

Global Electric Aviation Charging Infrastructure Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Electric Aviation Charging Infrastructure market size is predicted to grow from US\$ 426 million in 2025 to US\$ 714 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

Electric aviation charging infrastructure refers to the collective term for specialized equipment, networks, and supporting systems that provide power replenishment for electric vertical takeoff and landing (EVTOL) aircraft, electric short takeoff and landing (STOVL) aircraft, electric helicopters, and hybrid electric aircraft. Its core function is to safely and efficiently charge high-voltage power batteries at airports, EVTOL ports, hangars, or temporary landing sites. Typical facilities include DC fast charging stations, battery swapping stations, wireless charging platforms, and supporting energy storage buffer systems and intelligent load management platforms. These facilities must be compatible with aviation-grade communication protocols, possess high reliability designs such as corrosion and vibration resistance, and support interaction with the power grid, such as energy storage peak shaving and green electricity consumption. Electric aviation charging infrastructure is a core component supporting urban air traffic and the development of green aviation; its standardized and networked layout directly determines the commercial operational efficiency of electric aviation. Currently, Electric Aviation Charging Infrastructure is in the early stages of commercialization. Aircraft manufacturers such as BETA and Joby are leading the construction of the first dedicated charging networks, and traditional charging companies are beginning to launch high-power aviation-grade products. However, a unified global standard for charging interfaces and communication protocols is still lacking, and most projects rely on subsidies. Future trends show three main directions: first, charging power will evolve towards megawatt levels to meet the needs of regional electric aircraft; second, interface standards will shift from manufacturer-specific to interoperable; and third,

deployment models will upgrade from stand-alone charging piles to integrated microgrids, combined with the cascade utilization of retired batteries, to achieve low-carbon or even zero-carbon operation of vertical take-off and landing ports.

United States market for Electric Aviation Charging Infrastructure is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Electric Aviation Charging Infrastructure is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Electric Aviation Charging Infrastructure is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Electric Aviation Charging Infrastructure players cover NRG2fly, Aerovolt, H55, Eaton, Million Air, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Electric Aviation Charging Infrastructure Industry Forecast" looks at past sales and reviews total world Electric Aviation Charging Infrastructure sales in 2025, providing a comprehensive analysis by region and market sector of projected Electric Aviation Charging Infrastructure sales for 2026 through 2032. With Electric Aviation Charging Infrastructure sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electric Aviation Charging Infrastructure industry.

This Insight Report provides a comprehensive analysis of the global Electric Aviation Charging Infrastructure landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Electric Aviation Charging Infrastructure portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electric Aviation Charging Infrastructure market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electric Aviation Charging Infrastructure and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electric Aviation Charging Infrastructure.

This report presents a comprehensive overview, market shares, and growth opportunities of Electric Aviation Charging Infrastructure market by product type, application, key players and key regions and countries.

Segmentation by Type:

Plug-In Charging

Automatic Plug-In Charging

Wireless Charging

Battery Swapping Mode Charging

Segmentation by Power:

Low-power Slow Charging (
Medium-power Fast Charging (50 kW - 250 kW)

High-power Fast Charging (250 kW - 500 kW)

Megawatt-class Charging (500 kW - 3 MW)

Segmentation by Power Grid Mode:

Grid Connection Mode

Energy Storage Buffer Mode

Vehicle-to-Grid (V2G) Mode

Others

Segmentation by Application:

- Vertical Takeoff and Landing Ports
- Regional Airports
- Hangars/Maintenance Bases
- Temporary/Field Takeoff and Landing Sites
- Others

This report also splits the market by region:

Americas

- United States
- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

NRG2fly

Aerovolt

H55

Eaton

Million Air

BETA Technologies

Loop Global

TotalEnergies

Green Motion

Kempower

Joby Aviation

Kansai Electric

StarCharge

Great Bay Technology

Gotion

CATL

Huawei

Ehang

VOX Aerospace

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