

Global Electric Motor Stator Market Growth 2026-2032

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Abstracts

The global Electric Motor Stator market size is predicted to grow from US\$ 46017 million in 2025 to US\$ 79657 million in 2032; it is expected to grow at a CAGR of 8.2% from 2026 to 2032.

An electric motor stator is the stationary part of an electric motor. It contains the core (usually laminated steel) and windings (copper coils) that generate a rotating magnetic field when electrical current passes through them. This magnetic field interacts with the rotor to produce torque and enable motor rotation. In 2025, global Electric Motor Stator production reached approximately 1.68 B units, with an average global market price of around US\$ 28 per unit. Annual production capacity is 2.04 B units. Gross Profit Margin: 22%. The electric motor stator sits at the core of the motor manufacturing industry chain, linking upstream materials to downstream application systems. Upstream mainly includes electrical steel (silicon steel laminations), copper conductors, insulation materials, and precision stamping equipment. Midstream manufacturers such as ABB, Siemens, Nidec, and Wolong process these materials into stator cores and windings through stamping, stacking, winding, and assembly. Downstream demand comes from electric vehicles, industrial automation, HVAC systems, robotics, and aerospace applications, where stators are typically integrated into complete motor systems rather than sold as standalone components. The stator is a highly ?invisible but value-critical? component. Although it is rarely seen by end users, it directly determines motor efficiency, power density, and thermal performance, making it a key competitive battleground in EVs and high-efficiency industrial systems. In my view, the most important trend is the shift toward high-fill-factor technologies such as hairpin windings and high-efficiency silicon steel, which are rapidly increasing both performance and manufacturing complexity. This is turning the stator from a traditional commodity part into a technology-driven, margin-sensitive component.

United States market for Electric Motor Stator is estimated to increase from US\$ million

in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Electric Motor Stator is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Electric Motor Stator is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Electric Motor Stator players cover Abb Ltd, Siemens Ag, Nidec Corporation, Robert Bosch Gmbh, Mitsubishi Electric Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Electric Motor Stator Industry Forecast" looks at past sales and reviews total world Electric Motor Stator sales in 2025, providing a comprehensive analysis by region and market sector of projected Electric Motor Stator sales for 2026 through 2032. With Electric Motor Stator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electric Motor Stator industry.

This Insight Report provides a comprehensive analysis of the global Electric Motor Stator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electric Motor Stator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electric Motor Stator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electric Motor Stator and breaks down the forecast by Motor Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electric Motor Stator.

This report presents a comprehensive overview, market shares, and growth opportunities of Electric Motor Stator market by product type, application, key manufacturers and key regions and countries.

Segmentation by Motor Type:

AC Motor Stator

DC Motor Stator

BLDC Motor Stator

Stepper Motor Stator

Segmentation by Manufacturing Process:

Laminated Stator

Powder Metallurgy Stator

Hairpin Winding Stator

Concentrated Winding Stator

Distributed Winding Stator

Segmentation by Rated Power:

Micro Power??100 W?

Small Power(0.1 kW ? 1 kW)

Medium Power(1 kW ? 10 kW)

High Power(10 kW ? 100 kW)

Ultra High Power?100 kW ? 1 MW?

Mega Power?? 1 MW?

Segmentation by Application:

Automotive

Industrial

Consumer Electronics

Aerospace & UAV

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Abb Ltd

Siemens Ag

Nidec Corporation

Robert Bosch Gmbh

Mitsubishi Electric Corporation

Hitachi Ltd

General Electric Company

Schneider Electric Se

Emerson Electric Co

Weg S.A.

Denso Corporation

Yaskawa Electric Corporation

Wolong Electric Group Co Ltd

Jiangsu Dazhong Electric Motor Co Ltd

Hiconics Drive Technology Co Ltd

Shenzhen Topband Co Ltd

Harbin Electric Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electric Motor Stator market?

What factors are driving Electric Motor Stator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electric Motor Stator market opportunities vary by end market size?

How does Electric Motor Stator break out by Motor Type, by Application?

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