

Global E-Cloth for AI Servers Market Growth 2026-2032

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Abstracts

The global E-Cloth for AI Servers market size is predicted to grow from US\$ 705 million in 2025 to US\$ 3039 million in 2032; it is expected to grow at a CAGR of 24.2% from 2026 to 2032.

E-cloth for AI servers, represented by quartz cloth (Q cloth), is a third-generation product and serves as the 'invisible cornerstone' supporting high-performance computing and high-speed signal transmission. Woven from electronic-grade glass fibers with a diameter only 1/20th the thickness of a human hair, electronic cloth is a core substrate for manufacturing copper-clad laminates (CCLs) and printed circuit boards (PCBs). Its core value lies in ensuring lossless, high-speed transmission of high-frequency signals across multi-layered circuit boards through extremely low dielectric constants and dielectric losses. Through three generations of technological innovation, from traditional E-glass fiber cloth (Dk value approximately 4.8) to low-dielectric glass fiber cloth (Dk value approximately 4.2), and now to the mainstream quartz cloth (Q cloth), its dielectric constant has been reduced to 2.2-2.3, its dielectric loss is only one-tenth that of traditional glass fiber cloth, and its temperature resistance exceeds 600°, providing crucial assurance for the stable operation of AI computing clusters.

In 2025, global E-Cloth for AI Servers sales reached approximately 1,913 million meters, with an average global market price of around 37.65 US\$/Meter. Production capacity reached 2,800 million meters, with a gross profit margin of approximately 65%.

United States market for E-Cloth for AI Servers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for E-Cloth for AI Servers is estimated to increase from US\$ million in

2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for E-Cloth for AI Servers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key E-Cloth for AI Servers players cover Hubei Feilihua Quartz Glass, Sinoma Science & Technology, Grace Fabric Technology, Nitto Boseki, Glotech Industrial Corp, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'E-Cloth for AI Servers Industry Forecast' looks at past sales and reviews total world E-Cloth for AI Servers sales in 2025, providing a comprehensive analysis by region and market sector of projected E-Cloth for AI Servers sales for 2026 through 2032. With E-Cloth for AI Servers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world E-Cloth for AI Servers industry.

This Insight Report provides a comprehensive analysis of the global E-Cloth for AI Servers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on E-Cloth for AI Servers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global E-Cloth for AI Servers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for E-Cloth for AI Servers and breaks down the forecast by Thickness, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global E-Cloth for AI Servers.

This report presents a comprehensive overview, market shares, and growth opportunities of E-Cloth for AI Servers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Thickness:

Ultra-thin/Extremely Thin (Below 0.06 mm)

Standard Thin (0.06 mm?0.2 mm)

General-purpose (Above 0.2 mm)

Segmentation by Type:

M9

M10

Segmentation by Raw Materials:

Epoxy-based

Cyanate Ester-based

Others

Segmentation by Application:

CPU+GPU Servers

CPU+FPGA Servers

CPU+ASIC Servers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hubei Feilihua Quartz Glass

Sinoma Science & Technology

Grace Fabric Technology

Nitto Boseki

Glotech Industrial Corp

Key Questions Addressed in this Report

What is the 10-year outlook for the global E-Cloth for AI Servers market?

What factors are driving E-Cloth for AI Servers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do E-Cloth for AI Servers market opportunities vary by end market size?

How does E-Cloth for AI Servers break out by Thickness, by Application?

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