

Global Duty Free Retailing Market Growth (Status and Outlook) 2024-2030

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Abstracts

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According to our LPI (LP Information) latest study, the global Duty Free Retailing market size was valued at US\$ 71470 million in 2023. With growing demand in downstream market, the Duty Free Retailing is forecast to a readjusted size of US\$ 208090 million by 2030 with a CAGR of 16.5% during review period.

The research report highlights the growth potential of the global Duty Free Retailing market. Duty Free Retailing are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Duty Free Retailing. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Duty Free Retailing market.

This report studies the Duty-Free Retailing market. Duty-free shops (or stores) are retail outlets that are exempt from the payment of certain local or national taxes and duties, on the requirement that the goods sold will be sold to travelers who will take them out of the country. Which products can be sold duty-free vary by jurisdiction, as well as how they can be sold, and the process of calculating the duty or refunding the duty component.

However, some countries impose duty on goods brought into the country, though they had been bought duty-free in another country, or when the value or quantity of such goods exceed an allowed limit. Duty-free shops are often found in the international zone of international airports, sea ports, and train stations but goods can also be bought duty-

free on board airplanes and passenger ships. They are not as commonly available for road or train travelers, although several border crossings between the United States and both Canada and Mexico have duty-free shops for car travelers. In some countries, any shop can participate in a reimbursement system, such as Global Blue and Premier Tax Free, wherein a sum equivalent to the tax is paid, but then the goods are presented to customs and the sum reimbursed on exit.

APAC is the largest market with about 61% market share. Europe is follower, accounting for about 18% market share.

The key players are Dufry, Lagardere Travel Retail, Lotte Duty Free, LVMH, Aer Rianta International (ARI), China Duty Free Group, Dubai Duty Free, Duty Free Americas, Gebr. Heinemann, King Power International Group (Thailand), The Shilla Duty Free etc. Top 3 companies occupied about 35% market share.

Key Features:

The report on Duty Free Retailing market reflects various aspects and provide valuable insights into the industry.

Market Size and Growth: The research report provide an overview of the current size and growth of the Duty Free Retailing market. It may include historical data, market segmentation by Type (e.g., Cosmetics & Personal Care Products, Alcohol, Wine and Spirits), and regional breakdowns.

Market Drivers and Challenges: The report can identify and analyse the factors driving the growth of the Duty Free Retailing market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

Competitive Landscape: The research report provides analysis of the competitive landscape within the Duty Free Retailing market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

Technological Developments: The research report can delve into the latest technological developments in the Duty Free Retailing industry. This include advancements in Duty Free Retailing technology, Duty Free Retailing new entrants,

Duty Free Retailing new investment, and other innovations that are shaping the future of Duty Free Retailing.

Downstream Procumbent Preference: The report can shed light on customer procumbent behaviour and adoption trends in the Duty Free Retailing market. It includes factors influencing customer ' purchasing decisions, preferences for Duty Free Retailing product.

Government Policies and Incentives: The research report analyse the impact of government policies and incentives on the Duty Free Retailing market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Duty Free Retailing market. The report also evaluates the effectiveness of these policies in driving market growth.

Environmental Impact and Sustainability: The research report assess the environmental impact and sustainability aspects of the Duty Free Retailing market.

Market Forecasts and Future Outlook: Based on the analysis conducted, the research report provide market forecasts and outlook for the Duty Free Retailing industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

Recommendations and Opportunities: The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Duty Free Retailing market.

Market Segmentation:

Duty Free Retailing market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Segmentation by type

Cosmetics & Personal Care Products

Alcohol, Wine and Spirits

Tobacco & Cigarettes

Fashion & Luxury Goods

Confectionery & Food Stuff

Others

Segmentation by application

Airports

Onboard Aircraft

Seaports

Train Stations

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Dufry

Lagardère Travel Retail

Lotte Duty Free

LVMH

Aer Rianta International (ARI)

China Duty Free Group

Dubai Duty Free

Duty Free Americas

Gebr. Heinemann

King Power International Group (Thailand)

The Shilla Duty Free

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