

Global Edge AI Acceleration Modules Market Growth 2026-2032

<https://marketpublishers.com/r/G8EC3CEF0F7EEN.html>

Date: May 2026

Pages: 97

Price: US\$ 3,660.00 (Single User License)

ID: G8EC3CEF0F7EEN

Abstracts

The global Edge AI Acceleration Modules market size is predicted to grow from US\$ 4441 million in 2025 to US\$ 18384 million in 2032; it is expected to grow at a CAGR of 22.6% from 2026 to 2032.

In 2025, global Edge AI Acceleration Module output reached approximately 18.9 million units, supported by an installed capacity of about 22.5 million units, with an average unit price near USD 240, and a healthy industry-wide gross margin of around 40%. Edge AI Acceleration Modules are compact hardware units—typically based on GPUs, NPUs, TPUs, FPGAs, or ASIC accelerators—designed to deliver high-performance AI inference directly at the edge, enabling real-time vision, speech, and sensor analytics in environments where latency, bandwidth, power, and data privacy are critical (e.g., smart factories, autonomous machines, retail analytics, and medical devices). Their supply chain starts upstream with semiconductor IP and silicon fabrication (foundries such as TSMC/Samsung producing AI SoCs and accelerators), followed by substrate, memory (HBM/LPDDR), and power-management components; midstream players integrate these chips into modules (PCIe cards, M.2, MXM, COM, or system-on-module formats) with thermal design, firmware, and SDKs; downstream, OEMs embed the modules into edge systems—industrial PCs, robots, cameras, gateways, and vehicles—while software vendors and system integrators complete the stack with models, middleware, and vertical applications for deployment at scale.

United States market for Edge AI Acceleration Modules is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Edge AI Acceleration Modules is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Edge AI Acceleration Modules is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Edge AI Acceleration Modules players cover NVIDIA, Huawei, Google, AMD, Intel, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Edge AI Acceleration Modules Industry Forecast” looks at past sales and reviews total world Edge AI Acceleration Modules sales in 2025, providing a comprehensive analysis by region and market sector of projected Edge AI Acceleration Modules sales for 2026 through 2032. With Edge AI Acceleration Modules sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Edge AI Acceleration Modules industry.

This Insight Report provides a comprehensive analysis of the global Edge AI Acceleration Modules landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Edge AI Acceleration Modules portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Edge AI Acceleration Modules market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Edge AI Acceleration Modules and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Edge AI Acceleration Modules.

This report presents a comprehensive overview, market shares, and growth opportunities of Edge AI Acceleration Modules market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

GPU-based Modules

NPU/TPU-based Modules

FPGA-based Modules

ASIC-based Modules

Segmentation by Power Envelope:

Ultra-low Power (40 W)

Segmentation by Application:

Automotive

Industrial

Commercial

Healthcare

Energy & Utilities

Telecom & Data Centers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NVIDIA

Huawei

Google

AMD

Intel

Hailo

Axelera AI

Kinara AI

EdgeCortix

Ambarella

Key Questions Addressed in this Report

What is the 10-year outlook for the global Edge AI Acceleration Modules market?

What factors are driving Edge AI Acceleration Modules market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Edge AI Acceleration Modules market opportunities vary by end market size?

How does Edge AI Acceleration Modules break out by Type, by Application?

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