

Global ECMO Hollow Fiber Membrane Market Growth 2026-2032

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Abstracts

The global ECMO Hollow Fiber Membrane market size is predicted to grow from US\$ 373 million in 2025 to US\$ 574 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

In 2024, global ECMO Hollow Fiber Membrane production reached approximately 4.28 million Sqm, with an average global market price of around US\$ 89 per Sqm.

Extracorporeal membrane oxygenation (ECMO) is the pinnacle application of hollow fiber membranes in life support. Dubbed the "ultimate life-saving device," it is primarily used as a temporary replacement therapy for patients with cardiopulmonary failure (such as those with severe COVID-19, severe pneumonia, and post-cardiac arrest). Its core component, the membrane lung (oxygenator), relies entirely on hollow fiber membranes for gas exchange. These core membrane materials are primarily made of polypropylene (PP) and polymethylpentene (PMP). These materials offer extremely high oxygen and carbon dioxide permeability (10-100 times that of traditional materials), a smooth surface, and excellent biocompatibility, reducing thrombosis.

The core value of hollow fiber membranes lies in their ability to accurately simulate human physiological functions (renal filtration and pulmonary gas exchange), achieve efficient and safe substance separation, and possess the engineering advantages of scalable production, long-term stable operation, and biocompatibility. From routine dialysis for kidney patients to ECMO rescue efforts for severe COVID-19 patients, hollow fiber membranes, with their high specific surface area, precise pore size control, excellent biocompatibility, and core properties of mimicking the human physiological barrier, have become a key material in the medical industry, from basic medical care to advanced diagnosis and treatment. Their technological advancements (such as higher

throughput, reduced thrombosis risk, and improved biocompatibility) are also directly driving advancements in medical technology.

LP Information, Inc. (LPI) ' newest research report, the "ECMO Hollow Fiber Membrane Industry Forecast" looks at past sales and reviews total world ECMO Hollow Fiber Membrane sales in 2025, providing a comprehensive analysis by region and market sector of projected ECMO Hollow Fiber Membrane sales for 2026 through 2032. With ECMO Hollow Fiber Membrane sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world ECMO Hollow Fiber Membrane industry.

This Insight Report provides a comprehensive analysis of the global ECMO Hollow Fiber Membrane landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on ECMO Hollow Fiber Membrane portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global ECMO Hollow Fiber Membrane market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for ECMO Hollow Fiber Membrane and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global ECMO Hollow Fiber Membrane.

This report presents a comprehensive overview, market shares, and growth opportunities of ECMO Hollow Fiber Membrane market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PP

PMP

Others

Segmentation by Application:

Cardiopulmonary Support

Respiratory Support

Circulatory Support

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

3M (Membrana)

Hangzhou Cobetter

Chengdu Mopu Bio-Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global ECMO Hollow Fiber Membrane market?

What factors are driving ECMO Hollow Fiber Membrane market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do ECMO Hollow Fiber Membrane market opportunities vary by end market size?

How does ECMO Hollow Fiber Membrane break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global ECMO Hollow Fiber Membrane Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for ECMO Hollow Fiber Membrane by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for ECMO Hollow Fiber Membrane by Country/Region, 2021, 2025 & 2032
- 2.2 ECMO Hollow Fiber Membrane Segment by Type
 - 2.2.1 PP
 - 2.2.2 PMP
 - 2.2.3 Others
 - 2.2.4 ECMO Hollow Fiber Membrane Sales by Type
 - 2.2.4.1 Global ECMO Hollow Fiber Membrane Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global ECMO Hollow Fiber Membrane Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global ECMO Hollow Fiber Membrane Sale Price by Type (2021-2026)
- 2.3 ECMO Hollow Fiber Membrane Segment by Application
 - 2.3.1 Cardiopulmonary Support
 - 2.3.2 Respiratory Support
 - 2.3.3 Circulatory Support
 - 2.3.4 ECMO Hollow Fiber Membrane Sales by Application
 - 2.3.4.1 Global ECMO Hollow Fiber Membrane Sale Market Share by Application (2021-2026)
 - 2.3.4.2 Global ECMO Hollow Fiber Membrane Revenue and Market Share by

Application (2021-2026)

2.3.4.3 Global ECMO Hollow Fiber Membrane Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global ECMO Hollow Fiber Membrane Breakdown Data by Company

3.1.1 Global ECMO Hollow Fiber Membrane Annual Sales by Company (2021-2026)

3.1.2 Global ECMO Hollow Fiber Membrane Sales Market Share by Company
(2021-2026)

3.2 Global ECMO Hollow Fiber Membrane Annual Revenue by Company (2021-2026)

3.2.1 Global ECMO Hollow Fiber Membrane Revenue by Company (2021-2026)

3.2.2 Global ECMO Hollow Fiber Membrane Revenue Market Share by Company
(2021-2026)

3.3 Global ECMO Hollow Fiber Membrane Sale Price by Company

3.4 Key Manufacturers ECMO Hollow Fiber Membrane Producing Area Distribution,
Sales Area, Product Type

3.4.1 Key Manufacturers ECMO Hollow Fiber Membrane Product Location Distribution

3.4.2 Players ECMO Hollow Fiber Membrane Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ECMO HOLLOW FIBER MEMBRANE BY GEOGRAPHIC REGION

4.1 World Historic ECMO Hollow Fiber Membrane Market Size by Geographic Region
(2021-2026)

4.1.1 Global ECMO Hollow Fiber Membrane Annual Sales by Geographic Region
(2021-2026)

4.1.2 Global ECMO Hollow Fiber Membrane Annual Revenue by Geographic Region
(2021-2026)

4.2 World Historic ECMO Hollow Fiber Membrane Market Size by Country/Region
(2021-2026)

4.2.1 Global ECMO Hollow Fiber Membrane Annual Sales by Country/Region
(2021-2026)

4.2.2 Global ECMO Hollow Fiber Membrane Annual Revenue by Country/Region
(2021-2026)

- 4.3 Americas ECMO Hollow Fiber Membrane Sales Growth
- 4.4 APAC ECMO Hollow Fiber Membrane Sales Growth
- 4.5 Europe ECMO Hollow Fiber Membrane Sales Growth
- 4.6 Middle East & Africa ECMO Hollow Fiber Membrane Sales Growth

5 AMERICAS

- 5.1 Americas ECMO Hollow Fiber Membrane Sales by Country
 - 5.1.1 Americas ECMO Hollow Fiber Membrane Sales by Country (2021-2026)
 - 5.1.2 Americas ECMO Hollow Fiber Membrane Revenue by Country (2021-2026)
- 5.2 Americas ECMO Hollow Fiber Membrane Sales by Type (2021-2026)
- 5.3 Americas ECMO Hollow Fiber Membrane Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC ECMO Hollow Fiber Membrane Sales by Region
 - 6.1.1 APAC ECMO Hollow Fiber Membrane Sales by Region (2021-2026)
 - 6.1.2 APAC ECMO Hollow Fiber Membrane Revenue by Region (2021-2026)
- 6.2 APAC ECMO Hollow Fiber Membrane Sales by Type (2021-2026)
- 6.3 APAC ECMO Hollow Fiber Membrane Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe ECMO Hollow Fiber Membrane by Country
 - 7.1.1 Europe ECMO Hollow Fiber Membrane Sales by Country (2021-2026)
 - 7.1.2 Europe ECMO Hollow Fiber Membrane Revenue by Country (2021-2026)
- 7.2 Europe ECMO Hollow Fiber Membrane Sales by Type (2021-2026)
- 7.3 Europe ECMO Hollow Fiber Membrane Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa ECMO Hollow Fiber Membrane by Country

8.1.1 Middle East & Africa ECMO Hollow Fiber Membrane Sales by Country
(2021-2026)

8.1.2 Middle East & Africa ECMO Hollow Fiber Membrane Revenue by Country
(2021-2026)

8.2 Middle East & Africa ECMO Hollow Fiber Membrane Sales by Type (2021-2026)

8.3 Middle East & Africa ECMO Hollow Fiber Membrane Sales by Application
(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of ECMO Hollow Fiber Membrane

10.3 Manufacturing Process Analysis of ECMO Hollow Fiber Membrane

10.4 Industry Chain Structure of ECMO Hollow Fiber Membrane

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

- 11.1.2 Indirect Channels
- 11.2 ECMO Hollow Fiber Membrane Distributors
- 11.3 ECMO Hollow Fiber Membrane Customer

12 WORLD FORECAST REVIEW FOR ECMO HOLLOW FIBER MEMBRANE BY GEOGRAPHIC REGION

- 12.1 Global ECMO Hollow Fiber Membrane Market Size Forecast by Region
 - 12.1.1 Global ECMO Hollow Fiber Membrane Forecast by Region (2027-2032)
 - 12.1.2 Global ECMO Hollow Fiber Membrane Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global ECMO Hollow Fiber Membrane Forecast by Type (2027-2032)
- 12.7 Global ECMO Hollow Fiber Membrane Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 3M (Membrana)
 - 13.1.1 3M (Membrana) Company Information
 - 13.1.2 3M (Membrana) ECMO Hollow Fiber Membrane Product Portfolios and Specifications
 - 13.1.3 3M (Membrana) ECMO Hollow Fiber Membrane Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 3M (Membrana) Main Business Overview
 - 13.1.5 3M (Membrana) Latest Developments
- 13.2 Hangzhou Cobetter
 - 13.2.1 Hangzhou Cobetter Company Information
 - 13.2.2 Hangzhou Cobetter ECMO Hollow Fiber Membrane Product Portfolios and Specifications
 - 13.2.3 Hangzhou Cobetter ECMO Hollow Fiber Membrane Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Hangzhou Cobetter Main Business Overview
 - 13.2.5 Hangzhou Cobetter Latest Developments
- 13.3 Chengdu Mopu Bio-Technology
 - 13.3.1 Chengdu Mopu Bio-Technology Company Information
 - 13.3.2 Chengdu Mopu Bio-Technology ECMO Hollow Fiber Membrane Product

Portfolios and Specifications

13.3.3 Chengdu Mopu Bio-Technology ECMO Hollow Fiber Membrane Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Chengdu Mopu Bio-Technology Main Business Overview

13.3.5 Chengdu Mopu Bio-Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. ECMO Hollow Fiber Membrane Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. ECMO Hollow Fiber Membrane Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of PP

Table 4. Major Players of PMP

Table 5. Major Players of Others

Table 6. Global ECMO Hollow Fiber Membrane Sales by Type (2021-2026) & (K Sqm)

Table 7. Global ECMO Hollow Fiber Membrane Sales Market Share by Type (2021-2026)

Table 8. Global ECMO Hollow Fiber Membrane Revenue by Type (2021-2026) & (\$ million)

Table 9. Global ECMO Hollow Fiber Membrane Revenue Market Share by Type (2021-2026)

Table 10. Global ECMO Hollow Fiber Membrane Sale Price by Type (2021-2026) & (US\$/Sq m)

Table 11. Global ECMO Hollow Fiber Membrane Sale by Application (2021-2026) & (K Sqm)

Table 12. Global ECMO Hollow Fiber Membrane Sale Market Share by Application (2021-2026)

Table 13. Global ECMO Hollow Fiber Membrane Revenue by Application (2021-2026) & (\$ million)

Table 14. Global ECMO Hollow Fiber Membrane Revenue Market Share by Application (2021-2026)

Table 15. Global ECMO Hollow Fiber Membrane Sale Price by Application (2021-2026) & (US\$/Sq m)

Table 16. Global ECMO Hollow Fiber Membrane Sales by Company (2021-2026) & (K Sqm)

Table 17. Global ECMO Hollow Fiber Membrane Sales Market Share by Company (2021-2026)

Table 18. Global ECMO Hollow Fiber Membrane Revenue by Company (2021-2026) & (\$ millions)

Table 19. Global ECMO Hollow Fiber Membrane Revenue Market Share by Company (2021-2026)

Table 20. Global ECMO Hollow Fiber Membrane Sale Price by Company (2021-2026) &

(US\$/Sq m)

Table 21. Key Manufacturers ECMO Hollow Fiber Membrane Producing Area
Distribution and Sales Area

Table 22. Players ECMO Hollow Fiber Membrane Products Offered

Table 23. ECMO Hollow Fiber Membrane Concentration Ratio (CR3, CR5 and CR10) &
(2024-2026)

Table 24. New Products and Potential Entrants

Table 25. Market M&A Activity & Strategy

Table 26. Global ECMO Hollow Fiber Membrane Sales by Geographic Region
(2021-2026) & (K Sqm)

Table 27. Global ECMO Hollow Fiber Membrane Sales Market Share Geographic
Region (2021-2026)

Table 28. Global ECMO Hollow Fiber Membrane Revenue by Geographic Region
(2021-2026) & (\$ millions)

Table 29. Global ECMO Hollow Fiber Membrane Revenue Market Share by Geographic
Region (2021-2026)

Table 30. Global ECMO Hollow Fiber Membrane Sales by Country/Region (2021-2026)
& (K Sqm)

Table 31. Global ECMO Hollow Fiber Membrane Sales Market Share by
Country/Region (2021-2026)

Table 32. Global ECMO Hollow Fiber Membrane Revenue by Country/Region
(2021-2026) & (\$ millions)

Table 33. Global ECMO Hollow Fiber Membrane Revenue Market Share by
Country/Region (2021-2026)

Table 34. Americas ECMO Hollow Fiber Membrane Sales by Country (2021-2026) & (K
Sqm)

Table 35. Americas ECMO Hollow Fiber Membrane Sales Market Share by Country
(2021-2026)

Table 36. Americas ECMO Hollow Fiber Membrane Revenue by Country (2021-2026) &
(\$ millions)

Table 37. Americas ECMO Hollow Fiber Membrane Sales by Type (2021-2026) & (K
Sqm)

Table 38. Americas ECMO Hollow Fiber Membrane Sales by Application (2021-2026) &
(K Sqm)

Table 39. APAC ECMO Hollow Fiber Membrane Sales by Region (2021-2026) & (K
Sqm)

Table 40. APAC ECMO Hollow Fiber Membrane Sales Market Share by Region
(2021-2026)

Table 41. APAC ECMO Hollow Fiber Membrane Revenue by Region (2021-2026) & (\$

millions)

Table 42. APAC ECMO Hollow Fiber Membrane Sales by Type (2021-2026) & (K Sqm)

Table 43. APAC ECMO Hollow Fiber Membrane Sales by Application (2021-2026) & (K Sqm)

Table 44. Europe ECMO Hollow Fiber Membrane Sales by Country (2021-2026) & (K Sqm)

Table 45. Europe ECMO Hollow Fiber Membrane Revenue by Country (2021-2026) & (\$ millions)

Table 46. Europe ECMO Hollow Fiber Membrane Sales by Type (2021-2026) & (K Sqm)

Table 47. Europe ECMO Hollow Fiber Membrane Sales by Application (2021-2026) & (K Sqm)

Table 48. Middle East & Africa ECMO Hollow Fiber Membrane Sales by Country (2021-2026) & (K Sqm)

Table 49. Middle East & Africa ECMO Hollow Fiber Membrane Revenue Market Share by Country (2021-2026)

Table 50. Middle East & Africa ECMO Hollow Fiber Membrane Sales by Type (2021-2026) & (K Sqm)

Table 51. Middle East & Africa ECMO Hollow Fiber Membrane Sales by Application (2021-2026) & (K Sqm)

Table 52. Key Market Drivers & Growth Opportunities of ECMO Hollow Fiber Membrane

Table 53. Key Market Challenges & Risks of ECMO Hollow Fiber Membrane

Table 54. Key Industry Trends of ECMO Hollow Fiber Membrane

Table 55. ECMO Hollow Fiber Membrane Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. ECMO Hollow Fiber Membrane Distributors List

Table 58. ECMO Hollow Fiber Membrane Customer List

Table 59. Global ECMO Hollow Fiber Membrane Sales Forecast by Region (2027-2032) & (K Sqm)

Table 60. Global ECMO Hollow Fiber Membrane Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 61. Americas ECMO Hollow Fiber Membrane Sales Forecast by Country (2027-2032) & (K Sqm)

Table 62. Americas ECMO Hollow Fiber Membrane Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 63. APAC ECMO Hollow Fiber Membrane Sales Forecast by Region (2027-2032) & (K Sqm)

Table 64. APAC ECMO Hollow Fiber Membrane Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 65. Europe ECMO Hollow Fiber Membrane Sales Forecast by Country (2027-2032) & (K Sqm)
Table 66. Europe ECMO Hollow Fiber Membrane Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 67. Middle East & Africa ECMO Hollow Fiber Membrane Sales Forecast by Country (2027-2032) & (K Sqm)
Table 68. Middle East & Africa ECMO Hollow Fiber Membrane Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 69. Global ECMO Hollow Fiber Membrane Sales Forecast by Type (2027-2032) & (K Sqm)
Table 70. Global ECMO Hollow Fiber Membrane Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 71. Global ECMO Hollow Fiber Membrane Sales Forecast by Application (2027-2032) & (K Sqm)
Table 72. Global ECMO Hollow Fiber Membrane Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 73. 3M (Membrana) Basic Information, ECMO Hollow Fiber Membrane Manufacturing Base, Sales Area and Its Competitors
Table 74. 3M (Membrana) ECMO Hollow Fiber Membrane Product Portfolios and Specifications
Table 75. 3M (Membrana) ECMO Hollow Fiber Membrane Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)
Table 76. 3M (Membrana) Main Business
Table 77. 3M (Membrana) Latest Developments
Table 78. Hangzhou Cobetter Basic Information, ECMO Hollow Fiber Membrane Manufacturing Base, Sales Area and Its Competitors
Table 79. Hangzhou Cobetter ECMO Hollow Fiber Membrane Product Portfolios and Specifications
Table 80. Hangzhou Cobetter ECMO Hollow Fiber Membrane Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)
Table 81. Hangzhou Cobetter Main Business
Table 82. Hangzhou Cobetter Latest Developments
Table 83. Chengdu Mopu Bio-Technology Basic Information, ECMO Hollow Fiber Membrane Manufacturing Base, Sales Area and Its Competitors
Table 84. Chengdu Mopu Bio-Technology ECMO Hollow Fiber Membrane Product Portfolios and Specifications
Table 85. Chengdu Mopu Bio-Technology ECMO Hollow Fiber Membrane Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)
Table 86. Chengdu Mopu Bio-Technology Main Business

Table 87. Chengdu Mopu Bio-Technology Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of ECMO Hollow Fiber Membrane
- Figure 2. ECMO Hollow Fiber Membrane Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global ECMO Hollow Fiber Membrane Sales Growth Rate 2021-2032 (K Sqm)
- Figure 7. Global ECMO Hollow Fiber Membrane Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. ECMO Hollow Fiber Membrane Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. ECMO Hollow Fiber Membrane Sales Market Share by Country/Region (2025)
- Figure 10. ECMO Hollow Fiber Membrane Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of PP
- Figure 12. Product Picture of PMP
- Figure 13. Product Picture of Others
- Figure 14. Global ECMO Hollow Fiber Membrane Sales Market Share by Type in 2026
- Figure 15. Global ECMO Hollow Fiber Membrane Revenue Market Share by Type (2021-2026)
- Figure 16. ECMO Hollow Fiber Membrane Consumed in Cardiopulmonary Support
- Figure 17. Global ECMO Hollow Fiber Membrane Market: Cardiopulmonary Support (2021-2026) & (K Sqm)
- Figure 18. ECMO Hollow Fiber Membrane Consumed in Respiratory Support
- Figure 19. Global ECMO Hollow Fiber Membrane Market: Respiratory Support (2021-2026) & (K Sqm)
- Figure 20. ECMO Hollow Fiber Membrane Consumed in Circulatory Support
- Figure 21. Global ECMO Hollow Fiber Membrane Market: Circulatory Support (2021-2026) & (K Sqm)
- Figure 22. Global ECMO Hollow Fiber Membrane Sale Market Share by Application (2025)
- Figure 23. Global ECMO Hollow Fiber Membrane Revenue Market Share by Application in 2026
- Figure 24. ECMO Hollow Fiber Membrane Sales by Company in 2026 (K Sqm)
- Figure 25. Global ECMO Hollow Fiber Membrane Sales Market Share by Company in 2026

Figure 26. ECMO Hollow Fiber Membrane Revenue by Company in 2026 (\$ millions)

Figure 27. Global ECMO Hollow Fiber Membrane Revenue Market Share by Company in 2026

Figure 28. Global ECMO Hollow Fiber Membrane Sales Market Share by Geographic Region (2021-2026)

Figure 29. Global ECMO Hollow Fiber Membrane Revenue Market Share by Geographic Region in 2026

Figure 30. Americas ECMO Hollow Fiber Membrane Sales 2021-2026 (K Sqm)

Figure 31. Americas ECMO Hollow Fiber Membrane Revenue 2021-2026 (\$ millions)

Figure 32. APAC ECMO Hollow Fiber Membrane Sales 2021-2026 (K Sqm)

Figure 33. APAC ECMO Hollow Fiber Membrane Revenue 2021-2026 (\$ millions)

Figure 34. Europe ECMO Hollow Fiber Membrane Sales 2021-2026 (K Sqm)

Figure 35. Europe ECMO Hollow Fiber Membrane Revenue 2021-2026 (\$ millions)

Figure 36. Middle East & Africa ECMO Hollow Fiber Membrane Sales 2021-2026 (K Sqm)

Figure 37. Middle East & Africa ECMO Hollow Fiber Membrane Revenue 2021-2026 (\$ millions)

Figure 38. Americas ECMO Hollow Fiber Membrane Sales Market Share by Country in 2026

Figure 39. Americas ECMO Hollow Fiber Membrane Revenue Market Share by Country (2021-2026)

Figure 40. Americas ECMO Hollow Fiber Membrane Sales Market Share by Type (2021-2026)

Figure 41. Americas ECMO Hollow Fiber Membrane Sales Market Share by Application (2021-2026)

Figure 42. United States ECMO Hollow Fiber Membrane Revenue Growth 2021-2026 (\$ millions)

Figure 43. Canada ECMO Hollow Fiber Membrane Revenue Growth 2021-2026 (\$ millions)

Figure 44. Mexico ECMO Hollow Fiber Membrane Revenue Growth 2021-2026 (\$ millions)

Figure 45. Brazil ECMO Hollow Fiber Membrane Revenue Growth 2021-2026 (\$ millions)

Figure 46. APAC ECMO Hollow Fiber Membrane Sales Market Share by Region in 2026

Figure 47. APAC ECMO Hollow Fiber Membrane Revenue Market Share by Region (2021-2026)

Figure 48. APAC ECMO Hollow Fiber Membrane Sales Market Share by Type (2021-2026)

Figure 49. APAC ECMO Hollow Fiber Membrane Sales Market Share by Application (2021-2026)

Figure 50. China ECMO Hollow Fiber Membrane Revenue Growth 2021-2026 (\$ millions)

Figure 51. Japan ECMO Hollow Fiber Membrane Revenue Growth 2021-2026 (\$ millions)

Figure 52. South Korea ECMO Hollow Fiber Membrane Revenue Growth 2021-2026 (\$ millions)

Figure 53. Southeast Asia ECMO Hollow Fiber Membrane Revenue Growth 2021-2026 (\$ millions)

Figure 54. India ECMO Hollow Fiber Membrane Revenue Growth 2021-2026 (\$ millions)

Figure 55. Australia ECMO Hollow Fiber Membrane Revenue Growth 2021-2026 (\$ millions)

Figure 56. China Taiwan ECMO Hollow Fiber Membrane Revenue Growth 2021-2026 (\$ millions)

Figure 57. Europe ECMO Hollow Fiber Membrane Sales Market Share by Country in 2026

Figure 58. Europe ECMO Hollow Fiber Membrane Revenue Market Share by Country (2021-2026)

Figure 59. Europe ECMO Hollow Fiber Membrane Sales Market Share by Type (2021-2026)

Figure 60. Europe ECMO Hollow Fiber Membrane Sales Market Share by Application (2021-2026)

Figure 61. Germany ECMO Hollow Fiber Membrane Revenue Growth 2021-2026 (\$ millions)

Figure 62. France ECMO Hollow Fiber Membrane Revenue Growth 2021-2026 (\$ millions)

Figure 63. UK ECMO Hollow Fiber Membrane Revenue Growth 2021-2026 (\$ millions)

Figure 64. Italy ECMO Hollow Fiber Membrane Revenue Growth 2021-2026 (\$ millions)

Figure 65. Russia ECMO Hollow Fiber Membrane Revenue Growth 2021-2026 (\$ millions)

Figure 66. Middle East & Africa ECMO Hollow Fiber Membrane Sales Market Share by Country (2021-2026)

Figure 67. Middle East & Africa ECMO Hollow Fiber Membrane Sales Market Share by Type (2021-2026)

Figure 68. Middle East & Africa ECMO Hollow Fiber Membrane Sales Market Share by Application (2021-2026)

Figure 69. Egypt ECMO Hollow Fiber Membrane Revenue Growth 2021-2026 (\$

millions)

Figure 70. South Africa ECMO Hollow Fiber Membrane Revenue Growth 2021-2026 (\$ millions)

Figure 71. Israel ECMO Hollow Fiber Membrane Revenue Growth 2021-2026 (\$ millions)

Figure 72. Turkey ECMO Hollow Fiber Membrane Revenue Growth 2021-2026 (\$ millions)

Figure 73. GCC Countries ECMO Hollow Fiber Membrane Revenue Growth 2021-2026 (\$ millions)

Figure 74. Manufacturing Cost Structure Analysis of ECMO Hollow Fiber Membrane in 2026

Figure 75. Manufacturing Process Analysis of ECMO Hollow Fiber Membrane

Figure 76. Industry Chain Structure of ECMO Hollow Fiber Membrane

Figure 77. Channels of Distribution

Figure 78. Global ECMO Hollow Fiber Membrane Sales Market Forecast by Region (2027-2032)

Figure 79. Global ECMO Hollow Fiber Membrane Revenue Market Share Forecast by Region (2027-2032)

Figure 80. Global ECMO Hollow Fiber Membrane Sales Market Share Forecast by Type (2027-2032)

Figure 81. Global ECMO Hollow Fiber Membrane Revenue Market Share Forecast by Type (2027-2032)

Figure 82. Global ECMO Hollow Fiber Membrane Sales Market Share Forecast by Application (2027-2032)

Figure 83. Global ECMO Hollow Fiber Membrane Revenue Market Share Forecast by Application (2027-2032)

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