

Global Electric Car Charging Point Market Growth 2026-2032

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Abstracts

The global Electric Car Charging Point market size is predicted to grow from US\$ 7791 million in 2025 to US\$ 21720 million in 2032; it is expected to grow at a CAGR of 16.1% from 2026 to 2032.

In 2024, global electric car charging point production reached 6709.78 K units approximately , with an average global market price of around US\$ 984 per unit.

Electric car charging points, also called charging piles, function similarly to gas pumps at gas stations. They can be fixed to the ground or wall and installed in public buildings (such as public buildings, shopping malls, and public parking lots) and residential parking lots or charging stations. They can charge various models of electric vehicles at different voltage levels. The input of the charging pile is directly connected to the AC power grid, and the output is equipped with a charging plug for charging electric vehicles. Charging piles generally offer two charging methods: conventional charging and fast charging. Users use a special charging card to swipe the card through the human-machine interface provided by the charging pile to select the corresponding charging method, charging time, and cost information. The charging pile display can also display data such as charging level, cost, and charging time. Charging piles can be categorized by the output current they provide, including AC and DC charging piles.

A key factor influencing the speed of electric vehicle adoption is the improved charging experience. The two most influential factors influencing this experience are ease of access to charging stations (charging piles) and charging speed. The trend toward higher voltages in electric vehicle electrical platforms is a current technological evolution trend among OEMs. This trend necessitates charging piles that can increase the upper charging voltage limit to 1000V to support the high-voltage models that will become

common in the future.

The primary challenge in achieving fast charging with charging piles is the thermal management challenges associated with high-power supercharging. Supercharging requires cables to withstand high currents of 400-600A, necessitating rapid heat dissipation. Liquid-cooled terminals differ from conventional fast-charging terminals primarily in their cooling method for the charging cable. Conventional charging cables are air-cooled, resulting in limited cooling and a limited ability to withstand the heat generated by high currents, thus limiting charging power. Liquid-cooled charging cables, on the other hand, circulate coolant through internal and external cooling tubes to quickly dissipate heat generated by the cables, enabling them to withstand higher currents. Liquid-cooled terminals are lightweight, easy to use, and meet the demands of supercharging, making them a promising future trend. Currently, liquid-cooled guns haven't gained widespread adoption, resulting in low production volumes and high pricing. However, as downstream supercharging demand increases and liquid-cooled terminals become widely used, their costs and prices are expected to gradually decrease.

The large-scale construction of charging infrastructure will inevitably have a significant impact on grid load. Using storage-charging modules can help smooth out peak loads and offset valleys, effectively alleviating pressure on the grid. These modules include V2G charging modules and single- and bidirectional DC-DC charging modules. V2G charging modules enable orderly interaction between new energy vehicles and the grid, actively promoting smart charging. Operators can use V2G charging modules to charge new energy vehicles and also send power back to the grid. Single- and bidirectional DC-DC charging modules can be used in integrated photovoltaic, storage, and charging scenarios. Through voltage regulation, they effectively transmit and convert DC power between photovoltaic panels, energy storage batteries, and new energy vehicles.

LP Information, Inc. (LPI) ' newest research report, the "Electric Car Charging Point Industry Forecast" looks at past sales and reviews total world Electric Car Charging Point sales in 2025, providing a comprehensive analysis by region and market sector of projected Electric Car Charging Point sales for 2026 through 2032. With Electric Car Charging Point sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electric Car Charging Point industry.

This Insight Report provides a comprehensive analysis of the global Electric Car Charging Point landscape and highlights key trends related to product segmentation,

company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electric Car Charging Point portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electric Car Charging Point market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electric Car Charging Point and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electric Car Charging Point.

This report presents a comprehensive overview, market shares, and growth opportunities of Electric Car Charging Point market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

AC Charging Pile

DC Charging Pile

Segmentation by Application:

Residential Charging

Public Charging

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ABB

BYD

TELD

Star Charge

Chargepoint

EVBox

Wallbox

Webasto

Leviton

Sinexcel

Gresgying

CSG

Xuji Group

EN Plus

Zhida Technology

Pod Point

Autel Intelligent

EVSIS

Siemens

Daeyoung Chaevi

IES Synergy

SK Signet

Efacec

EAST

Wanma

Jinguan

Kstar

Injet Electric

XCharge

Autosun

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electric Car Charging Point market?

What factors are driving Electric Car Charging Point market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electric Car Charging Point market opportunities vary by end market size?

How does Electric Car Charging Point break out by Type, by Application?

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