

Global Dynamic Application Security Testing Software Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Dynamic Application Security Testing Software market size is predicted to grow from US\$ 3522 million in 2025 to US\$ 9785 million in 2032; it is expected to grow at a CAGR of 15.6% from 2026 to 2032.

Dynamic Application Security Testing Software is a category of automated application security testing tools designed to assess running applications through black box scanning, crawling, request generation, attack payload injection, authenticated testing, API testing, and vulnerability validation. The software does not normally require access to source code; instead, it evaluates applications from an external attacker or real user interaction perspective to identify injection flaws, cross site scripting, authentication weaknesses, session management issues, access control defects, server configuration errors, sensitive data exposure, and selected business logic risks. Product forms include cloud SaaS, on premises platforms, private cloud deployments, development pipeline plug ins, and dynamic scanning modules within enterprise application security testing platforms. Major production and development bases are concentrated in countries with strong software and cybersecurity ecosystems, including the United States, the United Kingdom, Canada, Israel, Sweden, India, Japan, South Korea, and China. Downstream applications cover financial services, internet platforms, software development, e commerce, government, energy, healthcare, education, and manufacturing sectors that require continuous validation of live application security.

As digital business continues to migrate toward cloud, mobile, and API centric architectures, the market value of Dynamic Application Security Testing Software is shifting from traditional website vulnerability scanning to a core layer of enterprise application security governance. Financial institutions, public sector systems, internet platforms, cross border e commerce operators, and industrial digital systems are

handling more identity, payment, transaction, and workflow data, which expands the application layer attack surface. Enterprises are no longer satisfied with one time security testing before release; they increasingly require continuous vulnerability discovery across development, testing, staging, and production environments. With the broader adoption of DevSecOps, dynamic scanning is being embedded into CI and CD pipelines, issue tracking systems, cloud security platforms, and vulnerability management platforms, creating a closed loop from discovery and validation to assignment, remediation, and retesting. API security, authenticated scanning, low false positive validation, asset discovery, and risk prioritization have become central competitive factors, pushing suppliers to evolve from standalone scanners into application security testing and risk management platforms.

At the same time, the market still faces significant technical and commercialization challenges. Modern applications widely use single page applications, microservices, third party APIs, complex identity systems, and dynamic front end frameworks, making traditional crawlers and rule based scanners prone to insufficient coverage, high false positives, or unstable reproduction. Production environment scanning must also balance business continuity, rate control, test accounts, data isolation, and compliance audit requirements. Downstream demand is shifting from security team led procurement to joint usage by security, development, operations, and compliance teams, with customers placing greater emphasis on scanning accuracy, scalability, integration with development toolchains, and the ability to reduce remediation costs. Over the next several years, DAST software will continue to benefit from cloud native application growth, API asset expansion, stronger regulatory compliance, and the security shift left trend, while vendors will need to differentiate through deeper automation, business logic testing, AI assisted validation, and enterprise deployment flexibility.

LPI (LP Information)' newest research report, the "Dynamic Application Security Testing Software Industry Forecast" looks at past sales and reviews total world Dynamic Application Security Testing Software sales in 2025, providing a comprehensive analysis by region and market sector of projected Dynamic Application Security Testing Software sales for 2026 through 2032. With Dynamic Application Security Testing Software sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dynamic Application Security Testing Software industry.

This Insight Report provides a comprehensive analysis of the global Dynamic Application Security Testing Software landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest

development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Dynamic Application Security Testing Software portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dynamic Application Security Testing Software market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dynamic Application Security Testing Software and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dynamic Application Security Testing Software.

This report presents a comprehensive overview, market shares, and growth opportunities of Dynamic Application Security Testing Software market by product type, application, key players and key regions and countries.

Segmentation by Type:

Standalone DAST Software

Integrated Application Security Platform

Web Vulnerability Scanner

Others

Segmentation by Deployment Model:

Cloud SaaS

Private Cloud

Enterprise Software

Segmentation by Customer Size:

Large Enterprise

Mid Sized Enterprise

Small Business

Segmentation by End User Industry:

Financial Services

Technology and Internet

Government and Public Sector

Others

Segmentation by Application:

Web Application Scanning

API Security Scanning

Cloud Native Application Scanning

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Invicti Security

PortSwigger Ltd.

OpenText Corporation

Black Duck Software, Inc.

Veracode, Inc.

Checkmarx Ltd.

Rapid7, Inc.

Tenable Holdings, Inc.

Qualys, Inc.

HCLSoftware / HCLTech

Fortinet, Inc.

Snyk Limited

Bright Security Ltd.

StackHawk, Inc.

Detectify AB

Outpost24 AB

UBsecure, Inc.

Sparrow Co., Ltd.

Chaitin Tech Co., Ltd.

DBAPPSecurity Co., Ltd.

NSFOCUS Technologies Group Co., Ltd.

QI-ANXIN Technology Group Inc.

Sangfor Technologies Inc.

TAC Security

DEKRA SE (Onward Security)

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