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Global e-passports EMV Cards Market Growth 2026-2032

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Abstracts

The global e-passports EMV Cards market size is predicted to grow from US$ 1010 million in 2025 to US$ 1263 million in 2032; it is expected to grow at a CAGR of 3.3% from 2026 to 2032.

An e-passport EMV card is a secure identity document that merges the features of an electronic passport with EMV (Europay, MasterCard, Visa) chip technology, enabling both biometric identification and advanced cryptographic security. Like standard e-passports, it embeds a contactless chip that stores personal and biometric data (such as photo, fingerprint, or iris information) in compliance with international ICAO standards, while the EMV functionality ensures strong fraud resistance, encryption, and compatibility with global smart-card infrastructures. This dual integration provides governments and border authorities with a highly reliable tool for identity verification and border control, while also allowing the card to be adapted for broader secure authentication or multifunctional ID uses.

In 2024, global e-passports EMV Cards production reached approximately 38 M units, with an average global market price of around US$ 26per unit.

The e-passports EMV cards market is expanding steadily as countries and institutions adopt secure digital identity systems to meet growing needs for fraud prevention, efficient border control, and global interoperability. Governments are increasingly implementing biometric-enabled passports, and EMV-based technology strengthens these solutions with proven payment-grade cryptography and anti-cloning features. This combination makes e-passports not only essential for secure travel but also adaptable for broader identity verification in areas such as e-government services, financial access, and border automation.

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Market growth is primarily driven by rising cross-border travel, the modernization of immigration infrastructure, and heightened security concerns. Many nations are shifting to biometric and chip-enabled systems to ensure compliance with international standards while streamlining passenger flow through automated gates and self-service kiosks. Technology providers and governments are working closely to integrate EMV-level protection, which enhances public trust and enables scalability for future smart identity applications.

Regionally, developed economies have been early adopters due to strong infrastructure and regulatory support, while emerging markets are experiencing rapid uptake as they modernize travel documents and border systems. With ongoing advances in biometric technologies, digital authentication, and interoperability standards, e-passports embedded with EMV card features are set to play a central role in the global digital identity ecosystem.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “e-passports EMV Cards Industry Forecast” looks at past sales and reviews total world e-passports EMV Cards sales in 2025, providing a comprehensive analysis by region and market sector of projected e-passports EMV Cards sales for 2026 through 2032. With e-passports EMV Cards sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world e-passports EMV Cards industry.

This Insight Report provides a comprehensive analysis of the global e-passports EMV Cards landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on e-passports EMV Cards portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global e-passports EMV Cards market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for e-passports EMV Cards and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global e-passports EMV Cards.

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This report presents a comprehensive overview, market shares, and growth opportunities of e-passports EMV Cards market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Contact Chip Card

Contactless Chip Card

Segmentation by Application:

Government Services

Healthcare Access

E-government Platforms

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

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from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Gemalto

NXP

Infineon

Giesecke & Devrient

Oberthur Technologies

ABnote

Safran

Watchdata

American Express

Bell ID

CardLogix

HID Global

MasterCard

Visa

Key Questions Addressed in this Report

What is the 10-year outlook for the global e-passports EMV Cards market?

What factors are driving e-passports EMV Cards market growth, globally and by region?

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Which technologies are poised for the fastest growth by market and region?

How do e-passports EMV Cards market opportunities vary by end market size?

How does e-passports EMV Cards break out by Type, by Application?

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Application (2027-2032)

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