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Global E-Glass Chopped Strands for Spray-Up Composites Market Growth 2026-2032

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Abstracts

The global E-Glass Chopped Strands for Spray-Up Composites market size is predicted to grow from US$ 612 million in 2025 to US$ 863 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

E-Glass Chopped Strands for Spray-Up Composites are short-length reinforcement materials made from E-glass (electrical-grade glass) continuous filaments that are chopped into specific fiber lengths and treated with compatible sizing agents to improve bonding with polymer matrices. These chopped strands are primarily designed for spray-up composite manufacturing processes, where glass fibers and resin are simultaneously sprayed onto molds to produce fiber-reinforced plastic (FRP) products. They provide enhanced mechanical strength, stiffness, impact resistance, dimensional stability, and corrosion resistance, and are widely used with unsaturated polyester, vinyl ester, and epoxy resin systems. E-glass chopped strands for spray-up composites are commonly applied in marine components, automotive parts, construction materials, chemical tanks, pipes, industrial equipment, and other molded composite structures requiring lightweight and durable reinforcement solutions.

Key Findings

E-glass chopped strands are essential reinforcement materials for spray-up FRP manufacturing processes

Asia-Pacific represents a major production and consumption region driven by composite material industries

Medium-length chopped strands are widely adopted due to balanced processability and

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reinforcement performance

Marine and industrial FRP applications remain important demand areas for spray-up composite materials

Market Insights

Market Trends

The E-glass chopped strands for spray-up composites market is evolving toward improved fiber performance, optimized sizing technology and enhanced compatibility with advanced resin systems. Manufacturers are increasingly focusing on developing products with better dispersion, stronger fiber-matrix bonding, improved mechanical properties and higher processing efficiency. Demand is also shifting toward lightweight, corrosion-resistant and durable composite solutions, particularly in marine structures, industrial equipment, chemical storage systems and transportation components. Sustainability considerations are encouraging the development of more energy-efficient glass fiber production technologies and recyclable composite solutions.

Market Dynamics

Drivers

Demand growth is mainly driven by increasing adoption of fiber-reinforced plastic materials as alternatives to traditional metal components, rising requirements for lightweight and corrosion-resistant structures, and expanding applications of FRP products in marine, construction and industrial sectors. The excellent strength-to-weight ratio, durability and design flexibility of E-glass reinforced composites continue to support wider usage in spray-up manufacturing processes.

Restraints

Market development is constrained by fluctuations in raw material and energy costs, competition from alternative reinforcement materials such as carbon fiber and other advanced composites, and limited recycling solutions for thermoset-based FRP products. In addition, variations in resin systems and processing conditions require customized sizing technologies, increasing product development complexity.

Opportunities

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Future opportunities are emerging from infrastructure modernization, growth of corrosion-resistant composite applications, increasing lightweight material demand in transportation and expansion of advanced FRP manufacturing technologies. Development of specialized chopped strands with improved surface treatment, faster processing performance and enhanced compatibility with new resin formulations will create additional value opportunities.

Challenges

The industry faces challenges related to production cost control, environmental regulations on composite waste management, supply chain volatility and increasing competition among global glass fiber manufacturers. Companies need to improve manufacturing efficiency, strengthen product differentiation and develop sustainable solutions to maintain competitiveness.

Industry Chain Analysis

The industry chain consists of upstream raw materials, midstream glass fiber manufacturing and downstream composite applications. The upstream segment includes silica sand, limestone, boron compounds, alkali materials and chemical additives used for glass melting and sizing production. The midstream segment involves glass melting, fiber drawing, chopping, surface treatment and packaging processes to produce spray-up compatible E-glass chopped strands. The downstream segment covers FRP manufacturers and end users in marine components, transportation parts, construction materials, chemical tanks, pipes and industrial equipment, where chopped strands provide structural reinforcement and durability improvement.

Segment Insights

E-glass chopped strands can be segmented by fiber length, moisture content and sizing technology. Medium chopped strands generally achieve a balance between processing efficiency and mechanical reinforcement performance, making them widely used in spray-up composite manufacturing. Sizing technology is becoming a key differentiation factor as manufacturers seek better compatibility with polyester, vinyl ester and epoxy resin systems. Product development is increasingly focused on improving fiber dispersion, reducing processing defects and enhancing final composite performance.

Downstream Market Opportunities

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The downstream market is mainly supported by marine manufacturing, industrial FRP equipment, chemical storage systems, construction materials and transportation applications. Marine components remain a traditional application area due to the need for lightweight, corrosion-resistant and durable structures. Industrial tanks, pipes and infrastructure-related composite products are expected to provide additional growth opportunities as industries seek alternatives to conventional metal materials.

Regional Insights

Asia-Pacific is a major market region supported by strong fiberglass production capacity, expanding composite manufacturing industries and growing demand from construction, marine and industrial applications. China represents a significant production base with a mature glass fiber supply chain. North America and Europe maintain stable demand through advanced composite applications, infrastructure renewal and high-performance material adoption. Japan continues to contribute through technology-oriented glass fiber products and specialized composite solutions.

Competitive Landscape Analysis

The competitive landscape is characterized by the presence of large integrated glass fiber manufacturers and specialized composite material suppliers. Leading companies compete through production capacity, fiber quality, sizing technology, product consistency and global supply networks. Large manufacturers focus on scale advantages and cost efficiency, while specialized suppliers differentiate through customized sizing solutions and higher-performance reinforcement products. Competition is increasingly centered on technological improvement, sustainable manufacturing and application-specific product development.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “E-Glass Chopped Strands for Spray-Up Composites Industry Forecast” looks at past sales and reviews total world E-Glass Chopped Strands for Spray-Up Composites sales in 2025, providing a comprehensive analysis by region and market sector of projected E-Glass Chopped Strands for Spray-Up Composites sales for 2026 through 2032. With E-Glass Chopped Strands for Spray-Up Composites sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world E-Glass Chopped Strands for Spray-Up Composites industry.

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This Insight Report provides a comprehensive analysis of the global E-Glass Chopped Strands for Spray-Up Composites landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on E-Glass Chopped Strands for Spray-Up Composites portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global E-Glass Chopped Strands for Spray-Up Composites market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for E-Glass Chopped Strands for Spray-Up Composites and breaks down the forecast by Fiber Length, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global E-Glass Chopped Strands for Spray-Up Composites.

This report presents a comprehensive overview, market shares, and growth opportunities of E-Glass Chopped Strands for Spray-Up Composites market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Fiber Length:

Short Chopped Strands (1–3 mm)

Medium Chopped Strands (3–12 mm)

Long Chopped Strands (12–25 mm)

Segmentation by Moisture Content:

Low Moisture Grade (<0.10%)

Standard Moisture Grade (0.10–0.20%)

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High Moisture Grade (>0.20%)

Segmentation by Sizing Type:

Silane-Based Sizing E-Glass Chopped Strands

Starch-Based Sizing E-Glass Chopped Strands

Film-Forming Polymer Sizing E-Glass Chopped Strands

Others

Segmentation by Application:

Marine Components

Automotive and Transportation Parts

Construction and Building Materials

Chemical Storage Tanks and Pipes

Industrial Equipment

Consumer and Recreational Products

Others

This report also splits the market by region:

Americas

United States

Canada

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- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel

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Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Owens Corning

Jushi Group

Taishan Fiberglass

Chongqing Polycomp International Corporation (CPIC)

Saint-Gobain Vetrotex

Johns Manville

Nippon Electric Glass (NEG)

AGY Holding Corp.

Nittobo

Pioneer Fibre

Key Questions Addressed in this Report

What is the 10-year outlook for the global E-Glass Chopped Strands for Spray-Up Composites market?

What factors are driving E-Glass Chopped Strands for Spray-Up Composites market growth, globally and by region?

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Which technologies are poised for the fastest growth by market and region?

How do E-Glass Chopped Strands for Spray-Up Composites market opportunities vary by end market size?

How does E-Glass Chopped Strands for Spray-Up Composites break out by Fiber Length, by Application?

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