

Global Durable Polyimide Aerogel Market Growth 2026-2032

<https://marketpublishers.com/r/G6C1483A816DEN.html>

Date: July 2026

Pages: 113

Price: US\$ 3,660.00 (Single User License)

ID: G6C1483A816DEN

Abstracts

The global Durable Polyimide Aerogel market size is predicted to grow from US\$ 255 million in 2025 to US\$ 613 million in 2032; it is expected to grow at a CAGR of 13.4% from 2026 to 2032.

Durable polyimide aerogel is a high-performance porous material made from polyimide polymers, combining the ultra-low density and thermal insulation of aerogels with the excellent mechanical strength, flexibility, and thermal stability of polyimide; it is widely used in aerospace, electric vehicles, electronics, and energy systems where lightweight and heat resistance are critical. Its supply chain starts upstream with petrochemical-derived monomers such as dianhydrides and diamines produced by chemical companies (e.g., DuPont, Evonik Industries), followed by midstream synthesis where manufacturers polymerize these into polyimide sols, perform gelation, solvent exchange, and advanced drying processes (supercritical or ambient pressure drying) to form aerogel structures, then further reinforce or composite them to enhance durability; downstream, the finished materials are processed into blankets, panels, or molded components and supplied to end users such as aerospace OEMs, EV battery insulation suppliers, and electronics manufacturers, often through specialized distributors or direct OEM partnerships. In 2025, global Durable Polyimide Aerogel output was about 7,000 tons with 10,000 tons of capacity, average prices of USD 30,000-70,000 per ton, and gross margins around 37%.

United States market for Durable Polyimide Aerogel is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Durable Polyimide Aerogel is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Durable Polyimide Aerogel is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Durable Polyimide Aerogel players cover Aspen Aerogels (USA), Blueshift Materials (USA), Active Aerogels (Portugal), Armacell (Luxembourg), Enersens (France), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Durable Polyimide Aerogel Industry Forecast" looks at past sales and reviews total world Durable Polyimide Aerogel sales in 2025, providing a comprehensive analysis by region and market sector of projected Durable Polyimide Aerogel sales for 2026 through 2032. With Durable Polyimide Aerogel sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Durable Polyimide Aerogel industry.

This Insight Report provides a comprehensive analysis of the global Durable Polyimide Aerogel landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Durable Polyimide Aerogel portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Durable Polyimide Aerogel market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Durable Polyimide Aerogel and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Durable Polyimide Aerogel.

This report presents a comprehensive overview, market shares, and growth opportunities of Durable Polyimide Aerogel market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Flexible Type

Semi-rigid Type

Rigid Type

Segmentation by Density:

5?20 kg/m?

20?80 kg/m?

80?200 kg/m?

>200 kg/m?

Segmentation by Application:

Construction

Petrochemical

Battery Insulation

Aerospace & Defense

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Aspen Aerogels (USA)

Blueshift Materials (USA)

Active Aerogels (Portugal)

Armacell (Luxembourg)

Enersens (France)

Svenska Aerogel (Sweden)

Guangdong Alison Hi-Tech (China)

Zhejiang UGOO Technology (China)

IBIH Advanced Materials (China)

Ningbo Surnano Aerogel (China)

Namate New Materials Technology (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Durable Polyimide Aerogel market?

What factors are driving Durable Polyimide Aerogel market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Durable Polyimide Aerogel market opportunities vary by end market size?

How does Durable Polyimide Aerogel break out by Type, by Application?

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