

# Global E-Glass Fiber Glass Cloth Market Growth 2026-2032

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## Abstracts

The global E-Glass Fiber Glass Cloth market size is predicted to grow from US\$ 2822 million in 2025 to US\$ 4425 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

E-Glass Fiber Glass Cloth, a high-performance reinforcement material for copper-clad laminates, offers excellent dimensional stability, thermal resistance, and electrical insulation, supporting the fabrication of multilayer printed circuit boards and high-frequency applications. Its uniform fiber distribution, consistent thickness, and superior mechanical and dielectric properties facilitate precise lamination and automated manufacturing. In 2025, the production volume of this product reached approximately 3.49 billion meters, with an average price of 827 USD per kilometer. The industry's overall capacity utilization in 2025 was around 95%, and the average gross margin was about 25%. In the upstream supply chain, E-glass fiber yarn is the critical raw material, with representative suppliers including China Jushi, Taishan Fiberglass, Chongqing International Composites, Bichen (Taiwan), and Nittobo, providing stable fiber quality and reliable electrical insulation. The midstream mainly involves weaving, surface treatment, sizing, and quality control, with global production concentrated in Japan, Taiwan, and mainland China, forming a clear tiered structure. Downstream applications focus on consumer electronics, automotive electronics, communication equipment, and servers, with representative customers including Jin Anguoji, Nanya, Hongtai, Lianmao, Hezheng, and Shengyi Technology.

United States market for E-Glass Fiber Glass Cloth is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for E-Glass Fiber Glass Cloth is estimated to increase from US\$ million in

2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for E-Glass Fiber Glass Cloth is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key E-Glass Fiber Glass Cloth players cover Jushi Group, Henan Guangyuan New Material, Nittobo, Grace Fabric Technology, TAIWANGLASS, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'E-Glass Fiber Glass Cloth Industry Forecast' looks at past sales and reviews total world E-Glass Fiber Glass Cloth sales in 2025, providing a comprehensive analysis by region and market sector of projected E-Glass Fiber Glass Cloth sales for 2026 through 2032. With E-Glass Fiber Glass Cloth sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world E-Glass Fiber Glass Cloth industry.

This Insight Report provides a comprehensive analysis of the global E-Glass Fiber Glass Cloth landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on E-Glass Fiber Glass Cloth portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global E-Glass Fiber Glass Cloth market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for E-Glass Fiber Glass Cloth and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global E-Glass Fiber Glass Cloth.

This report presents a comprehensive overview, market shares, and growth opportunities of E-Glass Fiber Glass Cloth market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Thick Cloth

Thin Cloth

Ultra-thin Cloth

Others

Segmentation by Weave Construction:

Plain Weave Fabric

Twill Weave Fabric

Others

Segmentation by Dielectric Property:

Standard Glass Cloth

Low Dielectric Glass Cloth

Segmentation by Application:

Consumer Electronics

Automotive

Telecommunications

Servers

Others

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Jushi Group

Henan Guangyuan New Material

Nittobo

Grace Fabric Technology

TAIWANGLASS

Nan Ya Plastics

Chongqing Polycomp International Corporation

Asahi Kasei

Taishan Fibre Glass

Fulltech Fiber Glass Corporation

Glotech Industrial Corp

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global E-Glass Fiber Glass Cloth market?

What factors are driving E-Glass Fiber Glass Cloth market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do E-Glass Fiber Glass Cloth market opportunities vary by end market size?

How does E-Glass Fiber Glass Cloth break out by Type, by Application?

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