

Global Edge AI Processor Market Growth (Status and Outlook) 2023-2029

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Abstracts

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AI edge processing today is focused on moving the inference part of the AI workflow to the device, keeping data constrained to the device. There are several different reasons why AI processing is moving to the edge device, depending on the application. Privacy, security, cost, latency, and bandwidth all need to be considered when evaluating cloud versus edge processing. The impact of model compression techniques like Google's Learn2Compress that enables squeezing large AI models into small hardware form factors is also contributing to the rise of AI edge processing. Federated learning and blockchain-based decentralized AI architectures are also part of the shift of AI processing to the edge with part of the training also likely to move to the edge. Depending on the AI application and device category, there are several hardware options for performing AI edge processing. These options include CPUs, GPUs, ASICs, FPGAs, and SoC accelerators.

LPI (LP Information)' newest research report, the "Edge AI Processor Industry Forecast" looks at past sales and reviews total world Edge AI Processor sales in 2022, providing a comprehensive analysis by region and market sector of projected Edge AI Processor sales for 2023 through 2029. With Edge AI Processor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Edge AI Processor industry.

This Insight Report provides a comprehensive analysis of the global Edge AI Processor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Edge AI

Processor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Edge AI Processor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Edge AI Processor and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Edge AI Processor.

The global Edge AI Processor market size is projected to grow from US\$ million in 2022 to US\$ million in 2029; it is expected to grow at a CAGR of % from 2023 to 2029.

United States market for Edge AI Processor is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

China market for Edge AI Processor is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Europe market for Edge AI Processor is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Global key Edge AI Processor players cover Amazon, Intel, Alibaba Cloud Computing Co. Ltd., Google, Inspur, Horizon Robotics, Microsoft, Huawei and CEVA, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2022.

This report presents a comprehensive overview, market shares, and growth opportunities of Edge AI Processor market by product type, application, key players and key regions and countries.

Market Segmentation:

Segmentation by type

Machine Learning

Natural Language Processing

Segmentation by application

Smart Home & City

Smart Driving

Industrial Automation

Video Surveillance

Drones

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Amazon

Intel

Alibaba Cloud Computing Co. Ltd.

Google

Inspur

Horizon Robotics

Microsoft

Huawei

CEVA

MediaTek

Spreadtrum Communications

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