

# Global Eco-friendly Gold Beneficiation Agent Market Growth 2026-2032

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## Abstracts

The global Eco-friendly Gold Beneficiation Agent market size is predicted to grow from US\$ 473 million in 2025 to US\$ 717 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

In 2025, global sales of environmentally friendly gold beneficiation agents reached 239,000 tons, with an average price of US\$2,014 per ton.

Environmentally friendly gold beneficiation agents are green chemical agents that replace highly toxic cyanide. They are used to efficiently and safely extract gold from ores or electronic waste. This is mainly achieved through various cyanide-free or low-cyanide formulations. They have advantages such as low toxicity, environmental friendliness, high efficiency (rapid leaching), simple operation (no complex approvals/special protection required), and strong adaptability (able to handle difficult-to-leach ores). They are widely used in gold mining and precious metal recovery, achieving a win-win situation for both economic and environmental benefits. Mainstream 'environmentally friendly, low-toxicity cyanide-based' products use bulk chemicals such as urea, cyanuric acid, soda ash, ferrous sulfate, and ammonium sulfate as raw materials. These are synthesized into polycyanamide sodium through melting at 250–400 °C. The raw material cost is approximately RMB 3,000–4,000 per ton. The total factory cost after processing, granulation, and packaging is RMB 4,500–5,500 per ton, with a gross profit margin of 25–35%. This is significantly lower than the final price of sodium cyanide, but eliminates the hidden costs of RMB 1,000–1,500 per ton for highly toxic substances, including security, emergency response, and detoxification. Overall, the ore beneficiation cost is the same or slightly lower.

United States market for Eco-friendly Gold Beneficiation Agent is estimated to increase

from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Eco-friendly Gold Beneficiation Agent is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Eco-friendly Gold Beneficiation Agent is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Eco-friendly Gold Beneficiation Agent players cover Nouryon, Arkema, Evonik, BASF, Ecolab, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Eco-friendly Gold Beneficiation Agent Industry Forecast” looks at past sales and reviews total world Eco-friendly Gold Beneficiation Agent sales in 2025, providing a comprehensive analysis by region and market sector of projected Eco-friendly Gold Beneficiation Agent sales for 2026 through 2032. With Eco-friendly Gold Beneficiation Agent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Eco-friendly Gold Beneficiation Agent industry.

This Insight Report provides a comprehensive analysis of the global Eco-friendly Gold Beneficiation Agent landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Eco-friendly Gold Beneficiation Agent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Eco-friendly Gold Beneficiation Agent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Eco-friendly Gold Beneficiation Agent and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Eco-friendly Gold Beneficiation Agent.

This report presents a comprehensive overview, market shares, and growth

opportunities of Eco-friendly Gold Beneficiation Agent market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Environmentally Friendly Cyanide Reagents

Non-Cyanide Reagents

Segmentation by Commodity Form:

Solid Powder/Particles

Liquid Concentrate

Segmentation by Chemical Composition:

Organic Cyanide Complexes

Cyanide-Free Small Molecule Reagents

Others

Segmentation by Application:

Oxidized Ore Type

Primary/Sulfide Ore Type

Carbon-Bearing/Arsenic-Bearing Refractory Ore Type

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nouryon

Arkema

Evonik

BASF

Ecolab

Nasaco

Eco-Goldex

Guangxi Senhe High Technology

Henan Lvjin Mining Technology

Henan Tianzhishui Chemical

Guangxi Dishengjin Chemical

Sandioss

Shenyang Jinyao Environmental Protection Technology

Shanxi Hongsheng Chemical

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Eco-friendly Gold Beneficiation Agent market?

What factors are driving Eco-friendly Gold Beneficiation Agent market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Eco-friendly Gold Beneficiation Agent market opportunities vary by end market size?

How does Eco-friendly Gold Beneficiation Agent break out by Type, by Application?

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