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# Global Earth Sensor Market Growth 2026-2032

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## Abstracts

The global Earth Sensor market size is predicted to grow from US$ 42.22 million in 2025 to US$ 91.62 million in 2032; it is expected to grow at a CAGR of 11.9% from 2026 to 2032.

Earth sensors are optical devices used for spacecraft attitude control. They determine a spacecraft's position and attitude by measuring the temperature difference between the Earth and space or the sunlight reflected from the Earth. They are core components of spacecraft attitude and orbit control systems, enabling attitude measurement and thus controlling the spacecraft's attitude.The upstream of the industry chain mainly focuses on basic components such as aerospace-grade infrared detectors, optical lenses and windows, high-reliability structural components, and connectors. Downstream applications are embedded in various spacecraft attitude and orbit control systems.

Global sales in 2024 were approximately 500 units, with an average market price of approximately US$80,000 per unit. The industry's gross profit margin is between 30% and 50%.

Earth sensors are a sub-category of the ?aerospace attitude sensor market,? experiencing overall growth alongside the booming small satellite and commercial space industries. The competitive landscape is highly concentrated and oligopolistic: Europe is exemplified by infrared horizon sensors such as Sodern's STD-15 and Leonardo's IRES series. As the demand for low-cost, low-power sensors with high attitude accuracy continues to rise in small satellite and deep space exploration, it is driving the evolution of earth sensors towards miniaturization, arraying, digital image processing, and intelligent algorithms.

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LP Information, Inc. (LPI) ' newest research report, the ?Earth Sensor Industry Forecast? looks at past sales and reviews total world Earth Sensor sales in 2025, providing a comprehensive analysis by region and market sector of projected Earth Sensor sales for 2026 through 2032. With Earth Sensor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Earth Sensor industry.

This Insight Report provides a comprehensive analysis of the global Earth Sensor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Earth Sensor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Earth Sensor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Earth Sensor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Earth Sensor.

This report presents a comprehensive overview, market shares, and growth opportunities of Earth Sensor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Earth Reflector Sensor

Infrared Earth Sensor

Segmentation by Working Principle:

Mechanical Scanning

Radiation-Balanced

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Segmentation by Users:

- Military and Government
- Commercial

Segmentation by Application:

- Satellite Autonomous Navigation
- Satellite Attitude Control
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sodern

Leonardo

CubeSpace

SOLAR MEMS Technologies

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Servo Corporation

CASC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Earth Sensor market?

What factors are driving Earth Sensor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How doEarth Sensor market opportunities vary by end market size?

How does Earth Sensor break out by Type, by Application?

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