

# Global Electric Arc Flash Gloves Market Growth 2026-2032

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## Abstracts

The global Electric Arc Flash Gloves market size is predicted to grow from US\$ 391 million in 2025 to US\$ 632 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Electric Arc Flash Gloves are specialized hand PPE designed to reduce the risk of thermal injury from electric arc flash events, characterized by traceable arc-rating labeling and standardized test-based determination of arc thermal performance for hand protective products, commonly reported as ATPV or EBT in cal/cm<sup>2</sup> to support alignment with incident-energy assessments and PPE selection. Typical forms include flame-resistant fabric or composite work gloves, leather-shell gloves with FR liners, and leather protector gloves used in conjunction with rubber insulating glove systems. These gloves address arc thermal hazards and are not the same as electrical shock insulation; energized or near-energized work typically requires an integrated PPE system including insulating gloves and other arc-rated gear. Global supply is anchored in established industrial safety manufacturing clusters across North America, Europe, and Asia, serving utilities, industrial electrical MRO, high-density power environments such as data centers and rail infrastructure, and electrical contractors performing installation, retrofit, and emergency repair.

In 2025, global Electric Arc Flash Gloves shipments reached approximately 35.55 million pairs, with mainstream ex-factory (FOB) pricing typically in the range of USD 7.14 per pair, primarily for industrialized products in mid-range arc ratings using knitted or leather-composite constructions, while higher ratings and bundled system procurement often price higher.

United States market for Electric Arc Flash Gloves is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Electric Arc Flash Gloves is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Electric Arc Flash Gloves is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Electric Arc Flash Gloves players cover Ansell Limited, Global Glove and Safety Manufacturing, Inc., HexArmor, Honeywell International Inc., Magid Glove & Safety Manufacturing Company LLC, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Electric Arc Flash Gloves Industry Forecast? looks at past sales and reviews total world Electric Arc Flash Gloves sales in 2025, providing a comprehensive analysis by region and market sector of projected Electric Arc Flash Gloves sales for 2026 through 2032. With Electric Arc Flash Gloves sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electric Arc Flash Gloves industry.

This Insight Report provides a comprehensive analysis of the global Electric Arc Flash Gloves landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electric Arc Flash Gloves portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electric Arc Flash Gloves market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electric Arc Flash Gloves and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electric Arc Flash Gloves.

This report presents a comprehensive overview, market shares, and growth opportunities of Electric Arc Flash Gloves market by product type, application, key manufacturers and key regions and countries.

### Segmentation by Type:

Class 0 And Class 1 (Up To 4 Cal/Cm?)

Class 2 (8 To 25 Cal/Cm?)

Class 3 And Class 4 (25 To 40+ Cal/Cm?)

### Segmentation by Material Composition:

Leather Protector (Cowhide Or Goatskin)

Rubber Insulating With Leather Protector

Fabric Composite (Aramid Or Fr Cotton)

Others (Synthetic Blends)

### Segmentation by Core Protective Feature:

Thermal Arc Flash Protection

Combined Thermal And Electrical Protection

Combined Thermal And Mechanical Protection

### Segmentation by Length:

Standard Length (10-14 Inches)

Extended Length (15-18 Inches)

Others (Below 10 Inches)

Segmentation by Application:

- Electric Utilities
- Industrial Manufacturing
- Oil And Gas and Petrochemicals
- Construction and Infrastructure
- Others

This report also splits the market by region:

Americas

- United States
- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ansell Limited

Global Glove and Safety Manufacturing, Inc.

HexArmor

Honeywell International Inc.

Magid Glove & Safety Manufacturing Company LLC

Mechanix Wear, Inc.

National Safety Apparel

Protective Industrial Products, Inc.

Superior Glove

Youngstown Glove Company

Shanghai C&G Safety Co., Ltd.

Shanghai Hygloves Co., Ltd.

Shenzhen Tecron Safety Co., Ltd.

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Electric Arc Flash Gloves market?

What factors are driving Electric Arc Flash Gloves market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electric Arc Flash Gloves market opportunities vary by end market size?

How does Electric Arc Flash Gloves break out by Type, by Application?

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