

Global E-Waste Market Growth 2025-2031

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Abstracts

The global E-Waste market size is predicted to grow from US\$ 15060 million in 2025 to US\$ 27680 million in 2031; it is expected to grow at a CAGR of 10.7% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

E-Waste processing refers to the entire process of collecting, recycling, reusing, disposing, or safely treating discarded electronic products and electrical devices. With the rapid advancement of technology, the pace of electronic product upgrades has accelerated, resulting in large amounts of electronic waste being discarded or accumulated. This e-waste not only occupies vast amounts of land resources but can also pose serious threats to the environment and human health. Therefore, e-waste processing has become a critical issue in global environmental protection and resource recycling.

E-Waste processing includes various stages, such as disassembly, sorting, recycling, crushing, and smelting of electronic devices. Through these technological methods, valuable metals (such as gold, silver, copper, and aluminum) and other recyclable materials can be extracted from discarded electronic equipment, thereby realizing resource reuse and a circular economy. At the same time, harmful substances such as lead, mercury, and cadmium must be treated using environmentally-friendly methods to prevent soil, water, and air pollution.

E-Waste processing is not just an environmental issue but also a social and economic concern. As the use of electronic products continues to increase globally, how to effectively manage electronic waste has become an important issue for governments,

environmental organizations, and businesses. By improving recycling rates, reducing e-waste generation, promoting green design, and strengthening policies and regulations, e-waste processing can maximize resource utilization, reduce environmental pollution, and contribute to sustainable development.

Market Development Opportunities & Main Driving Factors

The e-waste processing industry is experiencing rapid development opportunities. The increase in global electronic product consumption leads to a surge in discarded electronics, providing valuable raw materials for recycling. The improvement of government regulations and rising environmental awareness further supports the industry. Additionally, technological advancements offer more efficient recycling solutions, driving the industry towards sustainability.

Market Challenges, Risks, & Restraints

A major challenge is the harmful substances in e-waste, which pose environmental and health risks if not properly handled. Although recycling technology has improved, the recycling rate remains low and needs further enhancement. Additionally, differences in policies and technology standards across regions make international cooperation difficult.

Downstream Demand Trends

With increasing environmental awareness, there is growing demand for eco-friendly products, driving the development of more environmentally friendly electronic devices. Especially in developing countries, the demand for e-waste recycling is growing, further promoting the development of the e-waste processing industry.

LP Information, Inc. (LPI) ' newest research report, the "E-Waste Industry Forecast" looks at past sales and reviews total world E-Waste sales in 2024, providing a comprehensive analysis by region and market sector of projected E-Waste sales for 2025 through 2031. With E-Waste sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world E-Waste industry.

This Insight Report provides a comprehensive analysis of the global E-Waste landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the

strategies of leading global companies with a focus on E-Waste portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global E-Waste market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for E-Waste and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global E-Waste.

This report presents a comprehensive overview, market shares, and growth opportunities of E-Waste market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Iron

Plastic

Glass

Metal

Fibers

Others

Segmentation by Application:

It & Telecommunication

Consumer Electronics

Household Appliances

Industrial Electronic Products

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Garbo Electronics

Qingxin Environmental

Shunde E-Waste Recycling

EcoTech

Epson Recycling

Dreman Environmental

Wanjia Technology

Zhongke Recycling

GreenWorld Environmental

Qingfeng Electronics

Aurubis Ag

Stena Metall Ab

Electronics Limited

Mba Polymers Incorporation

Enviro-Hub Holdin Gs Limited

Umicore

Sims Recycling Solutions

Electronic Recyclers International Incorporation

Lifespan Technology Recycling Incorporation

Crt Recycling Incorporation

Metal Lp

Triple M

Global Electric Electronic Processing Inc

Boliden Ab

Stena Technoworld Ab

Mba Polymersinc

Key Questions Addressed in this Report

What is the 10-year outlook for the global E-Waste market?

What factors are driving E-Waste market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do E-Waste market opportunities vary by end market size?

How does E-Waste break out by Type, by Application?

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