

Global Electric IS Machine Market Growth 2026-2032

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Abstracts

The global Electric IS Machine market size is predicted to grow from US\$ 290 million in 2025 to US\$ 469 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

An Electric IS Machine, more precisely a servo-electric Individual Section Machine, is an advanced glass container forming machine used to produce bottles, jars, vials, and other hollow glass containers. Unlike traditional pneumatic IS machines, it uses servo-electric mechanisms to control key forming motions with higher precision and repeatability. Typical controlled movements may include mold opening and closing, invert, take-out, pusher, plunger, baffle, blow head, and gob-related operations. Bucher Emhart Glass describes its NIS as a servo-electric driven forming machine, while Sklostroj's ISS machines also use servo-electric mechanisms for precise and repeatable motion.

Global production capacity is approximately 150 units.

In 2025, global sales reached approximately 65 units, with an average price of around million US\$ 4.57 per unit, gross margin around 32%.

The Electric IS Machine market has stronger growth potential than traditional pneumatic or mechanical IS machines because the glass industry is upgrading toward precision forming, automation, digital control, and energy-efficient operation. Servo-electric systems provide better motion repeatability, faster setup, improved forming stability, and stronger support for lightweight and high-quality containers. However, high capital cost, higher technical complexity, maintenance requirements, and operator training needs may limit adoption among small and cost-sensitive glass producers. In the long term, electric IS machines and hybrid electric upgrades will gain share, while pneumatic machines will remain important in plants prioritizing low investment cost.

Market trend

The Electric IS Machine market is moving toward full servo-electric forming, hybrid electric-pneumatic systems, closed-loop control, and digitalized hot-end operation. Glass producers are adopting electric drive technology to improve motion accuracy, reduce mechanical variation, shorten setup time, and support lightweight container production. Advanced machines integrate servo motors, drives, section controls, sensors, electronic timing, process monitoring, and data platforms. Sklostroj highlights benefits such as precise repeatable motion and reduced energy consumption, while Bucher Emhart positions NIS as a high-performance servo-electric forming solution. The market trend is therefore shifting from traditional pneumatic machines toward higher-precision electric forming systems.

Market drive

Market growth is driven by glass manufacturers' need for higher productivity, better container quality, lower defect rates, and faster job changeover. Electric IS machines help improve forming repeatability and reduce dependence on manual adjustment, which is important for high-speed production lines and premium glass packaging. Demand is also supported by lightweight bottles, multi-gob production, stricter dimensional tolerance, and rising automation requirements. Beverage, food, pharmaceutical, cosmetics, and spirits packaging producers require stable, high-quality containers, encouraging glass plants to invest in advanced forming equipment. Energy-saving and modernization of older pneumatic lines also support electric IS machine adoption.

Upstream and downstream

Upstream suppliers include servo motor manufacturers, drive suppliers, motion-control system providers, PLC and control cabinet suppliers, sensor and encoder companies, precision machining suppliers, steel casting companies, glass mold manufacturers, pneumatic auxiliary component suppliers, cooling system suppliers, lubrication system suppliers, refractory parts suppliers, and hot-end spare-part producers. Electric IS machine manufacturers integrate these parts into full servo-electric or hybrid forming systems. Downstream customers are mainly container glass producers serving beer, wine, spirits, soft drinks, food, pharmaceuticals, cosmetics, perfume, and premium packaging brands. Typical downstream producers include O-I Glass, Ardagh Group, Verallia, Vetropack, Vidrala, Gerresheimer, Saverglass, BA Glass, Vitro, and ?i?ecam.

LP Information, Inc. (LPI) ' newest research report, the "Electric IS Machine Industry Forecast" looks at past sales and reviews total world Electric IS Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Electric IS Machine sales for 2026 through 2032. With Electric IS Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electric IS Machine industry.

This Insight Report provides a comprehensive analysis of the global Electric IS Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electric IS Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electric IS Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electric IS Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electric IS Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Electric IS Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Gob

Double Gob

Triple Gob

Others

Segmentation by Molding:

Blow & Blow

Press & Blow

Segmentation by Classification:

Below 10 Sections

Above 10 Sections

Segmentation by Application:

Food and Beverage

Pharmaceutical

Cosmetics and Personal Care

Chemical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Bucher Industries AG

GC Machinery Holding B.V.

Bottero S.p.A.

Ardagh Group S.A.

BDF Industries S.p.A.

Shandong Jiafeng Glass Machinery Co., Ltd.

Shandong Jingxin Machinery Equipment Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electric IS Machine market?

What factors are driving Electric IS Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electric IS Machine market opportunities vary by end market size?

How does Electric IS Machine break out by Type, by Application?

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