

Global Electric Ambulance Stretcher Market Growth 2026-2032

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Abstracts

The global Electric Ambulance Stretcher market size is predicted to grow from US\$ 805 million in 2025 to US\$ 1069 million in 2032; it is expected to grow at a CAGR of 4.2% from 2026 to 2032.

In 2025, global Electric Ambulance Stretcher production reached approximately 94,565. The average price is approximately \$8,700. Electric Ambulance Stretcher is a medical transport stretcher installed in an ambulance transport system. It uses an electric drive device to raise, lower, assist with loading, or automatically adjust its position. It is primarily used in pre-hospital emergency care, inter-hospital transport, and non-emergency medical transport scenarios. Compared to traditional manual ambulance stretchers, these products typically utilize motors, batteries, controllers, and electric actuators to adjust stretcher height, extend and retract leg supports, assist with loading and unloading, or integrate with the vehicle's securing system. This reduces the physical burden on emergency personnel and improves the safety and efficiency of patient transport.

Gross Profit Margin Level

The gross profit margin of electric ambulance stretchers is generally higher than that of manual ambulance stretchers because they are no longer just aluminum alloy frames and basic wheel frames, but also include batteries, motors/electrohydraulic actuators, electronic controls, on-board charging interfaces, automatic loading linkages, collision safety structural components, and higher-value after-sales services. Looking at publicly available prices, low-end Chinese OEM electric stretchers are priced in the US\$5,000-15,000 range, while high-end European and American powered cots can be found with system-level prices of US\$9,000-45,000 or even higher. This determines

that the industry naturally has a significant technology premium and brand premium. Considering product complexity, price range, certification thresholds, and after-sales attributes, I estimate that the mainstream gross profit margin in this industry is roughly 35%-52%; among them, high-end powered cot/power load solutions from leading European and American brands can reach approximately 45%-60%, while Chinese OEMs/regional brands are mostly at 25%-40%. The core profit drivers in this sector are not just material price differences, but rather ergonomic design, vehicle compatibility, vehicle certification, reliability, brand trust, and after-sales service.

Industry Drivers

The primary driver of growth in the electric ambulance stretcher industry is occupational injury prevention for EMS personnel. Stretcher transport is one of the most common causes of back injuries in pre-hospital emergency care, and powered cot/power load systems can significantly reduce the intensity of manual lifting. Stryker's citation of Armstrong's research and the 2024 AJIM study both indicate that power-lift/power stretchers are interventions with clear economic and injury prevention value. The second driver is the aging population, the increase in patients with chronic diseases, and the rising demand for pre-hospital emergency care, which is driving the upgrade to more frequent and safer ambulance transport equipment. From the broader ambulance stretchers market forecast, the overall market continues to grow steadily. The third driving force is the accelerated product iteration. In recent years, Stryker launched the Power-PRO 2, KARTSANA launched the SUPERBRAVA, and Ferno promoted the Power X2/VIPER2. The industry is moving from 'electric lifting' to 'connected, automatic loading, on-board charging, and intelligent control.' The fourth driving force comes from the standardization of ambulance fleets and the upgrading of vehicle integration. More and more purchasers are no longer buying a single stretcher, but purchasing a complete solution of 'main stretcher + fixation/loading system + charging + vehicle adaptation,' which will continue to increase the penetration rate of electrification.

LP Information, Inc. (LPI) ' newest research report, the 'Electric Ambulance Stretcher Industry Forecast' looks at past sales and reviews total world Electric Ambulance Stretcher sales in 2025, providing a comprehensive analysis by region and market sector of projected Electric Ambulance Stretcher sales for 2026 through 2032. With Electric Ambulance Stretcher sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electric Ambulance Stretcher industry.

This Insight Report provides a comprehensive analysis of the global Electric Ambulance

Stretcher landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electric Ambulance Stretcher portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electric Ambulance Stretcher market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electric Ambulance Stretcher and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electric Ambulance Stretcher.

This report presents a comprehensive overview, market shares, and growth opportunities of Electric Ambulance Stretcher market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Electro-Hydraulic Type

Electro-Mechanical Type

Others

Segmentation by Load-Bearing Capacity:

Standard Type

Extra Heavy Type

Extra Heavy Type

Segmentation by Material Properties:

Steel

Aluminum Alloy

Carbon Fiber

Segmentation by Application:

Emergency Medical Industry

Medical Institution Industry

Emergency Rescue Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Stryker

Ferno

Spencer Italia

KARTSANA

Promeba

EMS Mobil Sistemler

Jiangsu Rooe Medical

Jiangyin Everise Medical

Dragon Medical

Jiangsu Rixin Medical

STEM EMS

Hill-Rom

Medline Industries

Lifton Corporation

Arjo

Weber

Brambr?andCo.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electric Ambulance Stretcher market?

What factors are driving Electric Ambulance Stretcher market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electric Ambulance Stretcher market opportunities vary by end market

size?

How does Electric Ambulance Stretcher break out by Type, by Application?

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