

# Global Dye-sublimation Printing (Sublimation Transfer Printing) Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/GE2937BD4DB2EN.html>

Date: June 2026

Pages: 113

Price: US\$ 3,660.00 (Single User License)

ID: GE2937BD4DB2EN

## Abstracts

The global Dye-sublimation Printing (Sublimation Transfer Printing) market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

Dye-sublimation printing (or dye-sub printing) is a term that covers several distinct digital computer printing techniques that involve using heat to transfer dye onto a substrate. The sublimation name was first applied because the dye was thought to make the transition between the solid and gas states without going through a liquid stage. This understanding of the process was later shown to be incorrect, as there is some liquefaction of the dye. Since then, the process has become properly known as dye diffusion, though this technically correct term has not supplanted the original name.

United States market for Dye-sublimation Printing (Sublimation Transfer Printing) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Dye-sublimation Printing (Sublimation Transfer Printing) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Dye-sublimation Printing (Sublimation Transfer Printing) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Dye-sublimation Printing (Sublimation Transfer Printing) players cover Dover

(MS Printing Solutions), Atexco, Durst Phototechnik AG, MIMAKI, Hanglory Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the “Dye-sublimation Printing (Sublimation Transfer Printing) Industry Forecast” looks at past sales and reviews total world Dye-sublimation Printing (Sublimation Transfer Printing) sales in 2025, providing a comprehensive analysis by region and market sector of projected Dye-sublimation Printing (Sublimation Transfer Printing) sales for 2026 through 2032. With Dye-sublimation Printing (Sublimation Transfer Printing) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dye-sublimation Printing (Sublimation Transfer Printing) industry.

This Insight Report provides a comprehensive analysis of the global Dye-sublimation Printing (Sublimation Transfer Printing) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Dye-sublimation Printing (Sublimation Transfer Printing) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dye-sublimation Printing (Sublimation Transfer Printing) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dye-sublimation Printing (Sublimation Transfer Printing) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dye-sublimation Printing (Sublimation Transfer Printing).

This report presents a comprehensive overview, market shares, and growth opportunities of Dye-sublimation Printing (Sublimation Transfer Printing) market by product type, application, key players and key regions and countries.

### **Segmentation by Type:**

Equipment

Inks

Paper

**Segmentation by Application:**

Apparel Products

Home Decoration and Interior

Soft Signage and Billboard

Others

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Dover (MS Printing Solutions)

Atexco

Durst Phototechnik AG

MIMAKI

Hanglory Group

Mutoh Industries

Roland DG

EFI

Canon

Colorjet India Limited

Shenzhen Runtianzhi Digital Equipment

Epson

Shanghai Signstar Digital Technology

JHF

HP

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

2.1.1 Global Dye-sublimation Printing (Sublimation Transfer Printing) Market Size (2021-2032)

2.1.2 Dye-sublimation Printing (Sublimation Transfer Printing) Market Size CAGR by Region (2021 VS 2025 VS 2032)

2.1.3 World Current & Future Analysis for Dye-sublimation Printing (Sublimation Transfer Printing) by Country/Region (2021, 2025 & 2032)

#### 2.2 Dye-sublimation Printing (Sublimation Transfer Printing) Segment by Type

2.2.1 Equipment

2.2.2 Inks

2.2.3 Paper

2.2.4 Dye-sublimation Printing (Sublimation Transfer Printing) Market Size by Type

2.2.4.1 Dye-sublimation Printing (Sublimation Transfer Printing) Market Size CAGR by Type (2021 VS 2025 VS 2032)

2.2.4.2 Global Dye-sublimation Printing (Sublimation Transfer Printing) Market Size Market Share by Type (2021-2026)

#### 2.3 Dye-sublimation Printing (Sublimation Transfer Printing) Segment by Application

2.3.1 Apparel Products

2.3.2 Home Decoration and Interior

2.3.3 Soft Signage and Billboard

2.3.4 Others

2.3.5 Dye-sublimation Printing (Sublimation Transfer Printing) Market Size by Application

2.3.5.1 Dye-sublimation Printing (Sublimation Transfer Printing) Market Size CAGR

by Application (2021 VS 2025 VS 2032)

2.3.5.2 Global Dye-sublimation Printing (Sublimation Transfer Printing) Market Size  
Market Share by Application (2021-2026)

### **3 DYE-SUBLIMATION PRINTING (SUBLIMATION TRANSFER PRINTING) MARKET SIZE BY PLAYER**

3.1 Dye-sublimation Printing (Sublimation Transfer Printing) Market Size Market Share by Player

3.1.1 Global Dye-sublimation Printing (Sublimation Transfer Printing) Revenue by Player (2021-2026)

3.1.2 Global Dye-sublimation Printing (Sublimation Transfer Printing) Revenue Market Share by Player (2021-2026)

3.2 Global Dye-sublimation Printing (Sublimation Transfer Printing) Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

### **4 DYE-SUBLIMATION PRINTING (SUBLIMATION TRANSFER PRINTING) BY REGION**

4.1 Dye-sublimation Printing (Sublimation Transfer Printing) Market Size by Region (2021-2026)

4.2 Global Dye-sublimation Printing (Sublimation Transfer Printing) Annual Revenue by Country/Region (2021-2026)

4.3 Americas Dye-sublimation Printing (Sublimation Transfer Printing) Market Size Growth (2021-2026)

4.4 APAC Dye-sublimation Printing (Sublimation Transfer Printing) Market Size Growth (2021-2026)

4.5 Europe Dye-sublimation Printing (Sublimation Transfer Printing) Market Size Growth (2021-2026)

4.6 Middle East & Africa Dye-sublimation Printing (Sublimation Transfer Printing) Market Size Growth (2021-2026)

### **5 AMERICAS**

5.1 Americas Dye-sublimation Printing (Sublimation Transfer Printing) Market Size by Country (2021-2026)

5.2 Americas Dye-sublimation Printing (Sublimation Transfer Printing) Market Size by Type (2021-2026)

5.3 Americas Dye-sublimation Printing (Sublimation Transfer Printing) Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Dye-sublimation Printing (Sublimation Transfer Printing) Market Size by Region (2021-2026)

6.2 APAC Dye-sublimation Printing (Sublimation Transfer Printing) Market Size by Type (2021-2026)

6.3 APAC Dye-sublimation Printing (Sublimation Transfer Printing) Market Size by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

## **7 EUROPE**

7.1 Europe Dye-sublimation Printing (Sublimation Transfer Printing) Market Size by Country (2021-2026)

7.2 Europe Dye-sublimation Printing (Sublimation Transfer Printing) Market Size by Type (2021-2026)

7.3 Europe Dye-sublimation Printing (Sublimation Transfer Printing) Market Size by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Dye-sublimation Printing (Sublimation Transfer Printing) by Region (2021-2026)

8.2 Middle East & Africa Dye-sublimation Printing (Sublimation Transfer Printing) Market Size by Type (2021-2026)

8.3 Middle East & Africa Dye-sublimation Printing (Sublimation Transfer Printing) Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 GLOBAL DYE-SUBLIMATION PRINTING (SUBLIMATION TRANSFER PRINTING) MARKET FORECAST**

10.1 Global Dye-sublimation Printing (Sublimation Transfer Printing) Forecast by Region (2027-2032)

10.1.1 Global Dye-sublimation Printing (Sublimation Transfer Printing) Forecast by Region (2027-2032)

10.1.2 Americas Dye-sublimation Printing (Sublimation Transfer Printing) Forecast

10.1.3 APAC Dye-sublimation Printing (Sublimation Transfer Printing) Forecast

10.1.4 Europe Dye-sublimation Printing (Sublimation Transfer Printing) Forecast

10.1.5 Middle East & Africa Dye-sublimation Printing (Sublimation Transfer Printing) Forecast

10.2 Americas Dye-sublimation Printing (Sublimation Transfer Printing) Forecast by Country (2027-2032)

10.2.1 United States Market Dye-sublimation Printing (Sublimation Transfer Printing) Forecast

10.2.2 Canada Market Dye-sublimation Printing (Sublimation Transfer Printing) Forecast

### 10.2.3 Mexico Market Dye-sublimation Printing (Sublimation Transfer Printing)

Forecast

### 10.2.4 Brazil Market Dye-sublimation Printing (Sublimation Transfer Printing) Forecast

## 10.3 APAC Dye-sublimation Printing (Sublimation Transfer Printing) Forecast by Region (2027-2032)

### 10.3.1 China Dye-sublimation Printing (Sublimation Transfer Printing) Market Forecast

### 10.3.2 Japan Market Dye-sublimation Printing (Sublimation Transfer Printing) Forecast

### 10.3.3 Korea Market Dye-sublimation Printing (Sublimation Transfer Printing) Forecast

### 10.3.4 Southeast Asia Market Dye-sublimation Printing (Sublimation Transfer Printing)

Forecast

### 10.3.5 India Market Dye-sublimation Printing (Sublimation Transfer Printing) Forecast

### 10.3.6 Australia Market Dye-sublimation Printing (Sublimation Transfer Printing)

Forecast

## 10.4 Europe Dye-sublimation Printing (Sublimation Transfer Printing) Forecast by Country (2027-2032)

### 10.4.1 Germany Market Dye-sublimation Printing (Sublimation Transfer Printing)

Forecast

### 10.4.2 France Market Dye-sublimation Printing (Sublimation Transfer Printing)

Forecast

### 10.4.3 UK Market Dye-sublimation Printing (Sublimation Transfer Printing) Forecast

### 10.4.4 Italy Market Dye-sublimation Printing (Sublimation Transfer Printing) Forecast

### 10.4.5 Russia Market Dye-sublimation Printing (Sublimation Transfer Printing)

Forecast

## 10.5 Middle East & Africa Dye-sublimation Printing (Sublimation Transfer Printing)

### Forecast by Region (2027-2032)

### 10.5.1 Egypt Market Dye-sublimation Printing (Sublimation Transfer Printing) Forecast

### 10.5.2 South Africa Market Dye-sublimation Printing (Sublimation Transfer Printing)

Forecast

### 10.5.3 Israel Market Dye-sublimation Printing (Sublimation Transfer Printing) Forecast

### 10.5.4 Turkey Market Dye-sublimation Printing (Sublimation Transfer Printing)

Forecast

## 10.6 Global Dye-sublimation Printing (Sublimation Transfer Printing) Forecast by Type (2027-2032)

## 10.7 Global Dye-sublimation Printing (Sublimation Transfer Printing) Forecast by Application (2027-2032)

### 10.7.1 GCC Countries Market Dye-sublimation Printing (Sublimation Transfer Printing)

Forecast

## 11 KEY PLAYERS ANALYSIS

## 11.1 Dover (MS Printing Solutions)

11.1.1 Dover (MS Printing Solutions) Company Information

11.1.2 Dover (MS Printing Solutions) Dye-sublimation Printing (Sublimation Transfer Printing) Product Offered

11.1.3 Dover (MS Printing Solutions) Dye-sublimation Printing (Sublimation Transfer Printing) Revenue, Gross Margin and Market Share (2021-2026)

11.1.4 Dover (MS Printing Solutions) Main Business Overview

11.1.5 Dover (MS Printing Solutions) Latest Developments

## 11.2 Atexco

11.2.1 Atexco Company Information

11.2.2 Atexco Dye-sublimation Printing (Sublimation Transfer Printing) Product Offered

11.2.3 Atexco Dye-sublimation Printing (Sublimation Transfer Printing) Revenue, Gross Margin and Market Share (2021-2026)

11.2.4 Atexco Main Business Overview

11.2.5 Atexco Latest Developments

## 11.3 Durst Phototechnik AG

11.3.1 Durst Phototechnik AG Company Information

11.3.2 Durst Phototechnik AG Dye-sublimation Printing (Sublimation Transfer Printing) Product Offered

11.3.3 Durst Phototechnik AG Dye-sublimation Printing (Sublimation Transfer Printing) Revenue, Gross Margin and Market Share (2021-2026)

11.3.4 Durst Phototechnik AG Main Business Overview

11.3.5 Durst Phototechnik AG Latest Developments

## 11.4 MIMAKI

11.4.1 MIMAKI Company Information

11.4.2 MIMAKI Dye-sublimation Printing (Sublimation Transfer Printing) Product Offered

11.4.3 MIMAKI Dye-sublimation Printing (Sublimation Transfer Printing) Revenue, Gross Margin and Market Share (2021-2026)

11.4.4 MIMAKI Main Business Overview

11.4.5 MIMAKI Latest Developments

## 11.5 Hanglory Group

11.5.1 Hanglory Group Company Information

11.5.2 Hanglory Group Dye-sublimation Printing (Sublimation Transfer Printing) Product Offered

11.5.3 Hanglory Group Dye-sublimation Printing (Sublimation Transfer Printing) Revenue, Gross Margin and Market Share (2021-2026)

11.5.4 Hanglory Group Main Business Overview

- 11.5.5 Hanglory Group Latest Developments
- 11.6 Mutoh Industries
  - 11.6.1 Mutoh Industries Company Information
  - 11.6.2 Mutoh Industries Dye-sublimation Printing (Sublimation Transfer Printing) Product Offered
  - 11.6.3 Mutoh Industries Dye-sublimation Printing (Sublimation Transfer Printing) Revenue, Gross Margin and Market Share (2021-2026)
  - 11.6.4 Mutoh Industries Main Business Overview
  - 11.6.5 Mutoh Industries Latest Developments
- 11.7 Roland DG
  - 11.7.1 Roland DG Company Information
  - 11.7.2 Roland DG Dye-sublimation Printing (Sublimation Transfer Printing) Product Offered
  - 11.7.3 Roland DG Dye-sublimation Printing (Sublimation Transfer Printing) Revenue, Gross Margin and Market Share (2021-2026)
  - 11.7.4 Roland DG Main Business Overview
  - 11.7.5 Roland DG Latest Developments
- 11.8 EFI
  - 11.8.1 EFI Company Information
  - 11.8.2 EFI Dye-sublimation Printing (Sublimation Transfer Printing) Product Offered
  - 11.8.3 EFI Dye-sublimation Printing (Sublimation Transfer Printing) Revenue, Gross Margin and Market Share (2021-2026)
  - 11.8.4 EFI Main Business Overview
  - 11.8.5 EFI Latest Developments
- 11.9 Canon
  - 11.9.1 Canon Company Information
  - 11.9.2 Canon Dye-sublimation Printing (Sublimation Transfer Printing) Product Offered
  - 11.9.3 Canon Dye-sublimation Printing (Sublimation Transfer Printing) Revenue, Gross Margin and Market Share (2021-2026)
  - 11.9.4 Canon Main Business Overview
  - 11.9.5 Canon Latest Developments
- 11.10 Colorjet India Limited
  - 11.10.1 Colorjet India Limited Company Information
  - 11.10.2 Colorjet India Limited Dye-sublimation Printing (Sublimation Transfer Printing) Product Offered
  - 11.10.3 Colorjet India Limited Dye-sublimation Printing (Sublimation Transfer Printing) Revenue, Gross Margin and Market Share (2021-2026)
  - 11.10.4 Colorjet India Limited Main Business Overview
  - 11.10.5 Colorjet India Limited Latest Developments

## 11.11 Shenzhen Runtianzhi Digital Equipment

11.11.1 Shenzhen Runtianzhi Digital Equipment Company Information

11.11.2 Shenzhen Runtianzhi Digital Equipment Dye-sublimation Printing (Sublimation Transfer Printing) Product Offered

11.11.3 Shenzhen Runtianzhi Digital Equipment Dye-sublimation Printing (Sublimation Transfer Printing) Revenue, Gross Margin and Market Share (2021-2026)

11.11.4 Shenzhen Runtianzhi Digital Equipment Main Business Overview

11.11.5 Shenzhen Runtianzhi Digital Equipment Latest Developments

## 11.12 Epson

11.12.1 Epson Company Information

11.12.2 Epson Dye-sublimation Printing (Sublimation Transfer Printing) Product Offered

11.12.3 Epson Dye-sublimation Printing (Sublimation Transfer Printing) Revenue, Gross Margin and Market Share (2021-2026)

11.12.4 Epson Main Business Overview

11.12.5 Epson Latest Developments

## 11.13 Shanghai Signstar Digital Technology

11.13.1 Shanghai Signstar Digital Technology Company Information

11.13.2 Shanghai Signstar Digital Technology Dye-sublimation Printing (Sublimation Transfer Printing) Product Offered

11.13.3 Shanghai Signstar Digital Technology Dye-sublimation Printing (Sublimation Transfer Printing) Revenue, Gross Margin and Market Share (2021-2026)

11.13.4 Shanghai Signstar Digital Technology Main Business Overview

11.13.5 Shanghai Signstar Digital Technology Latest Developments

## 11.14 JHF

11.14.1 JHF Company Information

11.14.2 JHF Dye-sublimation Printing (Sublimation Transfer Printing) Product Offered

11.14.3 JHF Dye-sublimation Printing (Sublimation Transfer Printing) Revenue, Gross Margin and Market Share (2021-2026)

11.14.4 JHF Main Business Overview

11.14.5 JHF Latest Developments

## 11.15 HP

11.15.1 HP Company Information

11.15.2 HP Dye-sublimation Printing (Sublimation Transfer Printing) Product Offered

11.15.3 HP Dye-sublimation Printing (Sublimation Transfer Printing) Revenue, Gross Margin and Market Share (2021-2026)

11.15.4 HP Main Business Overview

11.15.5 HP Latest Developments

## 12 RESEARCH FINDINGS AND CONCLUSION

## List Of Tables

### LIST OF TABLES

Table 1. Dye-sublimation Printing (Sublimation Transfer Printing) Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Dye-sublimation Printing (Sublimation Transfer Printing) Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Equipment

Table 4. Major Players of Inks

Table 5. Major Players of Paper

Table 6. Dye-sublimation Printing (Sublimation Transfer Printing) Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 7. Global Dye-sublimation Printing (Sublimation Transfer Printing) Market Size by Type (2021-2026) & (\$ millions)

Table 8. Global Dye-sublimation Printing (Sublimation Transfer Printing) Market Size Market Share by Type (2021-2026)

Table 9. Dye-sublimation Printing (Sublimation Transfer Printing) Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 10. Global Dye-sublimation Printing (Sublimation Transfer Printing) Market Size by Application (2021-2026) & (\$ millions)

Table 11. Global Dye-sublimation Printing (Sublimation Transfer Printing) Market Size Market Share by Application (2021-2026)

Table 12. Global Dye-sublimation Printing (Sublimation Transfer Printing) Revenue by Player (2021-2026) & (\$ millions)

Table 13. Global Dye-sublimation Printing (Sublimation Transfer Printing) Revenue Market Share by Player (2021-2026)

Table 14. Dye-sublimation Printing (Sublimation Transfer Printing) Key Players Head office and Products Offered

Table 15. Dye-sublimation Printing (Sublimation Transfer Printing) Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 16. New Products and Potential Entrants

Table 17. Mergers & Acquisitions, Expansion

Table 18. Global Dye-sublimation Printing (Sublimation Transfer Printing) Market Size by Region (2021-2026) & (\$ millions)

Table 19. Global Dye-sublimation Printing (Sublimation Transfer Printing) Market Size Market Share by Region (2021-2026)

Table 20. Global Dye-sublimation Printing (Sublimation Transfer Printing) Revenue by Country/Region (2021-2026) & (\$ millions)

Table 21. Global Dye-sublimation Printing (Sublimation Transfer Printing) Revenue Market Share by Country/Region (2021-2026)

Table 22. Americas Dye-sublimation Printing (Sublimation Transfer Printing) Market Size by Country (2021-2026) & (\$ millions)

Table 23. Americas Dye-sublimation Printing (Sublimation Transfer Printing) Market Size Market Share by Country (2021-2026)

Table 24. Americas Dye-sublimation Printing (Sublimation Transfer Printing) Market Size by Type (2021-2026) & (\$ millions)

Table 25. Americas Dye-sublimation Printing (Sublimation Transfer Printing) Market Size Market Share by Type (2021-2026)

Table 26. Americas Dye-sublimation Printing (Sublimation Transfer Printing) Market Size by Application (2021-2026) & (\$ millions)

Table 27. Americas Dye-sublimation Printing (Sublimation Transfer Printing) Market Size Market Share by Application (2021-2026)

Table 28. APAC Dye-sublimation Printing (Sublimation Transfer Printing) Market Size by Region (2021-2026) & (\$ millions)

Table 29. APAC Dye-sublimation Printing (Sublimation Transfer Printing) Market Size Market Share by Region (2021-2026)

Table 30. APAC Dye-sublimation Printing (Sublimation Transfer Printing) Market Size by Type (2021-2026) & (\$ millions)

Table 31. APAC Dye-sublimation Printing (Sublimation Transfer Printing) Market Size by Application (2021-2026) & (\$ millions)

Table 32. Europe Dye-sublimation Printing (Sublimation Transfer Printing) Market Size by Country (2021-2026) & (\$ millions)

Table 33. Europe Dye-sublimation Printing (Sublimation Transfer Printing) Market Size Market Share by Country (2021-2026)

Table 34. Europe Dye-sublimation Printing (Sublimation Transfer Printing) Market Size by Type (2021-2026) & (\$ millions)

Table 35. Europe Dye-sublimation Printing (Sublimation Transfer Printing) Market Size by Application (2021-2026) & (\$ millions)

Table 36. Middle East & Africa Dye-sublimation Printing (Sublimation Transfer Printing) Market Size by Region (2021-2026) & (\$ millions)

Table 37. Middle East & Africa Dye-sublimation Printing (Sublimation Transfer Printing) Market Size by Type (2021-2026) & (\$ millions)

Table 38. Middle East & Africa Dye-sublimation Printing (Sublimation Transfer Printing) Market Size by Application (2021-2026) & (\$ millions)

Table 39. Key Market Drivers & Growth Opportunities of Dye-sublimation Printing (Sublimation Transfer Printing)

Table 40. Key Market Challenges & Risks of Dye-sublimation Printing (Sublimation

Transfer Printing)

Table 41. Key Industry Trends of Dye-sublimation Printing (Sublimation Transfer Printing)

Table 42. Global Dye-sublimation Printing (Sublimation Transfer Printing) Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 43. Global Dye-sublimation Printing (Sublimation Transfer Printing) Market Size Market Share Forecast by Region (2027-2032)

Table 44. Global Dye-sublimation Printing (Sublimation Transfer Printing) Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 45. Global Dye-sublimation Printing (Sublimation Transfer Printing) Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 46. Dover (MS Printing Solutions) Details, Company Type, Dye-sublimation Printing (Sublimation Transfer Printing) Area Served and Its Competitors

Table 47. Dover (MS Printing Solutions) Dye-sublimation Printing (Sublimation Transfer Printing) Product Offered

Table 48. Dover (MS Printing Solutions) Dye-sublimation Printing (Sublimation Transfer Printing) Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 49. Dover (MS Printing Solutions) Main Business

Table 50. Dover (MS Printing Solutions) Latest Developments

Table 51. Atexco Details, Company Type, Dye-sublimation Printing (Sublimation Transfer Printing) Area Served and Its Competitors

Table 52. Atexco Dye-sublimation Printing (Sublimation Transfer Printing) Product Offered

Table 53. Atexco Dye-sublimation Printing (Sublimation Transfer Printing) Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 54. Atexco Main Business

Table 55. Atexco Latest Developments

Table 56. Durst Phototechnik AG Details, Company Type, Dye-sublimation Printing (Sublimation Transfer Printing) Area Served and Its Competitors

Table 57. Durst Phototechnik AG Dye-sublimation Printing (Sublimation Transfer Printing) Product Offered

Table 58. Durst Phototechnik AG Dye-sublimation Printing (Sublimation Transfer Printing) Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 59. Durst Phototechnik AG Main Business

Table 60. Durst Phototechnik AG Latest Developments

Table 61. MIMAKI Details, Company Type, Dye-sublimation Printing (Sublimation Transfer Printing) Area Served and Its Competitors

Table 62. MIMAKI Dye-sublimation Printing (Sublimation Transfer Printing) Product Offered

Table 63. MIMAKI Dye-sublimation Printing (Sublimation Transfer Printing) Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 64. MIMAKI Main Business

Table 65. MIMAKI Latest Developments

Table 66. Hanglory Group Details, Company Type, Dye-sublimation Printing (Sublimation Transfer Printing) Area Served and Its Competitors

Table 67. Hanglory Group Dye-sublimation Printing (Sublimation Transfer Printing) Product Offered

Table 68. Hanglory Group Dye-sublimation Printing (Sublimation Transfer Printing) Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 69. Hanglory Group Main Business

Table 70. Hanglory Group Latest Developments

Table 71. Mutoh Industries Details, Company Type, Dye-sublimation Printing (Sublimation Transfer Printing) Area Served and Its Competitors

Table 72. Mutoh Industries Dye-sublimation Printing (Sublimation Transfer Printing) Product Offered

Table 73. Mutoh Industries Dye-sublimation Printing (Sublimation Transfer Printing) Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 74. Mutoh Industries Main Business

Table 75. Mutoh Industries Latest Developments

Table 76. Roland DG Details, Company Type, Dye-sublimation Printing (Sublimation Transfer Printing) Area Served and Its Competitors

Table 77. Roland DG Dye-sublimation Printing (Sublimation Transfer Printing) Product Offered

Table 78. Roland DG Dye-sublimation Printing (Sublimation Transfer Printing) Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 79. Roland DG Main Business

Table 80. Roland DG Latest Developments

Table 81. EFI Details, Company Type, Dye-sublimation Printing (Sublimation Transfer Printing) Area Served and Its Competitors

Table 82. EFI Dye-sublimation Printing (Sublimation Transfer Printing) Product Offered

Table 83. EFI Dye-sublimation Printing (Sublimation Transfer Printing) Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 84. EFI Main Business

Table 85. EFI Latest Developments

Table 86. Canon Details, Company Type, Dye-sublimation Printing (Sublimation Transfer Printing) Area Served and Its Competitors

Table 87. Canon Dye-sublimation Printing (Sublimation Transfer Printing) Product Offered

Table 88. Canon Dye-sublimation Printing (Sublimation Transfer Printing) Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 89. Canon Main Business

Table 90. Canon Latest Developments

Table 91. Colorjet India Limited Details, Company Type, Dye-sublimation Printing (Sublimation Transfer Printing) Area Served and Its Competitors

Table 92. Colorjet India Limited Dye-sublimation Printing (Sublimation Transfer Printing) Product Offered

Table 93. Colorjet India Limited Dye-sublimation Printing (Sublimation Transfer Printing) Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 94. Colorjet India Limited Main Business

Table 95. Colorjet India Limited Latest Developments

Table 96. Shenzhen Runtianzhi Digital Equipment Details, Company Type, Dye-sublimation Printing (Sublimation Transfer Printing) Area Served and Its Competitors

Table 97. Shenzhen Runtianzhi Digital Equipment Dye-sublimation Printing (Sublimation Transfer Printing) Product Offered

Table 98. Shenzhen Runtianzhi Digital Equipment Dye-sublimation Printing (Sublimation Transfer Printing) Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 99. Shenzhen Runtianzhi Digital Equipment Main Business

Table 100. Shenzhen Runtianzhi Digital Equipment Latest Developments

Table 101. Epson Details, Company Type, Dye-sublimation Printing (Sublimation Transfer Printing) Area Served and Its Competitors

Table 102. Epson Dye-sublimation Printing (Sublimation Transfer Printing) Product Offered

Table 103. Epson Dye-sublimation Printing (Sublimation Transfer Printing) Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 104. Epson Main Business

Table 105. Epson Latest Developments

Table 106. Shanghai Signstar Digital Technology Details, Company Type, Dye-sublimation Printing (Sublimation Transfer Printing) Area Served and Its Competitors

Table 107. Shanghai Signstar Digital Technology Dye-sublimation Printing (Sublimation Transfer Printing) Product Offered

Table 108. Shanghai Signstar Digital Technology Dye-sublimation Printing (Sublimation Transfer Printing) Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 109. Shanghai Signstar Digital Technology Main Business

Table 110. Shanghai Signstar Digital Technology Latest Developments

Table 111. JHF Details, Company Type, Dye-sublimation Printing (Sublimation Transfer Printing) Area Served and Its Competitors

Table 112. JHF Dye-sublimation Printing (Sublimation Transfer Printing) Product Offered

Table 113. JHF Dye-sublimation Printing (Sublimation Transfer Printing) Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 114. JHF Main Business

Table 115. JHF Latest Developments

Table 116. HP Details, Company Type, Dye-sublimation Printing (Sublimation Transfer Printing) Area Served and Its Competitors

Table 117. HP Dye-sublimation Printing (Sublimation Transfer Printing) Product Offered

Table 118. HP Dye-sublimation Printing (Sublimation Transfer Printing) Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 119. HP Main Business

Table 120. HP Latest Developments

## List Of Figures

### LIST OF FIGURES

Figure 1. Dye-sublimation Printing (Sublimation Transfer Printing) Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Dye-sublimation Printing (Sublimation Transfer Printing) Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Dye-sublimation Printing (Sublimation Transfer Printing) Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Dye-sublimation Printing (Sublimation Transfer Printing) Sales Market Share by Country/Region (2025)

Figure 8. Dye-sublimation Printing (Sublimation Transfer Printing) Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Dye-sublimation Printing (Sublimation Transfer Printing) Market Size Market Share by Type in 2025

Figure 10. Dye-sublimation Printing (Sublimation Transfer Printing) in Apparel Products

Figure 11. Global Dye-sublimation Printing (Sublimation Transfer Printing) Market: Apparel Products (2021-2026) & (\$ millions)

Figure 12. Dye-sublimation Printing (Sublimation Transfer Printing) in Home Decoration and Interior

Figure 13. Global Dye-sublimation Printing (Sublimation Transfer Printing) Market: Home Decoration and Interior (2021-2026) & (\$ millions)

Figure 14. Dye-sublimation Printing (Sublimation Transfer Printing) in Soft Signage and Billboard

Figure 15. Global Dye-sublimation Printing (Sublimation Transfer Printing) Market: Soft Signage and Billboard (2021-2026) & (\$ millions)

Figure 16. Dye-sublimation Printing (Sublimation Transfer Printing) in Others

Figure 17. Global Dye-sublimation Printing (Sublimation Transfer Printing) Market: Others (2021-2026) & (\$ millions)

Figure 18. Global Dye-sublimation Printing (Sublimation Transfer Printing) Market Size Market Share by Application in 2025

Figure 19. Global Dye-sublimation Printing (Sublimation Transfer Printing) Revenue Market Share by Player in 2025

Figure 20. Global Dye-sublimation Printing (Sublimation Transfer Printing) Market Size Market Share by Region (2021-2026)

Figure 21. Americas Dye-sublimation Printing (Sublimation Transfer Printing) Market Size 2021-2026 (\$ millions)

Figure 22. APAC Dye-sublimation Printing (Sublimation Transfer Printing) Market Size 2021-2026 (\$ millions)

Figure 23. Europe Dye-sublimation Printing (Sublimation Transfer Printing) Market Size 2021-2026 (\$ millions)

Figure 24. Middle East & Africa Dye-sublimation Printing (Sublimation Transfer Printing) Market Size 2021-2026 (\$ millions)

Figure 25. Americas Dye-sublimation Printing (Sublimation Transfer Printing) Value Market Share by Country in 2025

Figure 26. United States Dye-sublimation Printing (Sublimation Transfer Printing) Market Size Growth 2021-2026 (\$ millions)

Figure 27. Canada Dye-sublimation Printing (Sublimation Transfer Printing) Market Size Growth 2021-2026 (\$ millions)

Figure 28. Mexico Dye-sublimation Printing (Sublimation Transfer Printing) Market Size Growth 2021-2026 (\$ millions)

Figure 29. Brazil Dye-sublimation Printing (Sublimation Transfer Printing) Market Size Growth 2021-2026 (\$ millions)

Figure 30. APAC Dye-sublimation Printing (Sublimation Transfer Printing) Market Size Market Share by Region in 2025

Figure 31. APAC Dye-sublimation Printing (Sublimation Transfer Printing) Market Size Market Share by Type (2021-2026)

Figure 32. APAC Dye-sublimation Printing (Sublimation Transfer Printing) Market Size Market Share by Application (2021-2026)

Figure 33. China Dye-sublimation Printing (Sublimation Transfer Printing) Market Size Growth 2021-2026 (\$ millions)

Figure 34. Japan Dye-sublimation Printing (Sublimation Transfer Printing) Market Size Growth 2021-2026 (\$ millions)

Figure 35. South Korea Dye-sublimation Printing (Sublimation Transfer Printing) Market Size Growth 2021-2026 (\$ millions)

Figure 36. Southeast Asia Dye-sublimation Printing (Sublimation Transfer Printing) Market Size Growth 2021-2026 (\$ millions)

Figure 37. India Dye-sublimation Printing (Sublimation Transfer Printing) Market Size Growth 2021-2026 (\$ millions)

Figure 38. Australia Dye-sublimation Printing (Sublimation Transfer Printing) Market Size Growth 2021-2026 (\$ millions)

Figure 39. Europe Dye-sublimation Printing (Sublimation Transfer Printing) Market Size Market Share by Country in 2025

Figure 40. Europe Dye-sublimation Printing (Sublimation Transfer Printing) Market Size

Market Share by Type (2021-2026)

Figure 41. Europe Dye-sublimation Printing (Sublimation Transfer Printing) Market Size

Market Share by Application (2021-2026)

Figure 42. Germany Dye-sublimation Printing (Sublimation Transfer Printing) Market

Size Growth 2021-2026 (\$ millions)

Figure 43. France Dye-sublimation Printing (Sublimation Transfer Printing) Market Size

Growth 2021-2026 (\$ millions)

Figure 44. UK Dye-sublimation Printing (Sublimation Transfer Printing) Market Size

Growth 2021-2026 (\$ millions)

Figure 45. Italy Dye-sublimation Printing (Sublimation Transfer Printing) Market Size

Growth 2021-2026 (\$ millions)

Figure 46. Russia Dye-sublimation Printing (Sublimation Transfer Printing) Market Size

Growth 2021-2026 (\$ millions)

Figure 47. Middle East & Africa Dye-sublimation Printing (Sublimation Transfer Printing)

Market Size Market Share by Region (2021-2026)

Figure 48. Middle East & Africa Dye-sublimation Printing (Sublimation Transfer Printing)

Market Size Market Share by Type (2021-2026)

Figure 49. Middle East & Africa Dye-sublimation Printing (Sublimation Transfer Printing)

Market Size Market Share by Application (2021-2026)

Figure 50. Egypt Dye-sublimation Printing (Sublimation Transfer Printing) Market Size

Growth 2021-2026 (\$ millions)

Figure 51. South Africa Dye-sublimation Printing (Sublimation Transfer Printing) Market

Size Growth 2021-2026 (\$ millions)

Figure 52. Israel Dye-sublimation Printing (Sublimation Transfer Printing) Market Size

Growth 2021-2026 (\$ millions)

Figure 53. Turkey Dye-sublimation Printing (Sublimation Transfer Printing) Market Size

Growth 2021-2026 (\$ millions)

Figure 54. GCC Countries Dye-sublimation Printing (Sublimation Transfer Printing)

Market Size Growth 2021-2026 (\$ millions)

Figure 55. Americas Dye-sublimation Printing (Sublimation Transfer Printing) Market

Size 2027-2032 (\$ millions)

Figure 56. APAC Dye-sublimation Printing (Sublimation Transfer Printing) Market Size

2027-2032 (\$ millions)

Figure 57. Europe Dye-sublimation Printing (Sublimation Transfer Printing) Market Size

2027-2032 (\$ millions)

Figure 58. Middle East & Africa Dye-sublimation Printing (Sublimation Transfer Printing)

Market Size 2027-2032 (\$ millions)

Figure 59. United States Dye-sublimation Printing (Sublimation Transfer Printing)

Market Size 2027-2032 (\$ millions)

Figure 60. Canada Dye-sublimation Printing (Sublimation Transfer Printing) Market Size 2027-2032 (\$ millions)

Figure 61. Mexico Dye-sublimation Printing (Sublimation Transfer Printing) Market Size 2027-2032 (\$ millions)

Figure 62. Brazil Dye-sublimation Printing (Sublimation Transfer Printing) Market Size 2027-2032 (\$ millions)

Figure 63. China Dye-sublimation Printing (Sublimation Transfer Printing) Market Size 2027-2032 (\$ millions)

Figure 64. Japan Dye-sublimation Printing (Sublimation Transfer Printing) Market Size 2027-2032 (\$ millions)

Figure 65. Korea Dye-sublimation Printing (Sublimation Transfer Printing) Market Size 2027-2032 (\$ millions)

Figure 66. Southeast Asia Dye-sublimation Printing (Sublimation Transfer Printing) Market Size 2027-2032 (\$ millions)

Figure 67. India Dye-sublimation Printing (Sublimation Transfer Printing) Market Size 2027-2032 (\$ millions)

Figure 68. Australia Dye-sublimation Printing (Sublimation Transfer Printing) Market Size 2027-2032 (\$ millions)

Figure 69. Germany Dye-sublimation Printing (Sublimation Transfer Printing) Market Size 2027-2032 (\$ millions)

Figure 70. France Dye-sublimation Printing (Sublimation Transfer Printing) Market Size 2027-2032 (\$ millions)

Figure 71. UK Dye-sublimation Printing (Sublimation Transfer Printing) Market Size 2027-2032 (\$ millions)

Figure 72. Italy Dye-sublimation Printing (Sublimation Transfer Printing) Market Size 2027-2032 (\$ millions)

Figure 73. Russia Dye-sublimation Printing (Sublimation Transfer Printing) Market Size 2027-2032 (\$ millions)

Figure 74. Egypt Dye-sublimation Printing (Sublimation Transfer Printing) Market Size 2027-2032 (\$ millions)

Figure 75. South Africa Dye-sublimation Printing (Sublimation Transfer Printing) Market Size 2027-2032 (\$ millions)

Figure 76. Israel Dye-sublimation Printing (Sublimation Transfer Printing) Market Size 2027-2032 (\$ millions)

Figure 77. Turkey Dye-sublimation Printing (Sublimation Transfer Printing) Market Size 2027-2032 (\$ millions)

Figure 78. Global Dye-sublimation Printing (Sublimation Transfer Printing) Market Size Market Share Forecast by Type (2027-2032)

Figure 79. Global Dye-sublimation Printing (Sublimation Transfer Printing) Market Size

Market Share Forecast by Application (2027-2032)

Figure 80. GCC Countries Dye-sublimation Printing (Sublimation Transfer Printing)

Market Size 2027-2032 (\$ millions)

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