

Global Edible Fungus Market Growth 2026-2032

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Abstracts

The global Edible Fungus market size is predicted to grow from US\$ 88740 million in 2025 to US\$ 113892 million in 2032; it is expected to grow at a CAGR of 3.7% from 2026 to 2032.

Edible Fungus refers to commercially traded fungal fruiting bodies and their basic food-grade processed forms, including fresh, dried, frozen, canned, salted, and other simple processed mushrooms and fungi used for human consumption. Edible Fungus links low-carbon agricultural production, plant-forward diets, foodservice menus, packaged-food formulation, and specialty gourmet demand. The market is unusually broad: mass cultivated mushrooms such as shiitake, wood ear, oyster mushroom, button mushroom, and enoki coexist with higher-value fungi such as maitake, king oyster, bunashimeji, morel, porcini, matsutake, and truffle.

The upstream chain of Edible Fungus is agricultural rather than chemical. It depends on spawn, substrate materials such as sawdust, straw, corn cob, bran, cottonseed hull, manure-based compost, controlled-environment growing rooms, packaging materials, energy, water, and cold-chain handling. The industry also uses fermentation control, strain selection, humidity control, air exchange, and post-harvest grading, but the traded product in this report is the edible fungus itself, not spawn, growing bags, cultivation systems, or foodservice markup.

Downstream demand is led by household retail and foodservice. Household retail includes supermarkets, wet markets, community retail, and online grocery channels selling fresh or dried mushrooms for home cooking. Foodservice includes restaurants, hotpot chains, hotels, institutional catering, and central kitchens. Packaged food demand covers canned, frozen, salted, and ready-to-cook mushroom products. Industrial food ingredient demand includes mushroom powders, extracts, concentrates, frozen diced mushrooms, and umami ingredients used by food manufacturers. Specialty

gourmet demand includes premium wild or cultivated fungi used by chefs, premium retailers, and gift channels. Procurement differs by channel. Fresh fungus is usually purchased under daily or weekly supply arrangements, regional distribution contracts, or seasonal framework agreements because quality and shelf life are critical. Industrial processors and food manufacturers more often use annual framework contracts, forward procurement, or specification-based purchasing. Public tenders are less central than in infrastructure or chemicals, but institutional catering and government-linked food procurement may use tender-like purchasing.

In the current market, global Edible Fungus production is around 61.5 million Metric Ton Fresh-Weight Equivalent, with an average selling price of about 1,475 USD per Metric Ton Fresh-Weight Equivalent EXW basis. Top 5 suppliers control approximately 2.2% of global revenue CR5. This very low concentration is structurally plausible because China accounts for the dominant share of world production, but Chinese supply is itself highly fragmented across factory farms, regional bases, cooperatives, and traditional growers. Outside China, the market remains regional: North America is anchored by large *Agaricus* and specialty mushroom growers, Europe by button mushroom and processing clusters, Japan by branded specialty mushrooms, Australia by large fresh mushroom growers, and the Middle East and Africa by smaller but increasingly modern local farms. Gross margin is estimated at 22.0% for a normalized producer, with higher margins for branded specialty fungi and processed ingredients, and lower margins for oversupplied fresh enoki or mass-market button mushrooms. Barriers come from biological yield control, contamination prevention, strain know-how, energy-efficient climate control, cold-chain execution, food safety certification, and stable retail or foodservice access.

During 2026-2032, demand should grow steadily rather than explosively. The main drivers are household protein diversification, hotpot and Asian cuisine expansion, packaged plant-based foods, clean-label umami ingredients, and controlled-environment farming. Regulatory pressure will center on food safety, pesticide residue control, traceability, waste handling, labor compliance, and energy consumption. Technology will improve through automated harvesting trials, AI-assisted climate control, strain screening, substrate optimization, and predictive disease monitoring. Cost pressure will remain a bottleneck because electricity, cooling, labor, packaging, and logistics can erase margins quickly, especially for fresh products with short shelf life. Carbon constraints may favor substrate recycling and local production near consumption centers, but energy-intensive indoor farms must improve efficiency to remain competitive.

LP Information, Inc. (LPI) ' newest research report, the "Edible Fungus Industry Forecast" looks at past sales and reviews total world Edible Fungus sales in 2025, providing a comprehensive analysis by region and market sector of projected Edible Fungus sales for 2026 through 2032. With Edible Fungus sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Edible Fungus industry.

This Insight Report provides a comprehensive analysis of the global Edible Fungus landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Edible Fungus portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Edible Fungus market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Edible Fungus and breaks down the forecast by Species Group, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Edible Fungus.

This report presents a comprehensive overview, market shares, and growth opportunities of Edible Fungus market by product type, application, key manufacturers and key regions and countries.

Segmentation by Species Group:

Shiitake

Wood Ear

Oyster Mushroom

Button Mushroom

Enoki Mushroom

Other Edible Fungi

Segmentation by Product Form:

Fresh Fungus

Dried Fungus

Frozen Fungus

Canned Fungus

Salted Fungus

Other Processed Fungus

Segmentation by Cultivation Source:

Cultivated Fungus

Wild Harvested Fungus

Mixed Source Fungus

Segmentation by Application:

Household Retail

Foodservice

Packaged Food

Industrial Food Ingredient

Specialty Gourmet

Other Food Use

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Monaghan Mushrooms

Shanghai Xuerong Biotechnology

South Mill Champs

Monterey Mushrooms

Costa Group

Hokuto Corporation

Highline Mushrooms

Tianshui Zhongxing Bio-Technology

Okechamp

Jiangsu Chinagreen Biological Technology

Fujian Wanchen Biotechnology Group

Giorgio Foods

Phillips Mushroom Farms

White Prince Mushrooms

Shanghai Finc Bio-Tech

Shandong Qihe Biotechnology

Yukiguni Factory

To-Jo Mushrooms

Sichuan Qiying Fungi

Scelta Mushrooms

Gulf Mushroom Products Company

Mushroom Land

Jiangsu Lisha Fungi

Ruyiqing Biotechnology

Denny Mushrooms

Highveld Mushrooms

Key Questions Addressed in this Report

What is the 10-year outlook for the global Edible Fungus market?

What factors are driving Edible Fungus market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Edible Fungus market opportunities vary by end market size?

How does Edible Fungus break out by Species Group, by Application?

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