

Global ECMO Membrane Material Market Growth 2026-2032

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Abstracts

The global ECMO Membrane Material market size is predicted to grow from US\$ 152 million in 2025 to US\$ 233 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

ECMO (Extracorporeal Membrane Oxygenation) membrane lung materials are hollow fiber membranes used to manufacture core components of ECMO devices. ECMO (extracorporeal membrane oxygenation) is a type of artificial life support that can help a person whose lungs and heart aren't functioning correctly.

In 2024, the global production of ECMO membrane materials reached 243,200 square meters, with an average selling price of US\$588 per square meter. A typical single-line production capacity is approximately 100,000-200,000 square meters, and the industry's gross profit margin is approximately 25%-35%. Cost structure: Direct materials account for approximately 72%, manufacturing costs account for approximately 20%, and labor costs account for approximately 8%. Industry chain: Upstream consists of PP resin, PMP resin, and solvents/additives; downstream consists of oxygenator/ECMO system manufacturers.

ECMO membrane materials have undergone years of development and now comprise three generations. The first generation of ECMO hollow fiber membranes used solid silicone membranes, offering good biocompatibility and minimal plasma leakage, but suffered from difficulties in venting, large pre-filling volumes, and significant transmembrane pressure differentials. The second generation used polypropylene (PP) microporous hollow fiber membranes, solving the venting problem, but still exhibiting plasma leakage. The third generation uses solid hollow fiber membranes, combining the advantages of the first and second generations while avoiding their drawbacks. It boasts

high oxygen and nitrogen permeability and excellent overall performance, making it the most representative ECMO membrane material.

Currently, the hollow fiber membrane market for ECMO is almost entirely monopolized by 3M in the United States. Due to limited supply, ECMO membrane materials remain very expensive. 3M primarily supplies four types of ECMO membrane materials: Oxyphan capillary membranes, oxide membranes, Hexpet heat exchange capillary membranes, and Oxyplus capillary membranes. Oxyphan membranes are made of PP, while Oxyplus is made of PMP.

LP Information, Inc. (LPI) ' newest research report, the "ECMO Membrane Material Industry Forecast" looks at past sales and reviews total world ECMO Membrane Material sales in 2025, providing a comprehensive analysis by region and market sector of projected ECMO Membrane Material sales for 2026 through 2032. With ECMO Membrane Material sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world ECMO Membrane Material industry.

This Insight Report provides a comprehensive analysis of the global ECMO Membrane Material landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on ECMO Membrane Material portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global ECMO Membrane Material market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for ECMO Membrane Material and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global ECMO Membrane Material.

This report presents a comprehensive overview, market shares, and growth opportunities of ECMO Membrane Material market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PP Membrane

PMP Membrane

Others

Segmentation by Structure:

Microporous Hllow Fiber Membrane

Solid Hllow Fiber Membrane

Others

Segmentation by Wall Thickness:

Wall Thickness 50?m

Wall Thickness 90?m

Others

Segmentation by Application:

Adult ECMO Device

Neonatal ECMO Device

Children ECMO Device

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

3M

Hangzhou Cobetter

Chengdu Mupu Biotechnology

Key Questions Addressed in this Report

What is the 10-year outlook for the global ECMO Membrane Material market?

What factors are driving ECMO Membrane Material market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do ECMO Membrane Material market opportunities vary by end market size?

How does ECMO Membrane Material break out by Type, by Application?

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