

Global Electric Arc Furnace Off-gas Energy Recovery and Waste Heat Utilization System Market Growth 2026-2032

<https://marketpublishers.com/r/GD2A089ED4A0EN.html>

Date: July 2026

Pages: 105

Price: US\$ 3,660.00 (Single User License)

ID: GD2A089ED4A0EN

Abstracts

The global Electric Arc Furnace Off-gas Energy Recovery and Waste Heat Utilization System market size is predicted to grow from US\$ 374 million in 2025 to US\$ 219 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

Electric Arc Furnace Off gas Energy Recovery and Waste Heat Utilization System is a physical industrial equipment system used in electric arc furnace based steelmaking lines to capture recoverable energy from high temperature off gas generated through the furnace roof, fourth hole and primary gas duct, and convert it into useful steam, electric power, plant heat or scrap preheating energy. The research scope focuses on integrated systems rather than a single boiler component, covering evaporative cooled ducts, electric arc furnace waste heat boilers, steam drums, steam generation units, gas to steam heat exchange modules, waste heat power generation units, scrap preheating related energy recovery modules, condensate return systems and automated control systems. The typical process includes high temperature off gas collection, duct cooling, heat exchange, steam generation, temperature matching before or after gas cleaning, thermal energy cascading and power or steam utilization within the steel plant. Key technical parameters include compatible furnace capacity, inlet off gas temperature, steam pressure, steam output, heat recovery efficiency, dust tolerance, thermal shock resistance, system availability, safety interlock design and the ability to supply steam, electricity or heat to plant operations. The system is mainly used in electric arc furnace steel plants, short process steel mills, specialty steel producers and low carbon steelmaking retrofit projects. In 2025, global deliveries of electric arc furnace off gas energy recovery and waste heat utilization systems were about 35 sets, with an industry average price of about USD 10.9 million per set and an average gross margin of about 22% to 30%.

The industrial essence of an electric arc furnace off gas energy recovery and waste heat utilization system is to convert high temperature off gas from short process steelmaking into a measurable and usable energy resource. The upstream chain mainly includes heat resistant steel, pressure vessels, boiler tube bundles, steam drums, heat exchangers, valves, instruments, automation systems and power generation equipment. The midstream is formed by electric furnace process system providers, waste heat boiler manufacturers and metallurgical energy saving engineering companies, which are responsible for system design, equipment manufacturing, installation and commissioning. Downstream demand is concentrated in electric arc furnace steel mills, specialty steel plants, scrap based short process steelmaking bases and low carbon retrofit projects. Because electric arc furnace off gas is highly fluctuating in temperature, dust concentration and flow conditions, the value of the system is not limited to heat recovery efficiency. Reliability, operational safety, dust tolerance and coordination with steelmaking rhythm and gas cleaning equipment are equally important.

The competitive structure is characterized by the coexistence of integrated system providers and specialized subsystem manufacturers. Leading participants tend to emphasize integrated capabilities covering the furnace process package, primary off gas duct, steam generation, waste heat power utilization and control system. Regional manufacturers often enter the market through waste heat boilers, evaporative cooling sections, pressure vessels or industrial energy saving projects. This is not a standardized mass production equipment market, but a project based market with high unit value and uneven order cycles. Investment decisions are closely affected by steel mill capital expenditure, steel prices, scrap supply, electricity tariffs and carbon related costs. Europe, Japan and China have stronger supply side presence, with Europe more focused on integrated system solutions, China more active in engineering execution and boiler manufacturing, and Japan showing strength in furnace process integration and scrap preheating routes.

Policy and demand momentum comes from energy efficiency improvement in the steel industry, expansion of electric arc furnace steelmaking, industrial waste heat utilization and the replacement of purchased energy with recovered steam or power. As steelmakers pay more attention to energy intensity, carbon emissions, steam self supply and the economic value of waste heat power generation, the adoption rate of such systems is expected to rise in both new electric furnace projects and retrofit projects. However, the market still faces constraints such as uncertain payback periods, fluctuations in steel plant investment, demanding maintenance of off gas systems and project economics linked to local energy prices. Over the long term, the system is likely

to evolve from a single waste heat boiler configuration toward cascaded energy utilization, intelligent control, linkage with scrap preheating and integration with plant wide energy management, making it a medium to high value niche within low carbon steelmaking equipment.

LP Information, Inc. (LPI) ' newest research report, the "Electric Arc Furnace Off-gas Energy Recovery and Waste Heat Utilization System Industry Forecast" looks at past sales and reviews total world Electric Arc Furnace Off-gas Energy Recovery and Waste Heat Utilization System sales in 2025, providing a comprehensive analysis by region and market sector of projected Electric Arc Furnace Off-gas Energy Recovery and Waste Heat Utilization System sales for 2026 through 2032. With Electric Arc Furnace Off-gas Energy Recovery and Waste Heat Utilization System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electric Arc Furnace Off-gas Energy Recovery and Waste Heat Utilization System industry.

This Insight Report provides a comprehensive analysis of the global Electric Arc Furnace Off-gas Energy Recovery and Waste Heat Utilization System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electric Arc Furnace Off-gas Energy Recovery and Waste Heat Utilization System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electric Arc Furnace Off-gas Energy Recovery and Waste Heat Utilization System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electric Arc Furnace Off-gas Energy Recovery and Waste Heat Utilization System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electric Arc Furnace Off-gas Energy Recovery and Waste Heat Utilization System.

This report presents a comprehensive overview, market shares, and growth opportunities of Electric Arc Furnace Off-gas Energy Recovery and Waste Heat Utilization System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Integrated Off-gas Energy Recovery System

EAF Waste Heat Boiler System

Evaporative Cooling Duct System

Waste Heat Power Generation System

Scrap Preheating Energy Recovery System

Others

Segmentation by Energy Utilization Mode:

Steam Generation

Power Generation

Scrap Preheating

Plant Heat Supply

Combined Energy Utilization

Others

Segmentation by Delivery Model:

Equipment Supply

System Integration

EPC Turnkey Project

Retrofit Service Package

Others

Segmentation by Application:

Carbon Steel Industry

Specialty Steel Industry

Scrap-based Short Process Steelmaking Industry

Steel Plant Energy Saving Retrofit Industry

Industrial Waste Heat Power and Utility Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Primetals Technologies

Tenova S.p.A.

Danieli & C. Officine Meccaniche S.p.A.

Sarralle

JP Steel Plantech Co.

CISDI Group Co., Ltd.

Sichuan Crun Co., Ltd.

JSDJ Heavy Industry Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electric Arc Furnace Off-gas Energy Recovery and Waste Heat Utilization System market?

What factors are driving Electric Arc Furnace Off-gas Energy Recovery and Waste Heat Utilization System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electric Arc Furnace Off-gas Energy Recovery and Waste Heat Utilization System market opportunities vary by end market size?

How does Electric Arc Furnace Off-gas Energy Recovery and Waste Heat Utilization System break out by Type, by Application?

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