

Global Electric Exfoliating Brushes Market Growth 2026-2032

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Abstracts

The global Electric Exfoliating Brushes market size is predicted to grow from US\$ 783 million in 2025 to US\$ 1331 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

Electric exfoliating brushes are handheld skincare devices that use oscillating, rotating, or sonic vibration technology to enhance cleansing and exfoliation of the skin. These devices feature brush heads made of soft silicone bristles or nylon filaments designed to remove dead skin cells, unclog pores, and improve skin texture more effectively than manual washing. Unlike basic cleansing brushes, exfoliating brushes typically offer multiple speed settings, interchangeable brush heads for different skin types (sensitive, normal, deep exfoliation), and often include timers to guide proper usage duration. Some advanced models incorporate sonic pulsations, heat therapy, or smart sensors that adjust intensity based on pressure applied. From a value chain perspective, upstream includes brush head material suppliers (medical-grade silicone, nylon), motor manufacturers (vibration or rotation), battery and charging component suppliers (Li-ion, USB, inductive charging), PCB and electronic component makers, and plastic housing suppliers; midstream involves product design, mold making, injection molding, motor assembly, electronics integration, quality testing, packaging, and brand distribution; downstream demand spans residential/consumer skincare, professional beauty salons and spas, dermatology clinics, hotel amenity channels, and cosmetic retail (Sephora, Ulta, department stores, e-commerce). In 2025, the average selling price is approximately US\$32 per unit, global sales volume is about 25,000k units, and gross margins generally range from 25% to 45%, driven by brush head material quality, motor technology, battery life, and brand positioning.

The electric exfoliating brush market is experiencing steady growth driven by increasing

consumer awareness of skincare routines and the global trend toward ?skinimalism? ? achieving healthy skin with fewer but more effective products. Unlike manual cleansing, electric exfoliating brushes provide consistent, controlled exfoliation that removes up to 99% of dirt, oil, and dead skin cells, significantly improving product absorption of subsequent serums and moisturizers.

Another key trend is the shift toward silicone brush heads over traditional nylon bristles. Silicone brushes offer superior hygiene as they are non-porous, resistant to bacterial growth, easier to clean, and last longer without bristle shedding. Approximately 55% of new electric exfoliating brush models now feature all-silicone brush heads, particularly in the premium segment. Silicone also provides gentler exfoliation suitable for sensitive skin, expanding the addressable market to consumers previously hesitant about mechanical exfoliation.

The market is also witnessing technological convergence with smart skincare. Advanced models now feature app connectivity that tracks usage frequency, recommends brush head replacement schedules, and analyzes skin condition through integrated sensors. Some devices use AI to adapt vibration intensity based on skin resistance, preventing over-exfoliation. Approximately 20% of premium brush sales now include smart features, with adoption rates expected to double by 2028.

LP Information, Inc. (LPI) ' newest research report, the ?Electric Exfoliating Brushes Industry Forecast? looks at past sales and reviews total world Electric Exfoliating Brushes sales in 2025, providing a comprehensive analysis by region and market sector of projected Electric Exfoliating Brushes sales for 2026 through 2032. With Electric Exfoliating Brushes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electric Exfoliating Brushes industry.

This Insight Report provides a comprehensive analysis of the global Electric Exfoliating Brushes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electric Exfoliating Brushes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electric Exfoliating Brushes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electric Exfoliating Brushes and breaks down the forecast

by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electric Exfoliating Brushes.

This report presents a comprehensive overview, market shares, and growth opportunities of Electric Exfoliating Brushes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Face Exfoliating Brushes

Body Exfoliating Brushes

Segmentation by Brush Head Material:

Nylon Bristle Exfoliating Brush

Silicone Bristle Exfoliating Brush

Hybrid (Nylon + Silicone) Brush

Segmentation by Skin Type Compatibility:

Sensitive Skin Brush

Normal/Combination Skin Brush

Deep Exfoliation / Oily Skin Brush

Segmentation by Application:

Home

Commercial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

L'Oréal Group (Clarisonic) (FR)

Foreo (SE)

PMD Beauty (Personal Microderm) (US)

Philips (NL)

Conair Corporation (US)

Michael Todd Beauty (US)

Vanity Planet (US)

Librow (US)

Spa Sciences (US)

Norlan (US)

ZIIP Beauty (US)

Nurse Jamie (US)

Huawei (Honor Band skincare ecosystem) (CN)

Xiaomi (Mijia / Soocas) (CN)

Philips Zoom (NL)

Panasonic Corporation (JP)

YA-MAN Ltd. (JP)

MTG Co., Ltd. (JP)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electric Exfoliating Brushes market?

What factors are driving Electric Exfoliating Brushes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electric Exfoliating Brushes market opportunities vary by end market size?

How does Electric Exfoliating Brushes break out by Type, by Application?

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