

# Global EFEM & Sorters Market Growth 2024-2030

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## Abstracts

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According to our LPI (LP Information) latest study, the global EFEM & Sorters market size was valued at US\$ 889.9 million in 2023. With growing demand in downstream market, the EFEM & Sorters is forecast to a readjusted size of US\$ 1247 million by 2030 with a CAGR of 4.9% during review period.

The research report highlights the growth potential of the global EFEM & Sorters market. EFEM & Sorters are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of EFEM & Sorters. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the EFEM & Sorters market.

An Equipment Front End Module (EFEM) is the mainstay of semiconductor automation, shuffling silicon wafers between ultra-clean storage carriers and a variety of processing, measurement and testing systems. The robotics and peripheral equipment used in the semiconductor wafer processing environment work with unbelievable precision and speed.

Global key players of EFEM & Sorters include RORZE Corporation, Brooks Automation and Hirata Corporation. Global top 3 manufacturers hold a share about 60%. The global origins are mainly distributed in North America, Korea, Japan, China, Southeast Asia, Taiwan (China), etc., of which Southeast Asia is the largest production region, occupying 27% of the market share. In terms of product, EFEM is the largest segment, with a share about 75%. And in terms of application, the largest application is 300mm wafer, with a share over 95%.

## Key Features:

The report on EFEM & Sorters market reflects various aspects and provide valuable insights into the industry.

**Market Size and Growth:** The research report provide an overview of the current size and growth of the EFEM & Sorters market. It may include historical data, market segmentation by Type (e.g., EFEM, Sorters), and regional breakdowns.

**Market Drivers and Challenges:** The report can identify and analyse the factors driving the growth of the EFEM & Sorters market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

**Competitive Landscape:** The research report provides analysis of the competitive landscape within the EFEM & Sorters market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

**Technological Developments:** The research report can delve into the latest technological developments in the EFEM & Sorters industry. This include advancements in EFEM & Sorters technology, EFEM & Sorters new entrants, EFEM & Sorters new investment, and other innovations that are shaping the future of EFEM & Sorters.

**Downstream Procumbent Preference:** The report can shed light on customer procumbent behaviour and adoption trends in the EFEM & Sorters market. It includes factors influencing customer ' purchasing decisions, preferences for EFEM & Sorters product.

**Government Policies and Incentives:** The research report analyse the impact of government policies and incentives on the EFEM & Sorters market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting EFEM & Sorters market. The report also evaluates the effectiveness of these policies in driving market growth.

**Environmental Impact and Sustainability:** The research report assess the environmental

impact and sustainability aspects of the EFEM & Sorters market.

**Market Forecasts and Future Outlook:** Based on the analysis conducted, the research report provide market forecasts and outlook for the EFEM & Sorters industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

**Recommendations and Opportunities:** The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the EFEM & Sorters market.

#### Market Segmentation:

EFEM & Sorters market is split by Type and by Wafer Size. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Wafer Size in terms of volume and value.

##### Segmentation by type

EFEM

Sorters

##### Segmentation by wafer size

300mm Wafer

200mm Wafer

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

RORZE Corporation

DAIHEN Corporation

Hirata Corporation

Sinfonia Technology

Nidec (Genmark Automation)

JEL Corporation

Cymechs Inc

Robostar

Robots and Design (RND)

RAONTEC Inc

KORO

Brooks Automation

Kensington Laboratories

Quartet Mechanics

Milara Inc.

RECIF Technologies

Sanwa Engineering Corporation

HIWIN TECHNOLOGIES

Siasun Robot & Automation

Beijing U-PRECISION TECH

Beijing Jingyi Automation Equipment Technology

Shanghai Guona Semiconductor

Shanghai Fortrend Technology

Shanghai MICSON Industrial Automation

Shanghai HIROKAWA

HongHu (Suzhou) Semiconductor Technology

Beijing Sineva Intelligent Machine

Wisdom Semiconductor Technology

Wuxi Xinghui Technology

Mindox Techno

## Key Questions Addressed in this Report

What is the 10-year outlook for the global EFEM & Sorters market?

What factors are driving EFEM & Sorters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do EFEM & Sorters market opportunities vary by end market size?

How does EFEM & Sorters break out type, wafer size?

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