

Global E-Frac Market Growth (Status and Outlook) 2025-2031

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Abstracts

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The global E-Frac market size is predicted to grow from US\$ 1081 million in 2025 to US\$ 1835 million in 2031; it is expected to grow at a CAGR of 9.2% from 2025 to 2031.

Electric fracking, or e-frac, is getting a lot of press these days. It replaces a traditional frac trailer's engine and transmission with an electric motor and electronic controls, which are powered by an electrical source — usually a gas turbine. One turbine can power eight to 10 trailers.

Environmental Concerns: Environmental concerns and regulations were increasingly shaping the E-Frac market. E-Frac technologies were being adopted in part due to their potential to reduce the environmental impact of hydraulic fracturing operations. These technologies aim to minimize water usage and reduce emissions, making them more environmentally friendly compared to traditional fracking methods.

Cost Savings: E-Frac systems were being adopted by some companies as a way to reduce operational costs. These systems can automate and optimize various aspects of the fracking process, potentially leading to cost savings over time.

Digitalization and Data Analytics: The E-Frac market was becoming more data-driven and digitalized. Companies were using advanced data analytics and automation to optimize fracking operations, improve efficiency, and enhance safety.

Market Expansion: The E-Frac market was expanding beyond North America, where hydraulic fracturing was historically more prevalent. Other regions, such as Europe and

Asia, were showing interest in adopting E-Frac technologies as they explored their own shale gas and tight oil resources.

LPI (LP Information)' newest research report, the "E-Frac Industry Forecast" looks at past sales and reviews total world E-Frac sales in 2024, providing a comprehensive analysis by region and market sector of projected E-Frac sales for 2025 through 2031. With E-Frac sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world E-Frac industry.

This Insight Report provides a comprehensive analysis of the global E-Frac landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on E-Frac portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global E-Frac market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for E-Frac and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global E-Frac.

This report presents a comprehensive overview, market shares, and growth opportunities of E-Frac market by product type, application, key players and key regions and countries.

Segmentation by Type:

Electric Pumping Unit

Tech Command Center (TCC)

Wireline Unit

Ancillary Equipment

Others

Segmentation by Application:

Shale Oil

Conventional Oil

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Liberty Oilfield Services

ProFrac

NOV

Evolution Well Services

Schlumberger

Ideal Electric

Halliburton

NexTier

TOPS Well Services

SPM Oil & Gas

Baker Hughes

Weir Oil & Gas

KCF Technologies

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