

Global E-bike Charging Stations Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global E-bike Charging Stations market size is predicted to grow from US\$ 2028 million in 2025 to US\$ 8016 million in 2032; it is expected to grow at a CAGR of 21.7% from 2026 to 2032.

E-bike Charging Stations refer to fixed or semi-fixed charging facilities deployed in public or semi-public settings (such as residential areas/parking lots/industrial parks/commercial buildings/transportation hubs/roadside locations) to provide managed charging services and associated safety capabilities for electric two-wheelers. This term is used collectively in this report, covering all types of electric two-wheelers, including but not limited to: e-bikes, e-scooters, e-mopeds, electric motorcycles, cargo e-bikes, and shared/fleet-operated two-wheelers. Charging stations typically include controlled power interfaces (commonly AC sockets/controlled power points, allowing users to charge using their own chargers; high-voltage two-wheelers may be configured with dedicated AC EVSE or DC fast charging interfaces), billing and authentication, power distribution, status monitoring and remote maintenance, and electrical safety and anti-theft protection features such as leakage protection/overload/overtemperature protection (e.g., locking points, lockable compartments, or charging cabinets). In 2025, the global gross profit margin of E-bike Charging Stations was approximately 30%-50%. The upstream of the industry chain consists of charging station equipment, with raw materials including chargers, controllers, metal materials, plastic materials, and electronic components. The midstream consists of companies that build and operate charging stations, namely the companies mentioned in the report. Downstream, charging stations can be deployed in commercial parks, industrial zones, schools, communities, residential areas, and other scenarios, and are operated and installed through property management partnerships.

On the demand side: The electrification of two-wheeled vehicles and commuting/delivery scenarios determine that charging infrastructure will be a long-term growth driver. The global e-bike market is still expanding, indicating that the demand for two-wheeled charging in homes, offices, and public spaces is shifting from scattered sockets to manageable infrastructure configurations. On the supply side: The product form is more like 'safe power supply + management + anti-theft,' rather than the standard charging guns used for four-wheeled EVs. In 'two-wheeled charging stations' covering e-bikes/e-scooters/e-mopeds/electric motorcycles, the mainstream is still AC sockets/controlled power points + user-brought chargers, coupled with power allocation, time-limited charging, identity authentication, and remote maintenance capabilities; 'DC fast charging' is more common in niche high-end segments like high-voltage electric motorcycles. The essence of this model is: fragmented charger/battery specifications for two-wheeled vehicles, with infrastructure first addressing 'safe and manageable access.' Safety and regulation are the strongest catalysts: driving the migration from 'indoor scattered charging' to 'outdoor controlled charging/battery swapping cabinets.' Lithium-ion batteries pose a risk of thermal runaway and fire under damage or improper charging/use conditions. Fire and safety agencies continuously issue safety warnings for e-bikes/e-scooters. At the city governance level, the New York City Department of Transportation has publicly promoted the deployment of 'outdoor certified battery swapping and charging stations' in high-frequency delivery areas. The core logic is to replace high-risk home/store charging with controlled facilities.

Commercialization Path: Expanding from 'property amenities' to 'operational network + energy retail linkage'. The payers and deployers of two-wheeled charging stations are diversifying: properties/parks/commercial complexes (ancillary and value-added services), shared mobility/delivery fleets (improving turnover and operation efficiency), and energy retailers/site networks (using space and electricity resources to enter the micro-mobility energy replenishment market). Main Challenges: Inconsistent standards and uncertain utilization rates mean that 'site selection and operation' are more important than hardware alone. The fragmentation of the two-wheeled vehicle interface/charger ecosystem means that a balance must be struck between 'universality (BYO chargers/multi-specification compatibility)' and 'safety isolation (lock-up compartments/cabinets/current limiting/certified batteries)'. At the same time, the deployment in public spaces will also encounter problems such as permits, road occupancy and pedestrian space disputes, which will affect the speed of scaling and the economics of the sites.

LPI (LP Information)' newest research report, the 'E-bike Charging Stations Industry Forecast' looks at past sales and reviews total world E-bike Charging Stations sales in 2025, providing a comprehensive analysis by region and market sector of projected E-

bike Charging Stations sales for 2026 through 2032. With E-bike Charging Stations sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world E-bike Charging Stations industry.

This Insight Report provides a comprehensive analysis of the global E-bike Charging Stations landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on E-bike Charging Stations portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global E-bike Charging Stations market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for E-bike Charging Stations and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global E-bike Charging Stations.

This report presents a comprehensive overview, market shares, and growth opportunities of E-bike Charging Stations market by product type, application, key players and key regions and countries.

Segmentation by Type:

Parking & Charging Integration

Charging Racks

Segmentation by Business Model:

Equipment Sales

Operation Services

Segmentation by Technology:

Wired Power Supply

Wireless Power Supply

Segmentation by Application:

To C

To B

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Bikeep

Bike-energy

TILER?Delft?

Swiftmile

Ather Energy

Ola Electric

Dero

GetCharged

Saris Infrastructure

Madrax

VelopA

Falco

Turvec

Cora Bike Rack

Securabike

JIAN+B8:D25G XI LV C-Chong Charging Technology CO., LTD

Beijing Green Star Xiaolvren Technology Co., Ltd.

Mamcharge

Shaanxi Tiantian Travel Technology Co., Ltd.

Shenzhen Xiaotu Charging Technology Co., Ltd.

Jiaxing Zhixing Internet of Things Technology Co., Ltd.

99cda

Dingdingcd

Whsany

Shenzhen Jie Dian Technology Co., Ltd

Hangzhou Yugu Technology Co., Ltd.

China Tower Corporation Limited

Hello, Inc.

Yunyichong

Zhejiang Chaoxiang New Energy Co., Ltd.

Weidianchong

Guangzhou Great Power Energy&Technology Co.,Ltd.

Shanxi Keda Automatic Control Co., Ltd.

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