

Global Electric Motor Dynamometers Market Growth 2026-2032

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Abstracts

The global Electric Motor Dynamometers market size is predicted to grow from US\$ 2504 million in 2025 to US\$ 4027 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

In 2025, global Electric Motor Dynamometer output reached about 32,000 units and global capacity of around 36,000 units. The average price is about USD 80,000 per unit, with gross margins near 32%. Electric Motor Dynamometers are precision testing systems designed to measure and evaluate the performance, efficiency, torque, speed, power output, mechanical losses, thermal behavior, and durability of electric motors under controlled operating conditions. They function by applying a controllable load to the motor while simultaneously acquiring real-time electrical and mechanical data, making them essential for research and development, production testing, quality control, certification, and predictive maintenance across industries such as automotive, aerospace, industrial machinery, robotics, renewable energy, rail transportation, and consumer appliances. The supply chain begins with upstream suppliers of structural steel, precision machined components, bearings, couplings, shafts, power electronics, servo drives, load machines (AC, DC, or regenerative motors), torque transducers, encoders, current and voltage sensors, cooling systems, data acquisition (DAQ) hardware, PLCs, industrial computers, and testing software. Midstream manufacturers integrate these mechanical, electrical, and software components into complete dynamometer systems, including motor test benches, regenerative dynamometers, inverter testing platforms, battery simulators, and automated test cells, while providing calibration, system integration, and application-specific customization. Downstream customers include electric vehicle and hybrid vehicle manufacturers, motor producers, industrial automation companies, aerospace and defense contractors, railway equipment manufacturers, household appliance producers, research laboratories,

universities, certification agencies, and third-party testing service providers, where electric motor dynamometers are used for product development, validation, compliance testing, production end-of-line inspection, efficiency optimization, reliability verification, and lifecycle performance evaluation.

United States market for Electric Motor Dynamometers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Electric Motor Dynamometers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Electric Motor Dynamometers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Electric Motor Dynamometers players cover AVL List, HORIBA Group, MTS Systems, Schenck RoTec, Meidensha, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Electric Motor Dynamometers Industry Forecast" looks at past sales and reviews total world Electric Motor Dynamometers sales in 2025, providing a comprehensive analysis by region and market sector of projected Electric Motor Dynamometers sales for 2026 through 2032. With Electric Motor Dynamometers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electric Motor Dynamometers industry.

This Insight Report provides a comprehensive analysis of the global Electric Motor Dynamometers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electric Motor Dynamometers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electric Motor Dynamometers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electric Motor Dynamometers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Electric Motor Dynamometers.

This report presents a comprehensive overview, market shares, and growth opportunities of Electric Motor Dynamometers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Air-Cooled Type

Water-Cooled Type

Oil-Cooled Type

Segmentation by Power Rating:

<10 kW

10–100 kW

100–500 kW

>500 kW

Segmentation by Application:

Electric Vehicles

Rail Transportation

Industrial Machinery

Aerospace & Defense

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AVL List

HORIBA Group

MTS Systems

Schenck RoTec

Meidensha

SAKOR Technologies

Magtrol

Taylor Dynamometer

Froude Hofmann

Dyno One

Atesteo

Motomea

Burke E. Porter

Rototest

Jiangsu Liance Electromechanical Technology

Chroma ATE

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electric Motor Dynamometers market?

What factors are driving Electric Motor Dynamometers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electric Motor Dynamometers market opportunities vary by end market size?

How does Electric Motor Dynamometers break out by Type, by Application?

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