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Global E-Motorcycle Vehicle Control Units Market Growth 2026-2032

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Abstracts

The global E-Motorcycle Vehicle Control Units market size is predicted to grow from US$ 2726 million in 2025 to US$ 6713 million in 2032; it is expected to grow at a CAGR of 14.0% from 2026 to 2032.

In 2024, the global electric motorcycle vehicle control unit market will have a unit price of US$115 per unit, with sales of approximately 21.26 million units. The average annual production capacity per production line is approximately 300,000-500,000 units, and a gross profit margin of 35%-45%.

The electric motorcycle vehicle control unit (VCU) is the core electronic control module of the entire vehicle. By integrating the motor controller, battery management system (BMS), and sensors, it enables power distribution, energy recovery, driving mode switching, and fault diagnosis, ensuring safe and efficient vehicle operation. The upstream supply chain core consists of automotive-grade MCU chips (Infineon, NXP), MOSFET power devices (STMicroelectronics, Infineon), current sensors (Allegro, TDK), and PCB boards (Shanghai Electric Co., Ltd., Shenzhen Nan Circuit). Downstream direct customers include electric motorcycle OEMs (Yadi, Niu, Zero Motorcycles) and electronic control system integrators (Inovance Technology, Blue Ocean Huateng), serving the high-end electric motorcycle and smart mobility markets.

United States market for E-Motorcycle Vehicle Control Units is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for E-Motorcycle Vehicle Control Units is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for E-Motorcycle Vehicle Control Units is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key E-Motorcycle Vehicle Control Units players cover Microchip Technology, ROHM Group, Silergy, GTAKE, Exro Technologies, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “E-Motorcycle Vehicle Control Units Industry Forecast” looks at past sales and reviews total world E-Motorcycle Vehicle Control Units sales in 2025, providing a comprehensive analysis by region and market sector of projected E-Motorcycle Vehicle Control Units sales for 2026 through 2032. With E-Motorcycle Vehicle Control Units sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world E-Motorcycle Vehicle Control Units industry.

This Insight Report provides a comprehensive analysis of the global E-Motorcycle Vehicle Control Units landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on E-Motorcycle Vehicle Control Units portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global E-Motorcycle Vehicle Control Units market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for E-Motorcycle Vehicle Control Units and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global E-Motorcycle Vehicle Control Units.

This report presents a comprehensive overview, market shares, and growth opportunities of E-Motorcycle Vehicle Control Units market by product type, application, key manufacturers and key regions and countries.

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Market Segmentation

Segmentation by Type:

Centralized Type

Distributed Type

Segmentation by Application:

Scooter-Type Electric Motorcycle

Straddle-Type Electric Motorcycle

Three-Wheeled Electric Motorcycle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

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- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Microchip Technology
- ROHM Group

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Silergy

GTAKE

Exro Technologies

AEM Electronics

FIT E-Bike System Integration

NXP

Taizhou Quanshun Electric Drive Technology

Bosch Mobility

STMicroelectronics

Key Questions Addressed in this Report

What is the 10-year outlook for the global E-Motorcycle Vehicle Control Units market?

What factors are driving E-Motorcycle Vehicle Control Units market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do E-Motorcycle Vehicle Control Units market opportunities vary by end market size?

How does E-Motorcycle Vehicle Control Units break out by Type, by Application?

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