

Global E-waste Dismantling Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global E-waste Dismantling Service market size is predicted to grow from US\$ 289 million in 2025 to US\$ 418 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

E-waste Dismantling Service refers to the professional physical dismantling, sorting, and preliminary processing of waste electrical and electronic equipment (EEE). This service aims to efficiently dismantle mixed e-waste into single-material components through systematic manual or mechanical operations, and safely separate hazardous materials. It fundamentally addresses the serious environmental pollution risks caused by illegal e-waste dumping, while standardizing the cost-effective upstream processes of resource recycling. This provides stable and compliant raw materials for subsequent precious metal refining and material regeneration, helps compliant companies meet extended producer responsibility regulations, and generates revenue from both the sale of dismantled products and government subsidies.

E-waste Dismantling Services are priced globally as a processing fee, typically ranging from \$100 to \$500 per ton, depending on the material composition and local subsidies. Costs primarily consist of labor (approximately 40-50%), compliant and environmentally friendly disposal (approximately 20-30%), and equipment depreciation. Due to high operating costs and significant susceptibility to metal price fluctuations, industry profit margins are generally low, typically between 5% and 15%. Profitability is highly dependent on processing scale, government subsidies, and additional revenue from recovering precious metals from high-value components such as circuit boards.

LPI (LP Information)' newest research report, the 'E-waste Dismantling Service Industry Forecast' looks at past sales and reviews total world E-waste Dismantling

Service sales in 2025, providing a comprehensive analysis by region and market sector of projected E-waste Dismantling Service sales for 2026 through 2032. With E-waste Dismantling Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world E-waste Dismantling Service industry.

This Insight Report provides a comprehensive analysis of the global E-waste Dismantling Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on E-waste Dismantling Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global E-waste Dismantling Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for E-waste Dismantling Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global E-waste Dismantling Service.

This report presents a comprehensive overview, market shares, and growth opportunities of E-waste Dismantling Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Professional Dismantling Company

Home Appliance Manufacturers

Segmentation by Source:

Consumer E-Waste

Enterprise and Data Center Assets

Industrial E-Waste

Mixed E-Waste

Others

Segmentation by Technology Guide:

Dismantling of Precious Metal Deposits

Dismantling Guided by Material Recycling

Dismantling Guided by Component Reuse

Others

Segmentation by Application:

Industry

Commerce

Consumer

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

China Resources And Environment

Jiangxi Green Recycling

Gree

TCL Environmental

Tus Environmental Science And Technology Development

Capital Environment Holdings

Hangzhou Dadi Haiyang Environmental Protection

Xinguang Lvhuan Recycling Resources

GEM

Chengdu Loyalty Technology

ECS Environment

Techlogic Process

ERI

CompuCycle

UPCYCLE USA

Eliau Electronics Recycling

eCircular

Great Lakes Electronics

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