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Global E-Powertrain Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global E-Powertrain market size is predicted to grow from US$ 86570 million in 2025 to US$ 311010 million in 2032; it is expected to grow at a CAGR of 20.4% from 2026 to 2032.

An E-Powertrain, or electric powertrain, is the system that powers an electric vehicle (EV) or hybrid electric vehicle (HEV). Unlike traditional powertrains, which rely on an internal combustion engine (ICE) powered by gasoline or diesel, an E-Powertrain consists of components specifically designed for electric propulsion. These core components include an electric motor, a battery pack, a power electronics controller, and, often, a regenerative braking system.

United States market for E-Powertrain is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for E-Powertrain is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for E-Powertrain is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key E-Powertrain players cover Robert Bosch, Magna, BorgWarner, ZF Friedrichshafen, Denso Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the ?E-Powertrain Industry Forecast? looks at past sales and reviews total world E-Powertrain sales in 2025, providing a

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comprehensive analysis by region and market sector of projected E-Powertrain sales for 2026 through 2032. With E-Powertrain sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world E-Powertrain industry.

This Insight Report provides a comprehensive analysis of the global E-Powertrain landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on E-Powertrain portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global E-Powertrain market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for E-Powertrain and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global E-Powertrain.

This report presents a comprehensive overview, market shares, and growth opportunities of E-Powertrain market by product type, application, key players and key regions and countries.

Segmentation by Type:

Electric Motor

Battery

Electric Motor Thermal Management

Power Electronics

Others

Segmentation by Application:

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Pure Electric Vehicles

Hybrid Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Robert Bosch

Magna

BorgWarner

ZF Friedrichshafen

Denso Corporation

Valeo

Mitsubishi Electric

Vitesco Technologies

Dana

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Hitachi Astemo

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global E-Powertrain Market Size (2021-2032)
  2.1.2 E-Powertrain Market Size CAGR by Region (2021 VS 2025 VS 2032)
  2.1.3 World Current & Future Analysis for E-Powertrain by Country/Region (2021, 2025 & 2032)
2.2 E-Powertrain Segment by Type
  2.2.1 Electric Motor
  2.2.2 Battery
  2.2.3 Electric Motor Thermal Management
  2.2.4 Power Electronics
  2.2.5 Others
  2.2.6 E-Powertrain Market Size by Type
    2.2.6.1 E-Powertrain Market Size CAGR by Type (2021 VS 2025 VS 2032)
    2.2.6.2 Global E-Powertrain Market Size Market Share by Type (2021-2026)
2.3 E-Powertrain Segment by Application
  2.3.1 Pure Electric Vehicles
  2.3.2 Hybrid Vehicles
  2.3.3 E-Powertrain Market Size by Application
    2.3.3.1 E-Powertrain Market Size CAGR by Application (2021 VS 2025 VS 2032)
    2.3.3.2 Global E-Powertrain Market Size Market Share by Application (2021-2026)

3 E-POWERTRAIN MARKET SIZE BY PLAYER

3.1 E-Powertrain Market Size Market Share by Player

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3.1.1 Global E-Powertrain Revenue by Player (2021-2026)
3.1.2 Global E-Powertrain Revenue Market Share by Player (2021-2026)
3.2 Global E-Powertrain Key Players Head office and Products Offered
3.3 Market Concentration Rate Analysis
3.3.1 Competition Landscape Analysis
3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.4 New Products and Potential Entrants
3.5 Mergers & Acquisitions, Expansion

4 E-POWERTRAIN BY REGION

4.1 E-Powertrain Market Size by Region (2021-2026)
4.2 Global E-Powertrain Annual Revenue by Country/Region (2021-2026)
4.3 Americas E-Powertrain Market Size Growth (2021-2026)
4.4 APAC E-Powertrain Market Size Growth (2021-2026)
4.5 Europe E-Powertrain Market Size Growth (2021-2026)
4.6 Middle East & Africa E-Powertrain Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas E-Powertrain Market Size by Country (2021-2026)
5.2 Americas E-Powertrain Market Size by Type (2021-2026)
5.3 Americas E-Powertrain Market Size by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC E-Powertrain Market Size by Region (2021-2026)
6.2 APAC E-Powertrain Market Size by Type (2021-2026)
6.3 APAC E-Powertrain Market Size by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia

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7 EUROPE

7.1 Europe E-Powertrain Market Size by Country (2021-2026)
7.2 Europe E-Powertrain Market Size by Type (2021-2026)
7.3 Europe E-Powertrain Market Size by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa E-Powertrain by Region (2021-2026)
8.2 Middle East & Africa E-Powertrain Market Size by Type (2021-2026)
8.3 Middle East & Africa E-Powertrain Market Size by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 GLOBAL E-POWERTRAIN MARKET FORECAST

10.1 Global E-Powertrain Forecast by Region (2027-2032)
  10.1.1 Global E-Powertrain Forecast by Region (2027-2032)
  10.1.2 Americas E-Powertrain Forecast
  10.1.3 APAC E-Powertrain Forecast
  10.1.4 Europe E-Powertrain Forecast
  10.1.5 Middle East & Africa E-Powertrain Forecast
10.2 Americas E-Powertrain Forecast by Country (2027-2032)
  10.2.1 United States Market E-Powertrain Forecast

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10.2.2 Canada Market E-Powertrain Forecast
10.2.3 Mexico Market E-Powertrain Forecast
10.2.4 Brazil Market E-Powertrain Forecast
10.3 APAC E-Powertrain Forecast by Region (2027-2032)
10.3.1 China E-Powertrain Market Forecast
10.3.2 Japan Market E-Powertrain Forecast
10.3.3 Korea Market E-Powertrain Forecast
10.3.4 Southeast Asia Market E-Powertrain Forecast
10.3.5 India Market E-Powertrain Forecast
10.3.6 Australia Market E-Powertrain Forecast
10.4 Europe E-Powertrain Forecast by Country (2027-2032)
10.4.1 Germany Market E-Powertrain Forecast
10.4.2 France Market E-Powertrain Forecast
10.4.3 UK Market E-Powertrain Forecast
10.4.4 Italy Market E-Powertrain Forecast
10.4.5 Russia Market E-Powertrain Forecast
10.5 Middle East & Africa E-Powertrain Forecast by Region (2027-2032)
10.5.1 Egypt Market E-Powertrain Forecast
10.5.2 South Africa Market E-Powertrain Forecast
10.5.3 Israel Market E-Powertrain Forecast
10.5.4 Turkey Market E-Powertrain Forecast
10.6 Global E-Powertrain Forecast by Type (2027-2032)
10.7 Global E-Powertrain Forecast by Application (2027-2032)
10.7.1 GCC Countries Market E-Powertrain Forecast

11 KEY PLAYERS ANALYSIS

11.1 Robert Bosch
11.1.1 Robert Bosch Company Information
11.1.2 Robert Bosch E-Powertrain Product Offered
11.1.3 Robert Bosch E-Powertrain Revenue, Gross Margin and Market Share (2021-2026)
11.1.4 Robert Bosch Main Business Overview
11.1.5 Robert Bosch Latest Developments
11.2 Magna
11.2.1 Magna Company Information
11.2.2 Magna E-Powertrain Product Offered
11.2.3 Magna E-Powertrain Revenue, Gross Margin and Market Share (2021-2026)
11.2.4 Magna Main Business Overview

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11.2.5 Magna Latest Developments
11.3 BorgWarner
11.3.1 BorgWarner Company Information
11.3.2 BorgWarner E-Powertrain Product Offered
11.3.3 BorgWarner E-Powertrain Revenue, Gross Margin and Market Share (2021-2026)
11.3.4 BorgWarner Main Business Overview
11.3.5 BorgWarner Latest Developments
11.4 ZF Friedrichshafen
11.4.1 ZF Friedrichshafen Company Information
11.4.2 ZF Friedrichshafen E-Powertrain Product Offered
11.4.3 ZF Friedrichshafen E-Powertrain Revenue, Gross Margin and Market Share (2021-2026)
11.4.4 ZF Friedrichshafen Main Business Overview
11.4.5 ZF Friedrichshafen Latest Developments
11.5 Denso Corporation
11.5.1 Denso Corporation Company Information
11.5.2 Denso Corporation E-Powertrain Product Offered
11.5.3 Denso Corporation E-Powertrain Revenue, Gross Margin and Market Share (2021-2026)
11.5.4 Denso Corporation Main Business Overview
11.5.5 Denso Corporation Latest Developments
11.6 Valeo
11.6.1 Valeo Company Information
11.6.2 Valeo E-Powertrain Product Offered
11.6.3 Valeo E-Powertrain Revenue, Gross Margin and Market Share (2021-2026)
11.6.4 Valeo Main Business Overview
11.6.5 Valeo Latest Developments
11.7 Mitsubishi Electric
11.7.1 Mitsubishi Electric Company Information
11.7.2 Mitsubishi Electric E-Powertrain Product Offered
11.7.3 Mitsubishi Electric E-Powertrain Revenue, Gross Margin and Market Share (2021-2026)
11.7.4 Mitsubishi Electric Main Business Overview
11.7.5 Mitsubishi Electric Latest Developments
11.8 Vitesco Technologies
11.8.1 Vitesco Technologies Company Information
11.8.2 Vitesco Technologies E-Powertrain Product Offered
11.8.3 Vitesco Technologies E-Powertrain Revenue, Gross Margin and Market Share

+357 96 030922
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(2021-2026)
11.8.4 Vitesco Technologies Main Business Overview
11.8.5 Vitesco Technologies Latest Developments
11.9 Dana
11.9.1 Dana Company Information
11.9.2 Dana E-Powertrain Product Offered
11.9.3 Dana E-Powertrain Revenue, Gross Margin and Market Share (2021-2026)
11.9.4 Dana Main Business Overview
11.9.5 Dana Latest Developments
11.10 Hitachi Astemo
11.10.1 Hitachi Astemo Company Information
11.10.2 Hitachi Astemo E-Powertrain Product Offered
11.10.3 Hitachi Astemo E-Powertrain Revenue, Gross Margin and Market Share (2021-2026)
11.10.4 Hitachi Astemo Main Business Overview
11.10.5 Hitachi Astemo Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

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List Of Tables

LIST OF TABLES

Table 1. E-Powertrain Market Size CAGR by Region (2021 VS 2025 VS 2032) & ($ millions)
Table 2. E-Powertrain Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Electric Motor
Table 4. Major Players of Battery
Table 5. Major Players of Electric Motor Thermal Management
Table 6. Major Players of Power Electronics
Table 7. Major Players of Others
Table 8. E-Powertrain Market Size CAGR by Type (2021 VS 2025 VS 2032) & ($ millions)
Table 9. Global E-Powertrain Market Size by Type (2021-2026) & ($ millions)
Table 10. Global E-Powertrain Market Size Market Share by Type (2021-2026)
Table 11. E-Powertrain Market Size CAGR by Application (2021 VS 2025 VS 2032) & ($ millions)
Table 12. Global E-Powertrain Market Size by Application (2021-2026) & ($ millions)
Table 13. Global E-Powertrain Market Size Market Share by Application (2021-2026)
Table 14. Global E-Powertrain Revenue by Player (2021-2026) & ($ millions)
Table 15. Global E-Powertrain Revenue Market Share by Player (2021-2026)
Table 16. E-Powertrain Key Players Head office and Products Offered
Table 17. E-Powertrain Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 18. New Products and Potential Entrants
Table 19. Mergers & Acquisitions, Expansion
Table 20. Global E-Powertrain Market Size by Region (2021-2026) & ($ millions)
Table 21. Global E-Powertrain Market Size Market Share by Region (2021-2026)
Table 22. Global E-Powertrain Revenue by Country/Region (2021-2026) & ($ millions)
Table 23. Global E-Powertrain Revenue Market Share by Country/Region (2021-2026)
Table 24. Americas E-Powertrain Market Size by Country (2021-2026) & ($ millions)
Table 25. Americas E-Powertrain Market Size Market Share by Country (2021-2026)
Table 26. Americas E-Powertrain Market Size by Type (2021-2026) & ($ millions)
Table 27. Americas E-Powertrain Market Size Market Share by Type (2021-2026)
Table 28. Americas E-Powertrain Market Size by Application (2021-2026) & ($ millions)
Table 29. Americas E-Powertrain Market Size Market Share by Application (2021-2026)
Table 30. APAC E-Powertrain Market Size by Region (2021-2026) & ($ millions)
Table 31. APAC E-Powertrain Market Size Market Share by Region (2021-2026)

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Table 32. APAC E-Powertrain Market Size by Type (2021-2026) & ($ millions)
Table 33. APAC E-Powertrain Market Size by Application (2021-2026) & ($ millions)
Table 34. Europe E-Powertrain Market Size by Country (2021-2026) & ($ millions)
Table 35. Europe E-Powertrain Market Size Market Share by Country (2021-2026)
Table 36. Europe E-Powertrain Market Size by Type (2021-2026) & ($ millions)
Table 37. Europe E-Powertrain Market Size by Application (2021-2026) & ($ millions)
Table 38. Middle East & Africa E-Powertrain Market Size by Region (2021-2026) & ($ millions)
Table 39. Middle East & Africa E-Powertrain Market Size by Type (2021-2026) & ($ millions)
Table 40. Middle East & Africa E-Powertrain Market Size by Application (2021-2026) & ($ millions)
Table 41. Key Market Drivers & Growth Opportunities of E-Powertrain
Table 42. Key Market Challenges & Risks of E-Powertrain
Table 43. Key Industry Trends of E-Powertrain
Table 44. Global E-Powertrain Market Size Forecast by Region (2027-2032) & ($ millions)
Table 45. Global E-Powertrain Market Size Market Share Forecast by Region (2027-2032)
Table 46. Global E-Powertrain Market Size Forecast by Type (2027-2032) & ($ millions)
Table 47. Global E-Powertrain Market Size Forecast by Application (2027-2032) & ($ millions)
Table 48. Robert Bosch Details, Company Type, E-Powertrain Area Served and Its Competitors
Table 49. Robert Bosch E-Powertrain Product Offered
Table 50. Robert Bosch E-Powertrain Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 51. Robert Bosch Main Business
Table 52. Robert Bosch Latest Developments
Table 53. Magna Details, Company Type, E-Powertrain Area Served and Its Competitors
Table 54. Magna E-Powertrain Product Offered
Table 55. Magna E-Powertrain Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 56. Magna Main Business
Table 57. Magna Latest Developments
Table 58. BorgWarner Details, Company Type, E-Powertrain Area Served and Its Competitors
Table 59. BorgWarner E-Powertrain Product Offered

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Table 60. BorgWarner E-Powertrain Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 61. BorgWarner Main Business
Table 62. BorgWarner Latest Developments
Table 63. ZF Friedrichshafen Details, Company Type, E-Powertrain Area Served and Its Competitors
Table 64. ZF Friedrichshafen E-Powertrain Product Offered
Table 65. ZF Friedrichshafen E-Powertrain Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 66. ZF Friedrichshafen Main Business
Table 67. ZF Friedrichshafen Latest Developments
Table 68. Denso Corporation Details, Company Type, E-Powertrain Area Served and Its Competitors
Table 69. Denso Corporation E-Powertrain Product Offered
Table 70. Denso Corporation E-Powertrain Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 71. Denso Corporation Main Business
Table 72. Denso Corporation Latest Developments
Table 73. Valeo Details, Company Type, E-Powertrain Area Served and Its Competitors
Table 74. Valeo E-Powertrain Product Offered
Table 75. Valeo E-Powertrain Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 76. Valeo Main Business
Table 77. Valeo Latest Developments
Table 78. Mitsubishi Electric Details, Company Type, E-Powertrain Area Served and Its Competitors
Table 79. Mitsubishi Electric E-Powertrain Product Offered
Table 80. Mitsubishi Electric E-Powertrain Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 81. Mitsubishi Electric Main Business
Table 82. Mitsubishi Electric Latest Developments
Table 83. Vitesco Technologies Details, Company Type, E-Powertrain Area Served and Its Competitors
Table 84. Vitesco Technologies E-Powertrain Product Offered
Table 85. Vitesco Technologies E-Powertrain Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 86. Vitesco Technologies Main Business
Table 87. Vitesco Technologies Latest Developments
Table 88. Dana Details, Company Type, E-Powertrain Area Served and Its Competitors

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Table 89. Dana E-Powertrain Product Offered
Table 90. Dana E-Powertrain Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 91. Dana Main Business
Table 92. Dana Latest Developments
Table 93. Hitachi Astemo Details, Company Type, E-Powertrain Area Served and Its Competitors
Table 94. Hitachi Astemo E-Powertrain Product Offered
Table 95. Hitachi Astemo E-Powertrain Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 96. Hitachi Astemo Main Business
Table 97. Hitachi Astemo Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. E-Powertrain Report Years Considered
Figure 2. Research Objectives
Figure 3. Research Methodology
Figure 4. Research Process and Data Source
Figure 5. Global E-Powertrain Market Size Growth Rate (2021-2032) ($ millions)
Figure 6. E-Powertrain Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 7. E-Powertrain Sales Market Share by Country/Region (2025)
Figure 8. E-Powertrain Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 9. Global E-Powertrain Market Size Market Share by Type in 2025
Figure 10. E-Powertrain in Pure Electric Vehicles
Figure 11. Global E-Powertrain Market: Pure Electric Vehicles (2021-2026) & ($ millions)
Figure 12. E-Powertrain in Hybrid Vehicles
Figure 13. Global E-Powertrain Market: Hybrid Vehicles (2021-2026) & ($ millions)
Figure 14. Global E-Powertrain Market Size Market Share by Application in 2025
Figure 15. Global E-Powertrain Revenue Market Share by Player in 2025
Figure 16. Global E-Powertrain Market Size Market Share by Region (2021-2026)
Figure 17. Americas E-Powertrain Market Size 2021-2026 ($ millions)
Figure 18. APAC E-Powertrain Market Size 2021-2026 ($ millions)
Figure 19. Europe E-Powertrain Market Size 2021-2026 ($ millions)
Figure 20. Middle East & Africa E-Powertrain Market Size 2021-2026 ($ millions)
Figure 21. Americas E-Powertrain Value Market Share by Country in 2025
Figure 22. United States E-Powertrain Market Size Growth 2021-2026 ($ millions)
Figure 23. Canada E-Powertrain Market Size Growth 2021-2026 ($ millions)
Figure 24. Mexico E-Powertrain Market Size Growth 2021-2026 ($ millions)
Figure 25. Brazil E-Powertrain Market Size Growth 2021-2026 ($ millions)
Figure 26. APAC E-Powertrain Market Size Market Share by Region in 2025
Figure 27. APAC E-Powertrain Market Size Market Share by Type (2021-2026)
Figure 28. APAC E-Powertrain Market Size Market Share by Application (2021-2026)
Figure 29. China E-Powertrain Market Size Growth 2021-2026 ($ millions)
Figure 30. Japan E-Powertrain Market Size Growth 2021-2026 ($ millions)
Figure 31. South Korea E-Powertrain Market Size Growth 2021-2026 ($ millions)
Figure 32. Southeast Asia E-Powertrain Market Size Growth 2021-2026 ($ millions)
Figure 33. India E-Powertrain Market Size Growth 2021-2026 ($ millions)
Figure 34. Australia E-Powertrain Market Size Growth 2021-2026 ($ millions)

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Figure 35. Europe E-Powertrain Market Size Market Share by Country in 2025
Figure 36. Europe E-Powertrain Market Size Market Share by Type (2021-2026)
Figure 37. Europe E-Powertrain Market Size Market Share by Application (2021-2026)
Figure 38. Germany E-Powertrain Market Size Growth 2021-2026 ($ millions)
Figure 39. France E-Powertrain Market Size Growth 2021-2026 ($ millions)
Figure 40. UK E-Powertrain Market Size Growth 2021-2026 ($ millions)
Figure 41. Italy E-Powertrain Market Size Growth 2021-2026 ($ millions)
Figure 42. Russia E-Powertrain Market Size Growth 2021-2026 ($ millions)
Figure 43. Middle East & Africa E-Powertrain Market Size Market Share by Region (2021-2026)
Figure 44. Middle East & Africa E-Powertrain Market Size Market Share by Type (2021-2026)
Figure 45. Middle East & Africa E-Powertrain Market Size Market Share by Application (2021-2026)
Figure 46. Egypt E-Powertrain Market Size Growth 2021-2026 ($ millions)
Figure 47. South Africa E-Powertrain Market Size Growth 2021-2026 ($ millions)
Figure 48. Israel E-Powertrain Market Size Growth 2021-2026 ($ millions)
Figure 49. Turkey E-Powertrain Market Size Growth 2021-2026 ($ millions)
Figure 50. GCC Countries E-Powertrain Market Size Growth 2021-2026 ($ millions)
Figure 51. Americas E-Powertrain Market Size 2027-2032 ($ millions)
Figure 52. APAC E-Powertrain Market Size 2027-2032 ($ millions)
Figure 53. Europe E-Powertrain Market Size 2027-2032 ($ millions)
Figure 54. Middle East & Africa E-Powertrain Market Size 2027-2032 ($ millions)
Figure 55. United States E-Powertrain Market Size 2027-2032 ($ millions)
Figure 56. Canada E-Powertrain Market Size 2027-2032 ($ millions)
Figure 57. Mexico E-Powertrain Market Size 2027-2032 ($ millions)
Figure 58. Brazil E-Powertrain Market Size 2027-2032 ($ millions)
Figure 59. China E-Powertrain Market Size 2027-2032 ($ millions)
Figure 60. Japan E-Powertrain Market Size 2027-2032 ($ millions)
Figure 61. Korea E-Powertrain Market Size 2027-2032 ($ millions)
Figure 62. Southeast Asia E-Powertrain Market Size 2027-2032 ($ millions)
Figure 63. India E-Powertrain Market Size 2027-2032 ($ millions)
Figure 64. Australia E-Powertrain Market Size 2027-2032 ($ millions)
Figure 65. Germany E-Powertrain Market Size 2027-2032 ($ millions)
Figure 66. France E-Powertrain Market Size 2027-2032 ($ millions)
Figure 67. UK E-Powertrain Market Size 2027-2032 ($ millions)
Figure 68. Italy E-Powertrain Market Size 2027-2032 ($ millions)
Figure 69. Russia E-Powertrain Market Size 2027-2032 ($ millions)
Figure 70. Egypt E-Powertrain Market Size 2027-2032 ($ millions)

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Figure 71. South Africa E-Powertrain Market Size 2027-2032 ($ millions)
Figure 72. Israel E-Powertrain Market Size 2027-2032 ($ millions)
Figure 73. Turkey E-Powertrain Market Size 2027-2032 ($ millions)
Figure 74. Global E-Powertrain Market Size Market Share Forecast by Type (2027-2032)
Figure 75. Global E-Powertrain Market Size Market Share Forecast by Application (2027-2032)
Figure 76. GCC Countries E-Powertrain Market Size 2027-2032 ($ millions)

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