

# Global EIFS and ETICS Market Growth 2026-2032

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## Abstracts

The global EIFS and ETICS market size is predicted to grow from US\$ 49170 million in 2025 to US\$ 63690 million in 2032; it is expected to grow at a CAGR of 3.8% from 2026 to 2032.

EIFS (Exterior Insulation and Finish System), also called ETICS, is a multi-layered, non-load bearing and lightweight exterior cladding system that provides a great solution for energy-efficient and sustainable thermal insulation of exterior walls and/or cladding.

United States market for EIFS and ETICS is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for EIFS and ETICS is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for EIFS and ETICS is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key EIFS and ETICS players cover Henkel (Ceresit), Sika, Xella (Multipor), Saint-Gobain Weber, DAW SE (Inthermo), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "EIFS and ETICS Industry Forecast" looks at past sales and reviews total world EIFS and ETICS sales in 2025, providing a comprehensive analysis by region and market sector of projected EIFS and ETICS sales for 2026 through 2032. With EIFS and ETICS sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world EIFS and ETICS industry.

This Insight Report provides a comprehensive analysis of the global EIFS and ETICS landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on EIFS and ETICS portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global EIFS and ETICS market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for EIFS and ETICS and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global EIFS and ETICS.

This report presents a comprehensive overview, market shares, and growth opportunities of EIFS and ETICS market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

ETICS with Expanded Polystyrene (EPS)

ETICS with Mineral Wool (MW)

ETICS with Polyurethane (PUR)

Others

### **Segmentation by Application:**

Building Renovation

New Construction

**This report also splits the market by region:**

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Henkel (Ceresit)

Sika

Xella (Multipor)

Saint-Gobain Weber

DAW SE (Inthermo)

Fassa Bortolo

Terraco

Sto (STOMIX)

GUTEX

Betek Boya

Novamix

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global EIFS and ETICS market?

What factors are driving EIFS and ETICS market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do EIFS and ETICS market opportunities vary by end market size?

How does EIFS and ETICS break out by Type, by Application?

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