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Global Eddy Current Array Flaw Detector Market Growth 2026-2032

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Abstracts

The global Eddy Current Array Flaw Detector market size is predicted to grow from US$ 215 million in 2025 to US$ 294 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

Eddy Current Array (ECA) is a non-destructive testing device based on multi-channel eddy current testing technology. By integrating multiple independently controllable coil arrays into the probe, it simultaneously transmits and receives eddy current signals, enabling rapid, high-resolution scanning and imaging of surface and near-surface defects (such as cracks, corrosion, and pitting) in metallic materials. Compared to traditional single-channel eddy current testing, ECA offers advantages such as high detection efficiency, large coverage area, data recording capability, and strong image visualization. It is widely used in aerospace, nuclear power, petrochemical, and rail transportation industries, and is particularly suitable for in-service inspection and quality control of complex geometric workpieces (such as welds, pipes, and aircraft structural components). The upstream of the eddy current array flaw detector industry chain mainly includes suppliers of high-performance coil materials (such as copper alloys and flexible circuit substrates), high-frequency electronic components (signal generators, amplifiers, ADC chips), magnetic materials, sensors, and embedded processors. The midstream consists of professional non-destructive testing equipment manufacturers, encompassing leading international companies (such as Zetec, Olympus/Evident, and Eddyfi Technologies) and leading domestic companies (such as Edison and Shantou Ultrasonic), responsible for ECA probe design, multi-channel instrument development, imaging algorithms, and software integration. The downstream is widely used in high-end manufacturing and in-service inspection fields such as aerospace, energy and power (nuclear power pipelines, heat exchangers), petrochemicals (pressure vessels, pipelines), and rail transportation (axles, welds). This industry has high technological

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barriers and long certification cycles, resulting in excellent gross profit margins: the gross profit margin of the complete system is generally between 40% and 60%, with the core probes and dedicated software modules having the highest added value. Domestic manufacturers are accelerating the substitution of imports by leveraging cost-effectiveness and localized services, but the high-end market is still dominated by European, American, and Japanese companies.In 2024, the global production of eddy current array flaw detectors reached 3,300 units, with an average selling price of US$63,791 per unit and a single production line capacity of 100 units.

United States market for Eddy Current Array Flaw Detector is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Eddy Current Array Flaw Detector is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Eddy Current Array Flaw Detector is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Eddy Current Array Flaw Detector players cover Zetec, Eddyfi Technologies, Ether NDE, Olympus, CMS, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Eddy Current Array Flaw Detector Industry Forecast” looks at past sales and reviews total world Eddy Current Array Flaw Detector sales in 2025, providing a comprehensive analysis by region and market sector of projected Eddy Current Array Flaw Detector sales for 2026 through 2032. With Eddy Current Array Flaw Detector sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Eddy Current Array Flaw Detector industry.

This Insight Report provides a comprehensive analysis of the global Eddy Current Array Flaw Detector landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Eddy Current Array Flaw Detector portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique

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position in an accelerating global Eddy Current Array Flaw Detector market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Eddy Current Array Flaw Detector and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Eddy Current Array Flaw Detector.

This report presents a comprehensive overview, market shares, and growth opportunities of Eddy Current Array Flaw Detector market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Absolute Array Probe

Differential Array Probe

Segmentation by Class:

High-frequency Detection

Low-frequency Detection

Segmentation by Application:

Oil and Gas

Chemicals

Manufacturing

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Aerospace

Energy and Electricity

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Zetec

Eddyfi Technologies

Ether NDE

Olympus

CMS

FGB

Eddysun (Xiamen) Electronic Co., Ltd.

UniWest

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AJR NDT

Rohmann GmbH

OKOndt GROUP

Guangdong Goworld Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Eddy Current Array Flaw Detector market?

What factors are driving Eddy Current Array Flaw Detector market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Eddy Current Array Flaw Detector market opportunities vary by end market size?

How does Eddy Current Array Flaw Detector break out by Type, by Application?

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