

Global Eco-friendly Polyester Polyols Market Growth 2026-2032

<https://marketpublishers.com/r/G01DF5DEAB22EN.html>

Date: June 2026

Pages: 154

Price: US\$ 3,660.00 (Single User License)

ID: G01DF5DEAB22EN

Abstracts

The global Eco-friendly Polyester Polyols market size is predicted to grow from US\$ 679 million in 2025 to US\$ 1121 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

Eco friendly polyester polyols are polyol compounds made of environmentally friendly materials and processes, which are mainly used to produce polyurethane foam, coatings, adhesives, elastomers and other products. Unlike traditional polyester polyols, environmentally friendly polyester polyols emphasize reducing negative impacts on the environment and meet the requirements of sustainable development and green environmental protection.

United States market for Eco-friendly Polyester Polyols is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Eco-friendly Polyester Polyols is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Eco-friendly Polyester Polyols is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Eco-friendly Polyester Polyols players cover Emery Oleochemicals, Evonik, Synthesia Technology, Cardolite, Gantrade, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Eco-friendly Polyester Polyols Industry Forecast" looks at past sales and reviews total world Eco-friendly Polyester

Polyols sales in 2025, providing a comprehensive analysis by region and market sector of projected Eco-friendly Polyester Polyols sales for 2026 through 2032. With Eco-friendly Polyester Polyols sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Eco-friendly Polyester Polyols industry.

This Insight Report provides a comprehensive analysis of the global Eco-friendly Polyester Polyols landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Eco-friendly Polyester Polyols portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Eco-friendly Polyester Polyols market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Eco-friendly Polyester Polyols and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Eco-friendly Polyester Polyols.

This report presents a comprehensive overview, market shares, and growth opportunities of Eco-friendly Polyester Polyols market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Bio-based Polyester Polyol

Others

Segmentation by Application:

Coatings

Adhesives

Sealants

Elastomers

Foam

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Emery Oleochemicals

Evonik

Synthesia Technology

Cardolite

Gantrade

DIC Corporation

Covestro

Jain Chem

Coim Group

Piedmont Chemical

Sustainable polyols

Altropol

BASF

Cargill

Croda

Alberdingk Boley

Jayant Agro-Organics

Maskimi

Polylabs

Vertellus

NivaPol

EDB Poliois Vegetais

Stahl

Suzhou Xuchuan Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Eco-friendly Polyester Polyols market?

What factors are driving Eco-friendly Polyester Polyols market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?
How do Eco-friendly Polyester Polyols market opportunities vary by end market size?
How does Eco-friendly Polyester Polyols break out by Type, by Application?

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