

Global Edge Computing Software and Hardware Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Edge Computing Software and Hardware market size is predicted to grow from US\$ 35024 million in 2025 to US\$ 174527 million in 2032; it is expected to grow at a CAGR of 25.3% from 2026 to 2032.

Edge computing solution is a distributed IT architecture that processes data, runs applications, and stores information physically closer to where it is generated?such as on IoT devices, local servers, or edge gateways?rather than in a centralized cloud or data center. This approach minimizes latency, reduces bandwidth costs, and improves security for time-sensitive, data-heavy applications.

Edge computing hardware refers to the physical components and the surrounding services that are needed to run an application at the edge. These components include servers, processors, switches & routers and the end device.

1) Explosive growth of IoT devices and data generation

The rapid proliferation of Internet of Things (IoT) devices across industries is a fundamental driver of the Edge Computing Solution market. Billions of connected devices?ranging from industrial sensors and smart cameras to autonomous machines?are continuously generating massive volumes of data. Transmitting all this data to centralized cloud environments is inefficient due to bandwidth limitations, latency constraints, and rising data transfer costs. Edge computing addresses this challenge by enabling data processing closer to the source, significantly reducing network congestion and improving system responsiveness. As industries such as manufacturing, transportation, energy, and smart cities continue to deploy large-scale IoT infrastructures, the need for scalable and efficient edge computing solutions is

accelerating.

2) Demand for ultra-low latency and real-time processing

Many modern applications require near-instantaneous data processing and decision-making, which traditional cloud computing architectures cannot always provide due to latency issues. Edge computing solutions enable real-time analytics by processing data locally or near the data source, making them critical for latency-sensitive use cases such as autonomous vehicles, industrial automation, augmented/virtual reality, and remote healthcare monitoring. In sectors like manufacturing and logistics, even milliseconds of delay can impact operational efficiency or safety, while in applications like autonomous driving or robotics, latency can directly affect system performance and reliability. This growing demand for real-time capabilities is a key factor driving widespread adoption of edge computing solutions.

3) Expansion of 5G networks and distributed computing infrastructure

The global rollout of 5G networks is significantly accelerating the adoption of edge computing solutions by enabling high-speed, low-latency connectivity and supporting distributed computing architectures. Technologies such as Multi-access Edge Computing (MEC) integrate edge capabilities directly into telecom networks, allowing service providers and enterprises to deploy applications closer to end users. This synergy between 5G and edge computing is unlocking new opportunities in areas like smart cities, connected vehicles, industrial IoT, and immersive digital experiences. At the same time, cloud providers and enterprises are investing in distributed edge data centers and hybrid cloud-edge platforms, further strengthening the infrastructure needed to support edge computing deployment at scale.

LPI (LP Information)' newest research report, the 'Edge Computing Software and Hardware Industry Forecast' looks at past sales and reviews total world Edge Computing Software and Hardware sales in 2025, providing a comprehensive analysis by region and market sector of projected Edge Computing Software and Hardware sales for 2026 through 2032. With Edge Computing Software and Hardware sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Edge Computing Software and Hardware industry.

This Insight Report provides a comprehensive analysis of the global Edge Computing Software and Hardware landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and

M&A activity. This report also analyses the strategies of leading global companies with a focus on Edge Computing Software and Hardware portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Edge Computing Software and Hardware market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Edge Computing Software and Hardware and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Edge Computing Software and Hardware.

This report presents a comprehensive overview, market shares, and growth opportunities of Edge Computing Software and Hardware market by product type, application, key players and key regions and countries.

Segmentation by Type:

Software

Hardware

Segmentation by Product:

Device Edge

On-premise Edge

Network Edge

Segmentation by Technology:

AI Edge

IoT Edge

Other

Segmentation by Application:

Manufacturing

Transportation and Logistics

Energy and Utilities

Healthcare and Life Sciences

IT and Telecom

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Amazon Web Services

Cisco

Microsoft

Google

IBM

NVIDIA

Intel

HPE

Dell

Huawei

Lenovo

Fujitsu

Nokia

Atos

Gigabyte Technology

Advantech

ADLINK Technology

Litmus Automation

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Edge Computing Software and Hardware Market Size (2021-2032)
- 2.1.2 Edge Computing Software and Hardware Market Size CAGR by Region (2021 VS 2025 VS 2032)
- 2.1.3 World Current & Future Analysis for Edge Computing Software and Hardware by Country/Region (2021, 2025 & 2032)

2.2 Edge Computing Software and Hardware Segment by Type

- 2.2.1 Software
- 2.2.2 Hardware
- 2.2.3 Edge Computing Software and Hardware Market Size by Type
 - 2.2.3.1 Edge Computing Software and Hardware Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.3.2 Global Edge Computing Software and Hardware Market Size Market Share by Type (2021-2026)

2.3 Edge Computing Software and Hardware Segment by Product

- 2.3.1 Device Edge
- 2.3.2 On-premise Edge
- 2.3.3 Network Edge
- 2.3.4 Edge Computing Software and Hardware Market Size by Product
 - 2.3.4.1 Edge Computing Software and Hardware Market Size CAGR by Product (2021 VS 2025 VS 2032)
 - 2.3.4.2 Global Edge Computing Software and Hardware Market Size Market Share by Product (2021-2026)

2.4 Edge Computing Software and Hardware Segment by Technology

2.4.1 AI Edge

2.4.2 IoT Edge

2.4.3 Other

2.4.4 Edge Computing Software and Hardware Market Size by Technology

2.4.4.1 Edge Computing Software and Hardware Market Size CAGR by Technology
(2021 VS 2025 VS 2032)

2.4.4.2 Global Edge Computing Software and Hardware Market Size Market Share
by Technology (2021-2026)

2.5 Edge Computing Software and Hardware Segment by Application

2.5.1 Manufacturing

2.5.2 Transportation and Logistics

2.5.3 Energy and Utilities

2.5.4 Healthcare and Life Sciences

2.5.5 IT and Telecom

2.5.6 Others

2.5.7 Edge Computing Software and Hardware Market Size by Application

2.5.7.1 Edge Computing Software and Hardware Market Size CAGR by Application
(2021 VS 2025 VS 2032)

2.5.7.2 Global Edge Computing Software and Hardware Market Size Market Share
by Application (2021-2026)

3 EDGE COMPUTING SOFTWARE AND HARDWARE MARKET SIZE BY PLAYER

3.1 Edge Computing Software and Hardware Market Size Market Share by Player

3.1.1 Global Edge Computing Software and Hardware Revenue by Player (2021-2026)

3.1.2 Global Edge Computing Software and Hardware Revenue Market Share by
Player (2021-2026)

3.2 Global Edge Computing Software and Hardware Key Players Head office and
Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 EDGE COMPUTING SOFTWARE AND HARDWARE BY REGION

4.1 Edge Computing Software and Hardware Market Size by Region (2021-2026)

4.2 Global Edge Computing Software and Hardware Annual Revenue by

Country/Region (2021-2026)

4.3 Americas Edge Computing Software and Hardware Market Size Growth (2021-2026)

4.4 APAC Edge Computing Software and Hardware Market Size Growth (2021-2026)

4.5 Europe Edge Computing Software and Hardware Market Size Growth (2021-2026)

4.6 Middle East & Africa Edge Computing Software and Hardware Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Edge Computing Software and Hardware Market Size by Country (2021-2026)

5.2 Americas Edge Computing Software and Hardware Market Size by Type (2021-2026)

5.3 Americas Edge Computing Software and Hardware Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Edge Computing Software and Hardware Market Size by Region (2021-2026)

6.2 APAC Edge Computing Software and Hardware Market Size by Type (2021-2026)

6.3 APAC Edge Computing Software and Hardware Market Size by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe Edge Computing Software and Hardware Market Size by Country (2021-2026)

7.2 Europe Edge Computing Software and Hardware Market Size by Type (2021-2026)

7.3 Europe Edge Computing Software and Hardware Market Size by Application
(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Edge Computing Software and Hardware by Region
(2021-2026)

8.2 Middle East & Africa Edge Computing Software and Hardware Market Size by Type
(2021-2026)

8.3 Middle East & Africa Edge Computing Software and Hardware Market Size by
Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL EDGE COMPUTING SOFTWARE AND HARDWARE MARKET FORECAST

10.1 Global Edge Computing Software and Hardware Forecast by Region (2027-2032)

10.1.1 Global Edge Computing Software and Hardware Forecast by Region
(2027-2032)

10.1.2 Americas Edge Computing Software and Hardware Forecast

10.1.3 APAC Edge Computing Software and Hardware Forecast

10.1.4 Europe Edge Computing Software and Hardware Forecast

10.1.5 Middle East & Africa Edge Computing Software and Hardware Forecast

10.2 Americas Edge Computing Software and Hardware Forecast by Country

(2027-2032)

10.2.1 United States Market Edge Computing Software and Hardware Forecast

10.2.2 Canada Market Edge Computing Software and Hardware Forecast

10.2.3 Mexico Market Edge Computing Software and Hardware Forecast

10.2.4 Brazil Market Edge Computing Software and Hardware Forecast

10.3 APAC Edge Computing Software and Hardware Forecast by Region (2027-2032)

10.3.1 China Edge Computing Software and Hardware Market Forecast

10.3.2 Japan Market Edge Computing Software and Hardware Forecast

10.3.3 Korea Market Edge Computing Software and Hardware Forecast

10.3.4 Southeast Asia Market Edge Computing Software and Hardware Forecast

10.3.5 India Market Edge Computing Software and Hardware Forecast

10.3.6 Australia Market Edge Computing Software and Hardware Forecast

10.4 Europe Edge Computing Software and Hardware Forecast by Country (2027-2032)

10.4.1 Germany Market Edge Computing Software and Hardware Forecast

10.4.2 France Market Edge Computing Software and Hardware Forecast

10.4.3 UK Market Edge Computing Software and Hardware Forecast

10.4.4 Italy Market Edge Computing Software and Hardware Forecast

10.4.5 Russia Market Edge Computing Software and Hardware Forecast

10.5 Middle East & Africa Edge Computing Software and Hardware Forecast by Region (2027-2032)

10.5.1 Egypt Market Edge Computing Software and Hardware Forecast

10.5.2 South Africa Market Edge Computing Software and Hardware Forecast

10.5.3 Israel Market Edge Computing Software and Hardware Forecast

10.5.4 Turkey Market Edge Computing Software and Hardware Forecast

10.6 Global Edge Computing Software and Hardware Forecast by Type (2027-2032)

10.7 Global Edge Computing Software and Hardware Forecast by Application

(2027-2032)

10.7.1 GCC Countries Market Edge Computing Software and Hardware Forecast

11 KEY PLAYERS ANALYSIS

11.1 Amazon Web Services

11.1.1 Amazon Web Services Company Information

11.1.2 Amazon Web Services Edge Computing Software and Hardware Product Offered

11.1.3 Amazon Web Services Edge Computing Software and Hardware Revenue, Gross Margin and Market Share (2021-2026)

11.1.4 Amazon Web Services Main Business Overview

11.1.5 Amazon Web Services Latest Developments

11.2 Cisco

11.2.1 Cisco Company Information

11.2.2 Cisco Edge Computing Software and Hardware Product Offered

11.2.3 Cisco Edge Computing Software and Hardware Revenue, Gross Margin and Market Share (2021-2026)

11.2.4 Cisco Main Business Overview

11.2.5 Cisco Latest Developments

11.3 Microsoft

11.3.1 Microsoft Company Information

11.3.2 Microsoft Edge Computing Software and Hardware Product Offered

11.3.3 Microsoft Edge Computing Software and Hardware Revenue, Gross Margin and Market Share (2021-2026)

11.3.4 Microsoft Main Business Overview

11.3.5 Microsoft Latest Developments

11.4 Google

11.4.1 Google Company Information

11.4.2 Google Edge Computing Software and Hardware Product Offered

11.4.3 Google Edge Computing Software and Hardware Revenue, Gross Margin and Market Share (2021-2026)

11.4.4 Google Main Business Overview

11.4.5 Google Latest Developments

11.5 IBM

11.5.1 IBM Company Information

11.5.2 IBM Edge Computing Software and Hardware Product Offered

11.5.3 IBM Edge Computing Software and Hardware Revenue, Gross Margin and Market Share (2021-2026)

11.5.4 IBM Main Business Overview

11.5.5 IBM Latest Developments

11.6 NVIDIA

11.6.1 NVIDIA Company Information

11.6.2 NVIDIA Edge Computing Software and Hardware Product Offered

11.6.3 NVIDIA Edge Computing Software and Hardware Revenue, Gross Margin and Market Share (2021-2026)

11.6.4 NVIDIA Main Business Overview

11.6.5 NVIDIA Latest Developments

11.7 Intel

11.7.1 Intel Company Information

11.7.2 Intel Edge Computing Software and Hardware Product Offered

11.7.3 Intel Edge Computing Software and Hardware Revenue, Gross Margin and

Market Share (2021-2026)

11.7.4 Intel Main Business Overview

11.7.5 Intel Latest Developments

11.8 HPE

11.8.1 HPE Company Information

11.8.2 HPE Edge Computing Software and Hardware Product Offered

11.8.3 HPE Edge Computing Software and Hardware Revenue, Gross Margin and

Market Share (2021-2026)

11.8.4 HPE Main Business Overview

11.8.5 HPE Latest Developments

11.9 Dell

11.9.1 Dell Company Information

11.9.2 Dell Edge Computing Software and Hardware Product Offered

11.9.3 Dell Edge Computing Software and Hardware Revenue, Gross Margin and

Market Share (2021-2026)

11.9.4 Dell Main Business Overview

11.9.5 Dell Latest Developments

11.10 Huawei

11.10.1 Huawei Company Information

11.10.2 Huawei Edge Computing Software and Hardware Product Offered

11.10.3 Huawei Edge Computing Software and Hardware Revenue, Gross Margin and

Market Share (2021-2026)

11.10.4 Huawei Main Business Overview

11.10.5 Huawei Latest Developments

11.11 Lenovo

11.11.1 Lenovo Company Information

11.11.2 Lenovo Edge Computing Software and Hardware Product Offered

11.11.3 Lenovo Edge Computing Software and Hardware Revenue, Gross Margin and

Market Share (2021-2026)

11.11.4 Lenovo Main Business Overview

11.11.5 Lenovo Latest Developments

11.12 Fujitsu

11.12.1 Fujitsu Company Information

11.12.2 Fujitsu Edge Computing Software and Hardware Product Offered

11.12.3 Fujitsu Edge Computing Software and Hardware Revenue, Gross Margin and

Market Share (2021-2026)

11.12.4 Fujitsu Main Business Overview

11.12.5 Fujitsu Latest Developments

11.13 Nokia

- 11.13.1 Nokia Company Information
- 11.13.2 Nokia Edge Computing Software and Hardware Product Offered
- 11.13.3 Nokia Edge Computing Software and Hardware Revenue, Gross Margin and Market Share (2021-2026)
- 11.13.4 Nokia Main Business Overview
- 11.13.5 Nokia Latest Developments
- 11.14 Atos
 - 11.14.1 Atos Company Information
 - 11.14.2 Atos Edge Computing Software and Hardware Product Offered
 - 11.14.3 Atos Edge Computing Software and Hardware Revenue, Gross Margin and Market Share (2021-2026)
 - 11.14.4 Atos Main Business Overview
 - 11.14.5 Atos Latest Developments
- 11.15 Gigabyte Technology
 - 11.15.1 Gigabyte Technology Company Information
 - 11.15.2 Gigabyte Technology Edge Computing Software and Hardware Product Offered
 - 11.15.3 Gigabyte Technology Edge Computing Software and Hardware Revenue, Gross Margin and Market Share (2021-2026)
 - 11.15.4 Gigabyte Technology Main Business Overview
 - 11.15.5 Gigabyte Technology Latest Developments
- 11.16 Advantech
 - 11.16.1 Advantech Company Information
 - 11.16.2 Advantech Edge Computing Software and Hardware Product Offered
 - 11.16.3 Advantech Edge Computing Software and Hardware Revenue, Gross Margin and Market Share (2021-2026)
 - 11.16.4 Advantech Main Business Overview
 - 11.16.5 Advantech Latest Developments
- 11.17 ADLINK Technology
 - 11.17.1 ADLINK Technology Company Information
 - 11.17.2 ADLINK Technology Edge Computing Software and Hardware Product Offered
 - 11.17.3 ADLINK Technology Edge Computing Software and Hardware Revenue, Gross Margin and Market Share (2021-2026)
 - 11.17.4 ADLINK Technology Main Business Overview
 - 11.17.5 ADLINK Technology Latest Developments
- 11.18 Litmus Automation
 - 11.18.1 Litmus Automation Company Information
 - 11.18.2 Litmus Automation Edge Computing Software and Hardware Product Offered

11.18.3 Litmus Automation Edge Computing Software and Hardware Revenue, Gross Margin and Market Share (2021-2026)

11.18.4 Litmus Automation Main Business Overview

11.18.5 Litmus Automation Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Edge Computing Software and Hardware Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Edge Computing Software and Hardware Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Software

Table 4. Major Players of Hardware

Table 5. Edge Computing Software and Hardware Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 6. Global Edge Computing Software and Hardware Market Size by Type (2021-2026) & (\$ millions)

Table 7. Global Edge Computing Software and Hardware Market Size Market Share by Type (2021-2026)

Table 8. Major Players of Device Edge

Table 9. Major Players of On-premise Edge

Table 10. Major Players of Network Edge

Table 11. Edge Computing Software and Hardware Market Size CAGR by Product (2021 VS 2025 VS 2032) & (\$ millions)

Table 12. Global Edge Computing Software and Hardware Market Size by Product (2021-2026) & (\$ millions)

Table 13. Global Edge Computing Software and Hardware Market Size Market Share by Product (2021-2026)

Table 14. Major Players of AI Edge

Table 15. Major Players of IoT Edge

Table 16. Major Players of Other

Table 17. Edge Computing Software and Hardware Market Size CAGR by Technology (2021 VS 2025 VS 2032) & (\$ millions)

Table 18. Global Edge Computing Software and Hardware Market Size by Technology (2021-2026) & (\$ millions)

Table 19. Global Edge Computing Software and Hardware Market Size Market Share by Technology (2021-2026)

Table 20. Edge Computing Software and Hardware Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 21. Global Edge Computing Software and Hardware Market Size by Application (2021-2026) & (\$ millions)

Table 22. Global Edge Computing Software and Hardware Market Size Market Share

by Application (2021-2026)

Table 23. Global Edge Computing Software and Hardware Revenue by Player (2021-2026) & (\$ millions)

Table 24. Global Edge Computing Software and Hardware Revenue Market Share by Player (2021-2026)

Table 25. Edge Computing Software and Hardware Key Players Head office and Products Offered

Table 26. Edge Computing Software and Hardware Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 27. New Products and Potential Entrants

Table 28. Mergers & Acquisitions, Expansion

Table 29. Global Edge Computing Software and Hardware Market Size by Region (2021-2026) & (\$ millions)

Table 30. Global Edge Computing Software and Hardware Market Size Market Share by Region (2021-2026)

Table 31. Global Edge Computing Software and Hardware Revenue by Country/Region (2021-2026) & (\$ millions)

Table 32. Global Edge Computing Software and Hardware Revenue Market Share by Country/Region (2021-2026)

Table 33. Americas Edge Computing Software and Hardware Market Size by Country (2021-2026) & (\$ millions)

Table 34. Americas Edge Computing Software and Hardware Market Size Market Share by Country (2021-2026)

Table 35. Americas Edge Computing Software and Hardware Market Size by Type (2021-2026) & (\$ millions)

Table 36. Americas Edge Computing Software and Hardware Market Size Market Share by Type (2021-2026)

Table 37. Americas Edge Computing Software and Hardware Market Size by Application (2021-2026) & (\$ millions)

Table 38. Americas Edge Computing Software and Hardware Market Size Market Share by Application (2021-2026)

Table 39. APAC Edge Computing Software and Hardware Market Size by Region (2021-2026) & (\$ millions)

Table 40. APAC Edge Computing Software and Hardware Market Size Market Share by Region (2021-2026)

Table 41. APAC Edge Computing Software and Hardware Market Size by Type (2021-2026) & (\$ millions)

Table 42. APAC Edge Computing Software and Hardware Market Size by Application (2021-2026) & (\$ millions)

Table 43. Europe Edge Computing Software and Hardware Market Size by Country (2021-2026) & (\$ millions)

Table 44. Europe Edge Computing Software and Hardware Market Size Market Share by Country (2021-2026)

Table 45. Europe Edge Computing Software and Hardware Market Size by Type (2021-2026) & (\$ millions)

Table 46. Europe Edge Computing Software and Hardware Market Size by Application (2021-2026) & (\$ millions)

Table 47. Middle East & Africa Edge Computing Software and Hardware Market Size by Region (2021-2026) & (\$ millions)

Table 48. Middle East & Africa Edge Computing Software and Hardware Market Size by Type (2021-2026) & (\$ millions)

Table 49. Middle East & Africa Edge Computing Software and Hardware Market Size by Application (2021-2026) & (\$ millions)

Table 50. Key Market Drivers & Growth Opportunities of Edge Computing Software and Hardware

Table 51. Key Market Challenges & Risks of Edge Computing Software and Hardware

Table 52. Key Industry Trends of Edge Computing Software and Hardware

Table 53. Global Edge Computing Software and Hardware Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 54. Global Edge Computing Software and Hardware Market Size Market Share Forecast by Region (2027-2032)

Table 55. Global Edge Computing Software and Hardware Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 56. Global Edge Computing Software and Hardware Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 57. Amazon Web Services Details, Company Type, Edge Computing Software and Hardware Area Served and Its Competitors

Table 58. Amazon Web Services Edge Computing Software and Hardware Product Offered

Table 59. Amazon Web Services Edge Computing Software and Hardware Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 60. Amazon Web Services Main Business

Table 61. Amazon Web Services Latest Developments

Table 62. Cisco Details, Company Type, Edge Computing Software and Hardware Area Served and Its Competitors

Table 63. Cisco Edge Computing Software and Hardware Product Offered

Table 64. Cisco Edge Computing Software and Hardware Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 65. Cisco Main Business

Table 66. Cisco Latest Developments

Table 67. Microsoft Details, Company Type, Edge Computing Software and Hardware Area Served and Its Competitors

Table 68. Microsoft Edge Computing Software and Hardware Product Offered

Table 69. Microsoft Edge Computing Software and Hardware Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 70. Microsoft Main Business

Table 71. Microsoft Latest Developments

Table 72. Google Details, Company Type, Edge Computing Software and Hardware Area Served and Its Competitors

Table 73. Google Edge Computing Software and Hardware Product Offered

Table 74. Google Edge Computing Software and Hardware Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 75. Google Main Business

Table 76. Google Latest Developments

Table 77. IBM Details, Company Type, Edge Computing Software and Hardware Area Served and Its Competitors

Table 78. IBM Edge Computing Software and Hardware Product Offered

Table 79. IBM Edge Computing Software and Hardware Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 80. IBM Main Business

Table 81. IBM Latest Developments

Table 82. NVIDIA Details, Company Type, Edge Computing Software and Hardware Area Served and Its Competitors

Table 83. NVIDIA Edge Computing Software and Hardware Product Offered

Table 84. NVIDIA Edge Computing Software and Hardware Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 85. NVIDIA Main Business

Table 86. NVIDIA Latest Developments

Table 87. Intel Details, Company Type, Edge Computing Software and Hardware Area Served and Its Competitors

Table 88. Intel Edge Computing Software and Hardware Product Offered

Table 89. Intel Edge Computing Software and Hardware Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 90. Intel Main Business

Table 91. Intel Latest Developments

Table 92. HPE Details, Company Type, Edge Computing Software and Hardware Area Served and Its Competitors

- Table 93. HPE Edge Computing Software and Hardware Product Offered
- Table 94. HPE Edge Computing Software and Hardware Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 95. HPE Main Business
- Table 96. HPE Latest Developments
- Table 97. Dell Details, Company Type, Edge Computing Software and Hardware Area Served and Its Competitors
- Table 98. Dell Edge Computing Software and Hardware Product Offered
- Table 99. Dell Edge Computing Software and Hardware Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 100. Dell Main Business
- Table 101. Dell Latest Developments
- Table 102. Huawei Details, Company Type, Edge Computing Software and Hardware Area Served and Its Competitors
- Table 103. Huawei Edge Computing Software and Hardware Product Offered
- Table 104. Huawei Edge Computing Software and Hardware Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 105. Huawei Main Business
- Table 106. Huawei Latest Developments
- Table 107. Lenovo Details, Company Type, Edge Computing Software and Hardware Area Served and Its Competitors
- Table 108. Lenovo Edge Computing Software and Hardware Product Offered
- Table 109. Lenovo Edge Computing Software and Hardware Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 110. Lenovo Main Business
- Table 111. Lenovo Latest Developments
- Table 112. Fujitsu Details, Company Type, Edge Computing Software and Hardware Area Served and Its Competitors
- Table 113. Fujitsu Edge Computing Software and Hardware Product Offered
- Table 114. Fujitsu Edge Computing Software and Hardware Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 115. Fujitsu Main Business
- Table 116. Fujitsu Latest Developments
- Table 117. Nokia Details, Company Type, Edge Computing Software and Hardware Area Served and Its Competitors
- Table 118. Nokia Edge Computing Software and Hardware Product Offered
- Table 119. Nokia Edge Computing Software and Hardware Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 120. Nokia Main Business

Table 121. Nokia Latest Developments

Table 122. Atos Details, Company Type, Edge Computing Software and Hardware Area Served and Its Competitors

Table 123. Atos Edge Computing Software and Hardware Product Offered

Table 124. Atos Edge Computing Software and Hardware Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 125. Atos Main Business

Table 126. Atos Latest Developments

Table 127. Gigabyte Technology Details, Company Type, Edge Computing Software and Hardware Area Served and Its Competitors

Table 128. Gigabyte Technology Edge Computing Software and Hardware Product Offered

Table 129. Gigabyte Technology Edge Computing Software and Hardware Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 130. Gigabyte Technology Main Business

Table 131. Gigabyte Technology Latest Developments

Table 132. Advantech Details, Company Type, Edge Computing Software and Hardware Area Served and Its Competitors

Table 133. Advantech Edge Computing Software and Hardware Product Offered

Table 134. Advantech Edge Computing Software and Hardware Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 135. Advantech Main Business

Table 136. Advantech Latest Developments

Table 137. ADLINK Technology Details, Company Type, Edge Computing Software and Hardware Area Served and Its Competitors

Table 138. ADLINK Technology Edge Computing Software and Hardware Product Offered

Table 139. ADLINK Technology Edge Computing Software and Hardware Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 140. ADLINK Technology Main Business

Table 141. ADLINK Technology Latest Developments

Table 142. Litmus Automation Details, Company Type, Edge Computing Software and Hardware Area Served and Its Competitors

Table 143. Litmus Automation Edge Computing Software and Hardware Product Offered

Table 144. Litmus Automation Edge Computing Software and Hardware Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 145. Litmus Automation Main Business

Table 146. Litmus Automation Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Edge Computing Software and Hardware Report Years Considered
- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global Edge Computing Software and Hardware Market Size Growth Rate (2021-2032) (\$ millions)
- Figure 6. Edge Computing Software and Hardware Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 7. Edge Computing Software and Hardware Sales Market Share by Country/Region (2025)
- Figure 8. Edge Computing Software and Hardware Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 9. Global Edge Computing Software and Hardware Market Size Market Share by Type in 2025
- Figure 10. Global Edge Computing Software and Hardware Market Size Market Share by Product in 2025
- Figure 11. Global Edge Computing Software and Hardware Market Size Market Share by Technology in 2025
- Figure 12. Edge Computing Software and Hardware in Manufacturing
- Figure 13. Global Edge Computing Software and Hardware Market: Manufacturing (2021-2026) & (\$ millions)
- Figure 14. Edge Computing Software and Hardware in Transportation and Logistics
- Figure 15. Global Edge Computing Software and Hardware Market: Transportation and Logistics (2021-2026) & (\$ millions)
- Figure 16. Edge Computing Software and Hardware in Energy and Utilities
- Figure 17. Global Edge Computing Software and Hardware Market: Energy and Utilities (2021-2026) & (\$ millions)
- Figure 18. Edge Computing Software and Hardware in Healthcare and Life Sciences
- Figure 19. Global Edge Computing Software and Hardware Market: Healthcare and Life Sciences (2021-2026) & (\$ millions)
- Figure 20. Edge Computing Software and Hardware in IT and Telecom
- Figure 21. Global Edge Computing Software and Hardware Market: IT and Telecom (2021-2026) & (\$ millions)
- Figure 22. Edge Computing Software and Hardware in Others
- Figure 23. Global Edge Computing Software and Hardware Market: Others (2021-2026)

& (\$ millions)

Figure 24. Global Edge Computing Software and Hardware Market Size Market Share by Application in 2025

Figure 25. Global Edge Computing Software and Hardware Revenue Market Share by Player in 2025

Figure 26. Global Edge Computing Software and Hardware Market Size Market Share by Region (2021-2026)

Figure 27. Americas Edge Computing Software and Hardware Market Size 2021-2026 (\$ millions)

Figure 28. APAC Edge Computing Software and Hardware Market Size 2021-2026 (\$ millions)

Figure 29. Europe Edge Computing Software and Hardware Market Size 2021-2026 (\$ millions)

Figure 30. Middle East & Africa Edge Computing Software and Hardware Market Size 2021-2026 (\$ millions)

Figure 31. Americas Edge Computing Software and Hardware Value Market Share by Country in 2025

Figure 32. United States Edge Computing Software and Hardware Market Size Growth 2021-2026 (\$ millions)

Figure 33. Canada Edge Computing Software and Hardware Market Size Growth 2021-2026 (\$ millions)

Figure 34. Mexico Edge Computing Software and Hardware Market Size Growth 2021-2026 (\$ millions)

Figure 35. Brazil Edge Computing Software and Hardware Market Size Growth 2021-2026 (\$ millions)

Figure 36. APAC Edge Computing Software and Hardware Market Size Market Share by Region in 2025

Figure 37. APAC Edge Computing Software and Hardware Market Size Market Share by Type (2021-2026)

Figure 38. APAC Edge Computing Software and Hardware Market Size Market Share by Application (2021-2026)

Figure 39. China Edge Computing Software and Hardware Market Size Growth 2021-2026 (\$ millions)

Figure 40. Japan Edge Computing Software and Hardware Market Size Growth 2021-2026 (\$ millions)

Figure 41. South Korea Edge Computing Software and Hardware Market Size Growth 2021-2026 (\$ millions)

Figure 42. Southeast Asia Edge Computing Software and Hardware Market Size Growth 2021-2026 (\$ millions)

Figure 43. India Edge Computing Software and Hardware Market Size Growth 2021-2026 (\$ millions)

Figure 44. Australia Edge Computing Software and Hardware Market Size Growth 2021-2026 (\$ millions)

Figure 45. Europe Edge Computing Software and Hardware Market Size Market Share by Country in 2025

Figure 46. Europe Edge Computing Software and Hardware Market Size Market Share by Type (2021-2026)

Figure 47. Europe Edge Computing Software and Hardware Market Size Market Share by Application (2021-2026)

Figure 48. Germany Edge Computing Software and Hardware Market Size Growth 2021-2026 (\$ millions)

Figure 49. France Edge Computing Software and Hardware Market Size Growth 2021-2026 (\$ millions)

Figure 50. UK Edge Computing Software and Hardware Market Size Growth 2021-2026 (\$ millions)

Figure 51. Italy Edge Computing Software and Hardware Market Size Growth 2021-2026 (\$ millions)

Figure 52. Russia Edge Computing Software and Hardware Market Size Growth 2021-2026 (\$ millions)

Figure 53. Middle East & Africa Edge Computing Software and Hardware Market Size Market Share by Region (2021-2026)

Figure 54. Middle East & Africa Edge Computing Software and Hardware Market Size Market Share by Type (2021-2026)

Figure 55. Middle East & Africa Edge Computing Software and Hardware Market Size Market Share by Application (2021-2026)

Figure 56. Egypt Edge Computing Software and Hardware Market Size Growth 2021-2026 (\$ millions)

Figure 57. South Africa Edge Computing Software and Hardware Market Size Growth 2021-2026 (\$ millions)

Figure 58. Israel Edge Computing Software and Hardware Market Size Growth 2021-2026 (\$ millions)

Figure 59. Turkey Edge Computing Software and Hardware Market Size Growth 2021-2026 (\$ millions)

Figure 60. GCC Countries Edge Computing Software and Hardware Market Size Growth 2021-2026 (\$ millions)

Figure 61. Americas Edge Computing Software and Hardware Market Size 2027-2032 (\$ millions)

Figure 62. APAC Edge Computing Software and Hardware Market Size 2027-2032 (\$

millions)

Figure 63. Europe Edge Computing Software and Hardware Market Size 2027-2032 (\$ millions)

Figure 64. Middle East & Africa Edge Computing Software and Hardware Market Size 2027-2032 (\$ millions)

Figure 65. United States Edge Computing Software and Hardware Market Size 2027-2032 (\$ millions)

Figure 66. Canada Edge Computing Software and Hardware Market Size 2027-2032 (\$ millions)

Figure 67. Mexico Edge Computing Software and Hardware Market Size 2027-2032 (\$ millions)

Figure 68. Brazil Edge Computing Software and Hardware Market Size 2027-2032 (\$ millions)

Figure 69. China Edge Computing Software and Hardware Market Size 2027-2032 (\$ millions)

Figure 70. Japan Edge Computing Software and Hardware Market Size 2027-2032 (\$ millions)

Figure 71. Korea Edge Computing Software and Hardware Market Size 2027-2032 (\$ millions)

Figure 72. Southeast Asia Edge Computing Software and Hardware Market Size 2027-2032 (\$ millions)

Figure 73. India Edge Computing Software and Hardware Market Size 2027-2032 (\$ millions)

Figure 74. Australia Edge Computing Software and Hardware Market Size 2027-2032 (\$ millions)

Figure 75. Germany Edge Computing Software and Hardware Market Size 2027-2032 (\$ millions)

Figure 76. France Edge Computing Software and Hardware Market Size 2027-2032 (\$ millions)

Figure 77. UK Edge Computing Software and Hardware Market Size 2027-2032 (\$ millions)

Figure 78. Italy Edge Computing Software and Hardware Market Size 2027-2032 (\$ millions)

Figure 79. Russia Edge Computing Software and Hardware Market Size 2027-2032 (\$ millions)

Figure 80. Egypt Edge Computing Software and Hardware Market Size 2027-2032 (\$ millions)

Figure 81. South Africa Edge Computing Software and Hardware Market Size 2027-2032 (\$ millions)

Figure 82. Israel Edge Computing Software and Hardware Market Size 2027-2032 (\$ millions)

Figure 83. Turkey Edge Computing Software and Hardware Market Size 2027-2032 (\$ millions)

Figure 84. Global Edge Computing Software and Hardware Market Size Market Share Forecast by Type (2027-2032)

Figure 85. Global Edge Computing Software and Hardware Market Size Market Share Forecast by Application (2027-2032)

Figure 86. GCC Countries Edge Computing Software and Hardware Market Size 2027-2032 (\$ millions)

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