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Global Dukkah Seasoning Blend Market Growth 2026-2032

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Abstracts

The global Dukkah Seasoning Blend market size is predicted to grow from US$ 79.73 million in 2025 to US$ 111 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

Dukkah Seasoning Blend is a ready-to-use dry seasoning blend originating from Egyptian culinary traditions and commercially formulated from roasted nuts, seeds, legumes and spices such as sesame, coriander, cumin, fennel and pepper. Commercial products are typically produced through ingredient selection, roasting, crushing or grinding, controlled blending and packaging, with coarse granular texture remaining a defining format, while finer-ground variants are also available. The market covers both Nut-containing Dukkah and Nut-free Dukkah, with nut-free formulations using ingredients such as sunflower seeds, pumpkin seeds, flaxseeds or chickpeas to retain characteristic texture and flavour. Dukkah Seasoning Blend is supplied through consumer retail, foodservice and food manufacturing channels and is used for table dipping with bread and olive oil, finishing toppings, crust coatings for meat, fish and plant proteins, dish mixing, dough incorporation and industrial food formulation. Commercial examples confirm applications across salads, vegetables, hummus, eggs, breads, poultry, lamb, fish, rice and other savoury foods.

Key Findings

Global Dukkah Seasoning Blend sales volume was approximately 2,600 Tons in 2025

Global sales volume is estimated at approximately 2,690 Tons in 2026

Average selling prices were approximately US$31.3/kg in 2025 and US$31.7/kg in 2026

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The market remains highly fragmented across specialty seasoning brands food retailers foodservice suppliers and industrial flavour companies

Market Trends

Dukkah Seasoning Blend is evolving from a primarily ethnic condiment into a more versatile cross-cuisine seasoning positioned around texture, roasted flavour and flexible meal applications. Traditional nut-containing formulations remain central to the category, but nut-free products based on flaxseed, sunflower seed, pumpkin seed and chickpea are widening addressable consumption occasions and improving product accessibility for customers seeking alternative formulations. Woodland Foods currently commercializes a nut-free Dukkah based on seeds, while Waitrose offers a chickpea and sunflower-seed formulation, confirming that the market is no longer limited to traditional nut-based recipes. Usage is also expanding beyond bread dipping into salad finishing, roasted vegetables, eggs, hummus, poultry, lamb, fish, tofu and baked goods. Seasoned Pioneers markets Dukkah for dipping, topping, crusting and dough incorporation, while Waitrose maintains a broad recipe portfolio covering salads, chicken, tofu, couscous and other meals. At the supply level, the category is becoming more segmented between premium specialty retail, mainstream private-label retail and professional food manufacturing formulations, creating a broader commercial structure than a traditional niche spice blend.

Market Dynamics

Drivers

Growth is supported by rising consumer exposure to Middle Eastern and Mediterranean flavour profiles, greater interest in globally inspired cooking and the ability of Dukkah Seasoning Blend to perform several culinary functions with one product. Its suitability as a dip, topping, crust, seasoning and recipe ingredient allows suppliers to address both home cooking and professional kitchens without changing the fundamental product format. Mainstream retail availability also improves consumer familiarity: S&B Foods currently sells a FAUCHON Dukkah product in Japan, while Waitrose offers its own Dukkah seasoning in the UK.

Restraints

The category faces cost and formulation constraints associated with nuts, seeds and

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high-quality spices, together with allergen management, oxidation risk and shelf-life control for fat-rich ingredients. Product recipes also vary substantially by brand and region, which reduces standardization and complicates direct price comparison. Traditional formulations containing hazelnuts, almonds or other nuts generally carry higher ingredient costs than simpler spice blends, while premium small-pack products can command substantially higher unit prices than foodservice and industrial formats. These characteristics create a relatively wide pricing spectrum and can limit rapid penetration into price-sensitive mass-market channels.

Opportunities

The strongest expansion opportunities lie in nut-free formulations, foodservice formats, private-label retail and industrial food applications. Nut-free Dukkah can extend the category into additional institutional and consumer settings while preserving the seed-driven crunch associated with the product. Industrial suppliers also have room to integrate Dukkah flavour profiles into sauces, dressings, savoury foods, prepared meals and seasoning systems. Lionel Hitchen currently lists Dukkah Spice Blend within its HiTaste range for savoury food applications, demonstrating that Dukkah has already moved beyond stand-alone retail seasoning into professional food formulation.

Challenges

The principal long-term challenge is category fragmentation. Dukkah does not have a globally standardized recipe, particle-size specification or nut composition, resulting in substantial differences in texture, flavour strength and product positioning. This flexibility supports innovation but also makes category education and direct competitive comparison more difficult. Consumer awareness remains uneven outside established speciality-food markets, while suppliers must differentiate Dukkah from adjacent Middle Eastern seasoning blends without losing the recognizable roasted, granular character of the product. Maintaining flavour consistency across agricultural raw materials and multiple sourcing origins is another operational requirement for companies seeking larger retail or food manufacturing contracts.

Industry Chain Analysis

The Dukkah Seasoning Blend industry chain begins with nuts, oilseeds, pulses, herbs and spices. Key materials include hazelnuts, almonds and other nuts for traditional formulations, alongside sesame, sunflower seed, pumpkin seed, flaxseed, chickpea, coriander, cumin, fennel, pepper and related ingredients. The upstream structure is geographically dispersed and exposed to agricultural yields, crop quality, commodity

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pricing and food-safety requirements. Large seasoning groups operate highly international sourcing systems; Fuchs Gruppe reports sourcing hundreds of herbs and spices from around 50 countries, illustrating the complexity of spice-sector procurement.

Midstream value creation comes from raw-material selection, roasting, grinding or crushing, particle-size control, formulation, blending, allergen management, quality assurance and packaging. Large spice groups can leverage existing processing infrastructure, while smaller Dukkah specialists compete through recipe differentiation, freshness, handcrafted positioning and premium branding. Fuchs Gruppe reports annual spice processing of approximately 120,000 tonnes across its international operations, demonstrating that Dukkah production itself does not depend on unusually specialized or capacity-constrained processing technology. Downstream value is captured through consumer retail, specialty food stores, supermarkets, foodservice distributors and industrial food manufacturers, with margins increasingly influenced by brand positioning, package size, formulation complexity and route to market.

Segment Insights

By product type, Nut-containing Dukkah remains the reference formulation because roasted nuts are closely associated with the traditional product profile. Commercial recipes commonly combine nuts with sesame and aromatic spices, as illustrated by Seasoned Pioneers, whose Dukkah contains roasted hazelnuts, sesame, coriander and cumin. Nut-free Dukkah represents the clearest structural alternative and uses seeds or pulses to reproduce crunch and body; Woodland Foods uses flaxseed, sunflower seed and pumpkin seed, while Waitrose uses roasted chickpeas and sunflower seeds. These two formulations provide a relatively clear product segmentation without relying on individual nut varieties that frequently overlap within the same SKU.

> By physical form, coarse granular products remain closely aligned with Dukkah's traditional crushed texture, while fine-ground products represent a secondary commercial format. Application structures are becoming more diversified: traditional table dipping remains an important reference use, but finishing toppings and crust coatings materially expand the number of consumption occasions. Commercial product guidance increasingly connects Dukkah with salads, roasted vegetables, avocado, eggs, poultry, lamb, fish and bread dough rather than presenting it only as an olive-oil dipping condiment.

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Downstream Market Opportunities

Consumer retail remains important for product discovery and premium positioning, while foodservice offers higher-volume usage through restaurants, caf?s, catering and professional kitchens. The broadest incremental opportunity is likely to come from integrating Dukkah into repeatable menu and prepared-food applications rather than relying solely on traditional dipping. Waitrose currently demonstrates applications ranging from chicken and tofu to salads, couscous, eggs and vegetable dishes, supporting a wider set of meal occasions. Food manufacturing provides another attractive route because Dukkah flavour systems can be incorporated into savoury formulations at larger batch sizes; Lionel Hitchen's professional Dukkah Spice Blend confirms active industrial interest in this flavour profile.

Regional Insights

North America is an important commercialization market characterized by a broad base of specialty spice companies, gourmet food brands and foodservice suppliers. Australia and New Zealand form another particularly active supplier cluster, with Dukkah established across specialty seasoning brands, olive and nut producers and premium grocery channels. Europe combines specialty brands with larger spice groups, supermarket private labels and industrial flavour suppliers, resulting in a comparatively diversified route-to-market structure. The UK illustrates mainstream retail integration through Waitrose and other grocery channels, while Germany has a mature spice-processing ecosystem capable of supporting both retail and industrial formats.
Japan represents the most clearly established commercial market within East Asia among the verified supplier base, with S&B Foods currently offering a domestically processed FAUCHON Dukkah product. India and Southeast Asia are developing through regional seasoning suppliers and localized formulations, while verified branded supply remains more limited in China, South Korea and Taiwan. The regional opportunity therefore differs materially by market: mature specialty-food markets are focused on product extension and channel penetration, whereas emerging Asian markets depend more heavily on consumer education, menu adoption and retail availability.

Competitive Landscape Analysis

The Dukkah Seasoning Blend market is structurally fragmented and does not support a reliable global concentration ranking based on currently verified information. Competition spans several business models. Broad seasoning groups such as Fuchs

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combine industrial processing capabilities, retail expertise and international sourcing infrastructure, while Lionel Hitchen addresses professional food formulation with a dedicated Dukkah Spice Blend within its savoury flavour portfolio. Specialty suppliers such as Woodland Foods, Spiceology and Seasoned Pioneers compete through recipe breadth, product authenticity, alternative formulations and foodservice or specialty distribution. Woodland Foods in particular commercializes both traditional and nut-free Dukkah concepts, demonstrating formulation differentiation within the category. Retailers and branded food companies add another competitive layer through private-label or proprietary products, illustrated by Waitrose in the UK and S&B Foods in Japan. In Australia and New Zealand, competition is particularly fragmented among specialty seasoning, nut, olive and gourmet food brands. As a result, competitive advantage depends less on processing scale alone and more on recipe differentiation, ingredient quality, freshness, channel access, packaging strategy and the ability to translate Dukkah into repeatable culinary applications.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Dukkah Seasoning Blend Industry Forecast” looks at past sales and reviews total world Dukkah Seasoning Blend sales in 2025, providing a comprehensive analysis by region and market sector of projected Dukkah Seasoning Blend sales for 2026 through 2032. With Dukkah Seasoning Blend sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Dukkah Seasoning Blend industry.

This Insight Report provides a comprehensive analysis of the global Dukkah Seasoning Blend landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dukkah Seasoning Blend portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Dukkah Seasoning Blend market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dukkah Seasoning Blend and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dukkah Seasoning Blend.

This report presents a comprehensive overview, market shares, and growth opportunities of Dukkah Seasoning Blend market by product type, application, key

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manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Nut-containing Dukkah

Nut-free Dukkah

Other

Segmentation by Particle Form:

Coarse Granular Dukkah

Fine Ground Dukkah

Other

Segmentation by Application:

Table Dipping Application

Finishing Topping Application

Crust Coating Application

Dish Mixing Application

Dough Incorporation Application

Industrial Food Formulation Application

Other

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Fuchs GmbH & Co. KG

Woodland Foods

Roland Foods, LLC

S&B FOODS INC.

Lionel Hitchen Limited

Marks and Spencer plc

Waitrose Limited

Spiceology

SpicesInc.com

Seasoned Pioneers Limited

Steenbergs Limited

The Spice Way

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Red Stick Spice Company

Suraj Spices & Teas

Crousset Spices

Altes Gew?rzamt GmbH Ingo Holland

All Orient GmbH

Meris GmbH

ORANESSENCE SAS

Van Beekum Specerijen

Mill & Mortar

Royal Nut Company

Table of Plenty

Pukara Estate Pty Ltd

Green Valley Spices

Gew?rzhaus Pty Ltd

Spicecraft

Alexandra's Fine Foods 2024 Limited

HARVEY INTERNATIONAL CO., LTD.

MACKESSEN SDN BHD

Cairo Food

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365 Spicery

Tuna Project Global Trade Inc.

Al Hatab Foods

The Old Stone Mill

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dukkah Seasoning Blend market?

What factors are driving Dukkah Seasoning Blend market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dukkah Seasoning Blend market opportunities vary by end market size?

How does Dukkah Seasoning Blend break out by Type, by Application?

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