

# Global Edge Computing in Industrial Automation Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Edge Computing in Industrial Automation market size is predicted to grow from US\$ 8383 million in 2025 to US\$ 15870 million in 2032; it is expected to grow at a CAGR of 9.6% from 2026 to 2032.

Edge Computing in Industrial Automation refers to the deployment of edge nodes with computing, storage, communication and data processing capabilities near factory production lines, equipment, control systems or industrial sites. These products are used to perform local data acquisition, protocol conversion, real-time analytics, AI inference and equipment control. They typically include industrial edge gateways, edge controllers, industrial computers, edge AI boxes, edge servers and related software platforms. By reducing latency and bandwidth pressure from cloud transmission, they improve the real-time performance, reliability and security of production systems, and serve as a key infrastructure for the intelligent, digital and cloud-edge transformation of industrial automation. Edge Computing in Industrial Automation products typically range from several hundred dollars for industrial edge gateways to tens of thousands of dollars for edge AI nodes and industrial edge servers, with global annual shipments estimated at around 0.8?2.0 million units or systems.

The upstream of Edge Computing in Industrial Automation mainly includes CPUs, GPUs, NPUs, industrial motherboards, memory, communication modules, sensors, I/O modules, power supplies, thermal components, industrial operating systems, virtualization software, container platforms, industrial protocol stacks and cybersecurity software. The midstream consists of industrial automation companies, industrial computer manufacturers, edge gateway suppliers, server vendors, cloud platform providers and system integrators, which integrate computing, connectivity, control, data management and application deployment capabilities into edge computing products and

solutions suitable for industrial environments. Downstream applications are mainly found in manufacturing, automotive, electronics, machinery, energy, chemicals, food and beverage, logistics, warehousing and smart factories, supporting equipment connectivity, machine vision, quality inspection, predictive maintenance, production line optimization, energy management and remote operation.

From a market perspective, Edge Computing in Industrial Automation is evolving from traditional data acquisition and gateway connectivity toward local intelligent analytics, industrial AI deployment and cloud-edge collaborative control. As manufacturers place greater emphasis on real-time control, data security, equipment reliability and flexible production, centralized cloud computing alone is becoming insufficient for low-latency and on-site autonomy requirements, making edge computing a key component of industrial digital transformation. Future market growth will be driven by smart manufacturing upgrades, wider adoption of machine vision, penetration of predictive maintenance, industrial 5G deployment and industrial internet development, while competition will increasingly shift from hardware pricing to industrial protocol compatibility, computing performance, software ecosystem, data security and vertical solution experience.

LPI (LP Information)' newest research report, the "Edge Computing in Industrial Automation Industry Forecast" looks at past sales and reviews total world Edge Computing in Industrial Automation sales in 2025, providing a comprehensive analysis by region and market sector of projected Edge Computing in Industrial Automation sales for 2026 through 2032. With Edge Computing in Industrial Automation sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Edge Computing in Industrial Automation industry.

This Insight Report provides a comprehensive analysis of the global Edge Computing in Industrial Automation landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Edge Computing in Industrial Automation portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Edge Computing in Industrial Automation market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Edge Computing in Industrial Automation and breaks down the forecast by Type, by Application, geography, and market size to highlight

emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Edge Computing in Industrial Automation.

This report presents a comprehensive overview, market shares, and growth opportunities of Edge Computing in Industrial Automation market by product type, application, key players and key regions and countries.

#### Segmentation by Type:

Industrial Edge Gateway

Industrial Edge Controller

Industrial Edge Computer / IPC

Edge AI Node and Edge Server

#### Segmentation by Computing Power Level:

Lightweight Edge Computing

Mid-range Edge Computing

High-performance Edge Computing

Site-level Edge Computing

#### Segmentation by Deployment Method:

Hardware Devices

Platform Software

Application Software

## Services and Integration

### Segmentation by Application:

Equipment Data Acquisition and Connectivity

Machine Vision and Quality Inspection

Predictive Maintenance and Asset Health Management

Production Process Optimization

Industrial Safety and Remote Operation

Energy and Carbon Management

### This report also splits the market by region:

#### Americas

United States

Canada

Mexico

Brazil

#### APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Siemens

ABB

Schneider Electric

Rockwell Automation

Bosch Rexroth

Beckhoff Automation

Phoenix Contact

WAGO

B&R Industrial Automation

Omron

Mitsubishi Electric

Yokogawa Electric

Emerson

Honeywell

Cisco

Hewlett Packard Enterprise

Dell Technologies

Supermicro

Kontron

OnLogic

Eurotech

Advantech

ADLINK Technology

AAEON Technology

Moxa

Axiomtek

NEXCOM

Delta Electronics

Huawei Technologies

Lenovo

Inspur Information

H3C

InHand Networks

Robustel

SUPCON Technology

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