

# Global Eco-friendly Blowing Agents Market Growth 2026-2032

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## Abstracts

The global Eco-friendly Blowing Agents market size is predicted to grow from US\$ 328 million in 2025 to US\$ 442 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

In 2025, global eco-friendly blowing agent production reached approximately 96 kilotons, the average price is 3500 usd/ton, The Eco-friendly blowing agent has strong surface activity, which can better contact with molecules in the air to form bubbles, and then achieve a good curing process to ensure the adhesion and sealing of the product.

### Market Concentration and Key Players:

Internationally, the market concentration of environmental foaming agents is relatively high, mainly concentrated in developed countries such as Europe, America and Japan. For example, Kumyang Europe and Solvay and other large manufacturers; from the domestic point of view, there is still a lot of room for the development of environmentally friendly foaming agents.

### Manufacturing Processes and Market Trends:

Environmentally friendly foaming agents are developing towards high efficiency and low pollution. The core of their production process lies in the use of innovative raw materials and precise control technologies, such as the use of palm oil and other bio-based raw materials instead of traditional petroleum-based compounds, or the application of supercritical carbon dioxide and other physical foaming technologies. These methods can significantly reduce volatile organic emissions, while optimizing the cell structure through nanotechnology to improve thermal insulation and mechanical properties. In

terms of production process, the introduction of intelligent automatic control system realizes precise adjustment of temperature, pressure and raw material ratio, ensures uniform and stable decomposition of foaming agent, and reduces energy consumption and residue. For example, foaming efficiency is improved by modified calcium carbonate and crosslinking agent, so that cell density distribution is more consistent. In addition, the environmental protection process also pays attention to by-product management, such as neutralizing acidic by-products with carbonate to reduce ammonia nitrogen emissions to less than 300ppm, and treating wastewater through aeration technology to achieve green production closed-loop.

Market trends show that the demand for environmentally friendly blowing agents continues to grow driven by global carbon neutralization policies, especially in the fields of green buildings and new energy vehicles, where the performance and sustainability requirements for insulation materials are constantly increasing. Low-VOC, biodegradable types of products are rapidly replacing traditional blowing agents, such as polylactic acid-based foam materials in the packaging industry accelerated popularity, and oxidative biodegradation technology is also alleviating white pollution problems. Regionally, the Asian market is active, China enterprises increase market share through international cooperation, while Malaysia and other countries rely on palm oil resources to develop bio-based foaming agents to form regional competitiveness. Future directions will focus on balancing high performance with low cost, such as developing high temperature resistant foaming agents for aerospace components or promoting recycling of waste foam materials in conjunction with circular economy concepts.

LP Information, Inc. (LPI) ' newest research report, the "Eco-friendly Blowing Agents Industry Forecast" looks at past sales and reviews total world Eco-friendly Blowing Agents sales in 2025, providing a comprehensive analysis by region and market sector of projected Eco-friendly Blowing Agents sales for 2026 through 2032. With Eco-friendly Blowing Agents sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Eco-friendly Blowing Agents industry.

This Insight Report provides a comprehensive analysis of the global Eco-friendly Blowing Agents landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Eco-friendly Blowing Agents portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position

in an accelerating global Eco-friendly Blowing Agents market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Eco-friendly Blowing Agents and breaks down the forecast by Chemistry, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Eco-friendly Blowing Agents.

This report presents a comprehensive overview, market shares, and growth opportunities of Eco-friendly Blowing Agents market by product type, application, key manufacturers and key regions and countries.

Segmentation by Chemistry:

Chemical Foaming Agent

Physical Blowing Agent

Surfactant

Segmentation by Environmental:

Zero ODP

Low GWP

No Heavy Metal

Segmentation by Process:

Continuous Foaming

For Extrusion Foaming

Spray Foaming

Segmentation by Application:

Building and Construction

Electrical and Electronics

Furniture and Bedding

Automotive

Footwear

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

FSI

Kumyang

Solvay

Chemours

Arkema

HCS Group GmbH

Honeywell International

Linde Group

Marubeni

AGC Chemicals

Haltermann Carless

Messer

Nouryon

Dupont

Evonik

Guangzhou Yourun Synthetic Materials

Jiangsu Masyta Chemical

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Eco-friendly Blowing Agents market?

What factors are driving Eco-friendly Blowing Agents market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Eco-friendly Blowing Agents market opportunities vary by end market size?

How does Eco-friendly Blowing Agents break out by Chemistry, by Application?

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