

Global eCall Test System Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global eCall Test System market size is predicted to grow from US\$ 234 million in 2025 to US\$ 529 million in 2032; it is expected to grow at a CAGR of 12.3% from 2026 to 2032.

The eCall (Emergency Call) test system is a specialized suite of testing equipment and software platforms designed to verify the performance, safety, and regulatory compliance of a vehicle's automatic emergency call function. The system simulates communication processes during collisions, breakdowns, or other emergencies to test the functionality of the In-Vehicle System (IVS), telematics control unit (TCU/T-Box), GNSS positioning module, and the backend emergency response system (Public Safety Answering Point, or PSAP). eCall systems typically detect severe accidents via vehicle sensors and automatically transmit a Minimum Set of Data (MSD)—containing critical information such as vehicle identification, accident time, location, and travel direction—to the emergency center, while simultaneously establishing a voice connection. The eCall test system verifies the entire communication link by simulating mobile networks, satellite positioning environments, and emergency center response workflows. Key components include network signal simulators, GNSS simulators, call control modules, audio testing modules, protocol analysis software, data acquisition systems, and automated testing platforms; these enable the assessment of call setup time, positioning accuracy, communication stability, data transmission integrity, voice quality, and system exception handling capabilities.

The eCall (Emergency Call) test system is specialized equipment designed to verify the communication performance, safety, reliability, and regulatory compliance of a vehicle's automatic emergency call function. It primarily assesses whether the vehicle can—upon collision or in an emergency—automatically trigger an alert, accurately transmit location

data, establish a voice connection, and effectively interact with a rescue center. Driven by rising road safety standards and the widespread adoption of in-vehicle safety communication systems in major markets like Europe, North America, China, and Japan, automakers and component suppliers are increasing their investment in eCall testing equipment. Mandatory regulations have made eCall a key requirement for new vehicle type-approval in certain regions, driving the expansion of test systems from the R&D validation phase into mass-production inspection and certification testing.

With the rapid evolution of smart cockpits, Vehicle-to-Everything (V2X) technology, telematics control units (T-Box), and automotive communication modules, modern vehicle emergency call functions have moved beyond traditional voice alerts. They now integrate capabilities such as GNSS positioning, cellular communication, data transmission, and cloud services. eCall test systems must verify various parameters, including communication link stability, positioning accuracy, network handover capabilities, voice quality, data packet transmission, and system responsiveness under abnormal conditions. As 4G/5G V2X technologies expand and the industry shifts toward "software-defined vehicles," eCall test systems are evolving to support multiple protocols and network environments, meeting the testing requirements of diverse regions, communication standards, and vehicle platforms.

The rising penetration of new energy vehicles and the increasing prevalence of autonomous driving features have heightened the complexity of vehicle electronic systems, creating a growing need for integrated validation across communication modules, intelligent driving systems, and safety control systems. In the future, eCall testing will evolve beyond the verification of a single emergency communication function; it will increasingly integrate with ADAS testing, V2X testing, OTA update testing, and cybersecurity testing to form comprehensive platforms covering vehicle communication, safety, and intelligence. Furthermore, as autonomous vehicles move toward commercialization, the demand for automatic alerting, remote rescue, and incident response capabilities—particularly during driverless or low-engagement driving scenarios—will intensify, opening up new market opportunities for eCall test systems.

Report Scope

LPI (LP Information)' newest research report, the "eCall Test System Industry Forecast" looks at past sales and reviews total world eCall Test System sales in 2025, providing a comprehensive analysis by region and market sector of projected eCall Test System sales for 2026 through 2032. With eCall Test System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$

millions of the world eCall Test System industry.

This Insight Report provides a comprehensive analysis of the global eCall Test System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on eCall Test System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global eCall Test System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for eCall Test System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global eCall Test System.

This report presents a comprehensive overview, market shares, and growth opportunities of eCall Test System market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Legacy eCall Test System

NG eCall Test System

Hybrid eCall Test System

Segmentation by Testing Capabilities:

eCall Function Verification Test System

Communication Performance Test System

GNSS Positioning Test System

Voice Quality Test System

Regulatory Certification Test System

Segmentation by Testing Phase:

R&D Testing System

Certification Testing System

Production Line Test System

After-sales Diagnostic System

Segmentation by System Composition:

Hardware Testing Platform

Software Testing Platform

Integrated eCall Testing Solution

Segmentation by Application:

Passenger Vehicles

Commercial Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Keysight Technologies

Rohde & Schwarz

Anritsu

HEAD acoustics

OECON Products & Services GmbH

NOFFZ Technologies

T?V Rheinland

IZT GmbH

Bureau Veritas

Beijing Oriental Jicheng

CATARC (Tianjin) Automotive Engineering Research Institute Co., Ltd

ATIC

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