

Global Elastomer 3D Printing Material Market Growth 2026-2032

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Abstracts

The global Elastomer 3D Printing Material market size is predicted to grow from US\$ 117 million in 2025 to US\$ 219 million in 2032; it is expected to grow at a CAGR of 9.5% from 2026 to 2032.

In 2025, global production of elastomer 3D printing materials is estimated at 2,000 tons, with an average selling price of USD 60,000 per ton, a production capacity of 2,500 tons, and a gross margin of around 35%.

Elastomer 3D Printing Material refers to high-elasticity, flexible materials used in 3D printing technologies, typically including thermoplastic elastomers (TPE), liquid silicone rubber (LSR), and other similar materials. These materials are suitable for printing parts that require high flexibility, elongation, and abrasion resistance. They are widely used in industries such as automotive, medical, consumer goods, electronics, and other sectors requiring soft components. 3D printing allows for the creation of complex structures and customized designs while maintaining the elastic properties and improving production efficiency.

Upstream segments primarily consist of suppliers of base polymers, plasticizers, fillers, and functional additives, especially those providing high-elasticity raw materials. These materials need to have specific rheological and elastic properties to meet 3D printing requirements. The midstream includes manufacturers of elastomer 3D printing materials, who process raw materials into printable forms and adjust physical properties such as flowability and elasticity. The downstream market includes 3D printer manufacturers, automotive, medical, consumer goods, and electronics industries that require high-elasticity parts, with end-users typically seeking customization and efficient production through 3D printing.

United States market for Elastomer 3D Printing Material is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Elastomer 3D Printing Material is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Elastomer 3D Printing Material is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Elastomer 3D Printing Material players cover BASF SE, 3D Systems, Carbon, Shin-Etsu, Covestro AG, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Elastomer 3D Printing Material Industry Forecast” looks at past sales and reviews total world Elastomer 3D Printing Material sales in 2025, providing a comprehensive analysis by region and market sector of projected Elastomer 3D Printing Material sales for 2026 through 2032. With Elastomer 3D Printing Material sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Elastomer 3D Printing Material industry.

This Insight Report provides a comprehensive analysis of the global Elastomer 3D Printing Material landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Elastomer 3D Printing Material portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Elastomer 3D Printing Material market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Elastomer 3D Printing Material and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Elastomer 3D Printing Material.

This report presents a comprehensive overview, market shares, and growth

opportunities of Elastomer 3D Printing Material market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

TPU Elastomers

TPE Elastomers

PEBA/PEBAX Elastomers

Silicone Rubber-based Elastomers

Others

Segmentation by 3D Printing Process:

Powder Bed Fusion (SLS / MJF)

Vat Photopolymerization (SLA / DLP)

Segmentation by Mechanical Properties:

Soft & High Elasticity

High Strength & Fatigue Resistance

Segmentation by Hardness Range:

Low-hardness Elastomers

Medium-to-High Hardness Elastomers

Segmentation by Application:

Robots

Medical Equipment and Consumables

Drones

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF SE

3D Systems

Carbon

Shin-Etsu

Covestro AG

Henkel

Formlabs

Stratasys

Evonik Industries

ARKEMA

Elkem Silicones

Lubrizol

Key Questions Addressed in this Report

What is the 10-year outlook for the global Elastomer 3D Printing Material market?

What factors are driving Elastomer 3D Printing Material market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Elastomer 3D Printing Material market opportunities vary by end market size?

How does Elastomer 3D Printing Material break out by Type, by Application?

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