards, and related care accessories. Key functions include backrest adjustment, leg elevation, height adjustment, low-height fall prevention, positioning adjustment, chair-position conversion, transfer assistance, toileting assistance, and bed-exit monitoring. Their core value lies in improving user safety, comfort, and independence while reducing the physical burden on caregivers, with major use cases including home-based elderly care, nursing homes, nursing care institutions, long-term care facilities, rehabilitation centers, and post-acute transitional care.

From a market structure perspective, mature markets such as Europe, North America, and Japan have well-established long-term care systems, DME channels, and homecare equipment distribution networks. Their product portfolios are mainly represented by standard profiling care beds, low-height fall prevention beds, bariatric care beds, and rotating chair beds, with relatively higher brand concentration and price levels. In China, the market is supported by ageing demographics, home modification

programs, rehabilitation care demand, and strong medical equipment manufacturing capabilities. Chinese suppliers offer a broad range of homecare beds, multifunctional care beds, turning nursing beds, and elderly care facility beds, with wide price coverage and active OEM export participation. This gives Chinese manufacturers a competitive advantage in mid-range and value-oriented product segments.

Overall, the market for electric nursing beds for elderly care is not a short-term explosive growth market, but rather a steadily expanding segment driven by long-term care demand, product upgrades, and rising penetration in homecare and elderly care facilities. In the near term, growth will mainly come from higher homecare adoption, replacement demand in elderly care institutions, wider use of low-height fall prevention beds, and equipment substitution caused by caregiver shortages. Over the medium to long term, smart monitoring, chair-position transfer, low-height safety design, furniture-style appearance, and modular care accessories are expected to become key areas of product differentiation. Competition in this market will depend not only on unit price, but also on product safety, durability, care-scenario adaptability, channel coverage, and after-sales service capability.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Electric Nursing Beds for Elderly Care Industry Forecast” looks at past sales and reviews total world Electric Nursing Beds for Elderly Care sales in 2025, providing a comprehensive analysis by region and market sector of projected Electric Nursing Beds for Elderly Care sales for 2026 through 2032. With Electric Nursing Beds for Elderly Care sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electric Nursing Beds for Elderly Care industry.

This Insight Report provides a comprehensive analysis of the global Electric Nursing Beds for Elderly Care landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electric Nursing Beds for Elderly Care portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electric Nursing Beds for Elderly Care market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electric Nursing Beds for Elderly Care and breaks down

the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electric Nursing Beds for Elderly Care.

This report presents a comprehensive overview, market shares, and growth opportunities of Electric Nursing Beds for Elderly Care market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Standard Profiling Care Beds

Floor Level Care Beds

Rotating Chair Beds

Specialty Multifunctional Care Beds

Segmentation by Load Capacity:

Standard Capacity Beds

Bariatric Beds

Other Specifications

Segmentation by Application:

Homecare

Elderly Care Facilities

Medical Care Facilities

Rehabilitation Care Facilities

Other Applications

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Baxter International Inc.

Arjo AB

Stiegmeyer Group

LINET Group SE

Joerns Healthcare LLC

Invacare Holdings Corporation

Drive Medical

Medline Industries, LP

Savaria Corporation

Umano Medical Inc.

Vermeiren Group

FRANCE BED CO.,LTD.

Paramount Bed Co., Ltd.

PT Mega Andalan Kalasan

Zhejiang Mateside Medical Device Technology Co., Ltd.

Hebei Pukang Medical Equipment Co., Ltd.

Jiangsu Saikang Medical Equipment Co., Ltd.

Guangdong Kaiyang Medical Technology Group Co., Ltd.

Guangdong Dayang Medical Technology Co., Ltd.

BESCO MEDICAL LIMITED

Hopefull Medical Equipment Co., Ltd.

GF Health Products, Inc.

NOA Medical Industries, Inc.

Med-Mizer, Inc.

Accora Ltd.

Human Care Group

Hermann Bock GmbH

aks GmbH

V?lker GmbH

HMS-VILGO

Haelvoet N.V.

PROMA REHA, s.r.o.

Malvestio S.p.A.

Favero Health Projects S.p.A.

Pardo

PLATZ Co., Ltd.

SEAHONENCE INC.

LKL Advance Metaltech Sdn. Bhd.

Narang Medical Limited

Zhangjiagang Medi Medical Equipment Co., Ltd.

Foshan Dahao Medical Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electric Nursing Beds for Elderly Care market?

What factors are driving Electric Nursing Beds for Elderly Care market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electric Nursing Beds for Elderly Care market opportunities vary by end market size?

How does Electric Nursing Beds for Elderly Care break out by Type, by Application?

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