

Global eBike & eScooter Charging Racks Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global eBike & eScooter Charging Racks market size is predicted to grow from US\$ 2028 million in 2025 to US\$ 8016 million in 2032; it is expected to grow at a CAGR of 21.7% from 2026 to 2032.

eBike & eScooter Charging Racks are fixed micro-mobility infrastructures that integrate parking racks/stands with anti-theft locking structures and controlled power supply interfaces. They provide safe and manageable charging conditions for parked e-bikes and e-scooters in scenarios such as office buildings, parks, stations, commercial complexes, and residential garages. The mainstream form is wired charging: the facility typically provides standard AC power (such as sockets/controlled power points), and users charge their batteries using their own chargers (BYO chargers). Simultaneously, locking points or lockable compartments ensure the safe storage of both the vehicle and the charger, and safety features such as charging time limits (e.g., 4 hours), leakage protection, and overload protection can be configured. In 2025, the global eBike & eScooter Charging Racks gross profit margin was estimated at 30%-50%. The upstream of the industry chain consists of charging pile equipment, with raw materials including chargers, controllers, metal materials, plastic materials, and electronic components. The midstream comprises charging pile construction and operation companies (the companies mentioned in the report). Downstream applications can be implemented in commercial parks, industrial zones, schools, communities, and residential areas, with operation and installation carried out through property management partnerships. The industry development model involves upstream manufacturers providing charging pile equipment and operating platforms to operators, who then find suitable communities to attract investment and sign contracts with the community's property management office.

Demand Side: From 'Able to Charge' to 'Manageable Public Energy Supply' The increasing number of e-bikes and their increasing commuting have led office buildings, multi-family residences, and transportation hubs to treat 'charging' as a basic necessity.

Supply Side: Product Forms Prefer 'BYO Charger + Secure Power Distribution + Anti-theft' Rather Than Four-Wheeled EVSEs The mainstream overseas e-bike charging racks are not 'plug-and-play charging stations,' but rather provide a secure power source and locking space for users to bring their own chargers.

Safety and Compliance: Lithium Battery Fire Risks Transform 'Dedicated Facilities' from a Bonus to a Barrier

The NFPA explicitly warns of increased overheating and fire risks associated with improper use, charging, and storage of lithium batteries. Coupled with numerous indoor charging fire incidents, this is driving property and urban management towards 'centralized, controllable, and isolated' charging locations (timed charging, leakage protection, lockable compartments, and even dedicated outdoor cabinets).

Engineering/Procurement Side: From 'Installing a Few Outlets' to 'System Components That Can Be Specified by Architects/Owners'

e-bike charging racks are frequently incorporated into building and municipal procurement using BIM/Revit data and optional access control/metering/signage; and are discussed and cited within the same planning language as guidelines such as the 'gold standard' for bicycle parking.

LPI (LP Information)' newest research report, the "eBike & eScooter Charging Racks Industry Forecast" looks at past sales and reviews total world eBike & eScooter Charging Racks sales in 2025, providing a comprehensive analysis by region and market sector of projected eBike & eScooter Charging Racks sales for 2026 through 2032. With eBike & eScooter Charging Racks sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world eBike & eScooter Charging Racks industry.

This Insight Report provides a comprehensive analysis of the global eBike & eScooter Charging Racks landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on eBike & eScooter Charging Racks portfolios and capabilities, market entry strategies,

market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global eBike & eScooter Charging Racks market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for eBike & eScooter Charging Racks and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global eBike & eScooter Charging Racks.

This report presents a comprehensive overview, market shares, and growth opportunities of eBike & eScooter Charging Racks market by product type, application, key players and key regions and countries.

Segmentation by Type:

Parking & Charging Integration

Charging Racks

Segmentation by Business Model:

Equipment Sales

Operation Services

Segmentation by Technology:

Wired Power Supply

Wireless Power Supply

Segmentation by Application:

To C

To B

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Bikeep

Bike-energy

TILER?Delft?

Swiftmile

Ather Energy

Ola Electric

Dero

GetCharged

JIAN+B8:D25G XI LV C-Chong Charging Technology CO., LTD

Beijing Green Star Xiaolvren Technology Co., Ltd.

Mamcharge

Shaanxi Tiantian Travel Technology Co., Ltd.

Shenzhen Xiaotu Charging Technology Co., Ltd.

Jiaxing Zhixing Internet of Things Technology Co., Ltd.

99cda

Dingdingcd

Whsany

Shenzhen Jie Dian Technology Co., Ltd

Hangzhou Yugu Technology Co., Ltd.

China Tower Corporation Limited

Hello, Inc.

Yunyichong

Zhejiang Chaoxiang New Energy Co., Ltd.

Weidianchong

Guangzhou Great Power Energy&Technology Co.,Ltd.

Shanxi Keda Automatic Control Co., Ltd.

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