

Global ECO Rubber Market Growth 2026-2032

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Abstracts

The global ECO Rubber market size is predicted to grow from US\$ 42.61 million in 2025 to US\$ 63.66 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

Global sales of ECO Rubber was about 8720 tons in 2024 with average price of 4830 USD/ton.

Key raw materials of the product is epichlorohydrin.

The average gross margin of the industry ranges from 20%-25%.

ECO Rubber is a family of synthetic elastomers based on the epichlorohydrin (ECH) monomer, supplied as homopolymer (CO), copolymer with ethylene oxide (ECO) and terpolymer with allyl glycidyl ether (GECO). These CH-type polymers (ASTM D1418 / D2000) combine excellent resistance to fuels, oils, ozone and weathering with low gas permeability and good low-temperature flexibility, so they are widely used in automotive fuel and air-handling systems, seals, gaskets and static-dissipative rollers.

United States market for ECO Rubber is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for ECO Rubber is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for ECO Rubber is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key ECO Rubber players cover Zeon, Osaka Soda, Ningxia Boyuan Rubber,

Wuhan Youji, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “ECO Rubber Industry Forecast” looks at past sales and reviews total world ECO Rubber sales in 2025, providing a comprehensive analysis by region and market sector of projected ECO Rubber sales for 2026 through 2032. With ECO Rubber sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world ECO Rubber industry.

This Insight Report provides a comprehensive analysis of the global ECO Rubber landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on ECO Rubber portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global ECO Rubber market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for ECO Rubber and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global ECO Rubber.

This report presents a comprehensive overview, market shares, and growth opportunities of ECO Rubber market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Epichlorohydrin Homopolymer

Epichlorohydrin–Ethylene Oxide Copolymer

High-EO Epichlorohydrin Copolymer

Epichlorohydrin–Ethylene Oxide–Allyl Glycidyl Ether Terpolymer

Segmentation by Curing System:

Peroxide-cured ECO

Sulfur-cured ECO

Other

Segmentation by Mooney Viscosity:

45-70 Mooney Viscosity

70-90 Mooney Viscosity

Segmentation by Application:

Automotive

Cable Jackets

Oil and Gas

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Zeon

Osaka Soda

Ningxia Boyuan Rubber

Wuhan Youji

Key Questions Addressed in this Report

What is the 10-year outlook for the global ECO Rubber market?

What factors are driving ECO Rubber market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do ECO Rubber market opportunities vary by end market size?

How does ECO Rubber break out by Type, by Application?

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