

Global Electric Motor Emulator Market Growth 2026-2032

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Abstracts

The global Electric Motor Emulator market size is predicted to grow from US\$ 122 million in 2025 to US\$ 250 million in 2032; it is expected to grow at a CAGR of 11.0% from 2026 to 2032.

In 2024, the global production of motor simulators will reach 2,500 units, with an average selling price of US\$450,000 per unit. An Electric Motor Emulator is a device designed to replicate and test the electrical and mechanical behavior of motors. Advanced emulators support PHIL (Power Hardware-in-the-Loop) testing, allowing direct connection to power-level motors or drives for real-time closed-loop simulation. They are used to validate control algorithms, drive performance, and system integration characteristics in laboratory or test environments.

The current market primarily focuses on power hardware-in-the-loop (PHIL) simulators. PHIL products can directly connect to power-stage motors or drives to achieve full-system closed-loop simulation. Motor simulators rely on high-performance hardware, including DSPs, FPGAs, power electronics modules (IGBTs, MOSFETs), high-precision current/voltage sensors, and cooling systems. The performance of this hardware directly determines the simulator's real-time responsiveness and power handling capabilities. Upstream suppliers not only provide components but also drive technological upgrades, such as higher-frequency, lower-latency DSPs or higher-voltage, high-reliability power modules. This is crucial for supporting PHIL (Power Hardware-in-the-Loop) systems. Major domestic and international suppliers differ in product performance, delivery schedules, and cost control, making them key considerations for motor simulator manufacturers when selecting partners.

Applications are primarily concentrated in electric vehicles, new energy power

generation systems, industrial automation, and robotics. In the EV sector, motor simulators are used for the R&D and verification of motor control systems, inverters, and vehicle energy management systems. With the acceleration of electrification, increasing power density, and the increasing complexity of dual-motor/multi-motor systems, PHIL simulators are playing an increasingly critical role in the R&D process, playing a particularly valuable role in reducing vehicle prototype testing costs and shortening R&D cycles. Industrial servo motors and collaborative robots demand extremely high-precision control and rapid response. Motor simulators enable virtual operating condition testing in a laboratory environment, supporting algorithm iteration and control optimization, and reducing on-site commissioning risks. The future trend is to combine simulators with digital twin systems to achieve simulation and optimization throughout the entire lifecycle of industrial systems.

Future trends include higher-precision multi-physics simulation, support for real-time simulation of high-voltage and high-power systems, and integration of AI optimization algorithms for control strategy verification. At the same time, domestic manufacturers are gradually narrowing the technological gap with leading international manufacturers, intensifying market competition.

LP Information, Inc. (LPI) ' newest research report, the "Electric Motor Emulator Industry Forecast" looks at past sales and reviews total world Electric Motor Emulator sales in 2025, providing a comprehensive analysis by region and market sector of projected Electric Motor Emulator sales for 2026 through 2032. With Electric Motor Emulator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electric Motor Emulator industry.

This Insight Report provides a comprehensive analysis of the global Electric Motor Emulator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electric Motor Emulator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electric Motor Emulator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electric Motor Emulator and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electric Motor Emulator.

This report presents a comprehensive overview, market shares, and growth opportunities of Electric Motor Emulator market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low Voltage Motor Simulator

High Voltage Motor Simulator

Segmentation by Application:

Industrial

Electric Vehicle

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

D&V Electronics

Unico

IRS Systementwicklung GmbH

dSPACE

Opal-RT

Typhoon HIL

Myway Plus

Kewell Technology

Shanghai KeLiang Information

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electric Motor Emulator market?

What factors are driving Electric Motor Emulator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electric Motor Emulator market opportunities vary by end market size?

How does Electric Motor Emulator break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

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