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Global Elastomeric Infusion System Market Growth 2026-2032

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Abstracts

The global Elastomeric Infusion System market size is predicted to grow from US$ 4231 million in 2025 to US$ 6450 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

An Elastomeric Infusion System (also called an Elastomeric Pump or Balloon Infuser) is a portable, disposable drug delivery device that uses the elastic pressure of a stretched balloon-like reservoir to deliver medication at a constant, controlled flow rate, without the need for batteries, electricity, or mechanical pumps. In 2024, global Elastomeric Infusion System production reached approximately 206.84 million units with an average global market price of around US$ 20 usd per unit. The production capacity for Elastomeric Infusion System in 2024 was approximately 240 million units. The typical gross profit margin for Elastomeric Infusion System is between 20% and 40%. The Elastomeric Infusion System market is driven by the increasing demand for home healthcare, pain management, and outpatient drug delivery, as these devices provide portable, easy-to-use, and controlled infusion of medications without requiring electronic pumps. The market includes elastomeric pumps for chemotherapy, antibiotics, analgesics, and parenteral nutrition. Key growth factors include an aging population, rising prevalence of chronic diseases, and the push for cost-effective healthcare solutions. Opportunities exist in emerging markets and technologically advanced infusion systems, while challenges include regulatory compliance and device accuracy limitations.

United States market for Elastomeric Infusion System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Elastomeric Infusion System is estimated to increase from US$ million

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in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Elastomeric Infusion System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Elastomeric Infusion System players cover Baxter, B. Braun, Nipro, Avns, Vygon, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Elastomeric Infusion System Industry Forecast” looks at past sales and reviews total world Elastomeric Infusion System sales in 2025, providing a comprehensive analysis by region and market sector of projected Elastomeric Infusion System sales for 2026 through 2032. With Elastomeric Infusion System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Elastomeric Infusion System industry.

This Insight Report provides a comprehensive analysis of the global Elastomeric Infusion System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Elastomeric Infusion System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Elastomeric Infusion System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Elastomeric Infusion System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Elastomeric Infusion System.

This report presents a comprehensive overview, market shares, and growth opportunities of Elastomeric Infusion System market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

Continuous Rate

Variable Rate

Segmentation by Chamber:

Single-Lumen Balloon Reservoir

Multi-Chamber Reservoir

Segmentation by Application:

Hospitals

Ambulatory Surgical Centers (ASCs)

Home Care Settings

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

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from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Baxter

B. Braun

Nipro

Avns

Vygon

Wooyoung Medical

Ambu A/s

Palex

Daiken Medical

Promecon Gmbh

S&s Med

Epic Medical

Multimedical S.r.l.

Tecnoline S.p.a.

Ace Medical

Gamastech Srl

First Medical Source

Deltamed

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Vikymed Italia Srl

Mais India

Narang Medical

Zebra Medical

Int Medical Instruments

Zhejiang Fert Medical Device

Key Questions Addressed in this Report

What is the 10-year outlook for the global Elastomeric Infusion System market?

What factors are driving Elastomeric Infusion System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Elastomeric Infusion System market opportunities vary by end market size?

How does Elastomeric Infusion System break out by Type, by Application?

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