

Global Ductile Iron Pipe Mold Market Growth 2026-2032

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Abstracts

The global Ductile Iron Pipe Mold market size is predicted to grow from US\$ 67.84 million in 2025 to US\$ 88.06 million in 2032; it is expected to grow at a CAGR of 3.5% from 2026 to 2032.

In 2025, the global production of ductile iron pipe molds reached 3,468 units, with an average selling price of US\$20,000 per unit. The global annual production capacity for ductile iron pipe molds was approximately 6,000 units, and the gross profit margin was about 23.4%. Ductile iron pipe molds are a type of tooling used in the manufacturing of ductile iron pipes. Their function is to shape and form the cast iron material, ensuring that the finished pipes have accurate dimensions, proper geometry, and smooth surface quality. Specifically, these molds are typically made from high-strength steel and feature precision-machined internal cavity profiles capable of withstanding high temperatures and high pressures, ensuring that the molten cast iron can steadily and completely fill the mold cavity during the casting process. The upstream sector of ductile iron pipe molds includes high-grade mold steel, precision casting equipment, and heat treatment equipment. The midstream sector consists of ductile iron pipe mold manufacturers, while the downstream sector is primarily focused on the production of ductile iron pipes.

Currently, the global market for ductile iron pipe molds is in a mature and stable phase of development, with market demand closely tied to the investment and construction cycles of the ductile iron pipe industry. As urbanization processes continue worldwide, large-scale renovation and replacement of aging water supply networks, and ongoing investment in agricultural water conservancy infrastructure, ductile iron pipes—as a mainstream material for water transmission—maintain relatively stable market demand, which in turn directly determines the order rhythm for these critical mold tools. Ductile iron pipe molds, with their high requirements for material strength, thermal fatigue

resistance, and precision machining capabilities, are typical high-end mold products, and the number of manufacturers with comprehensive design and production capabilities remains relatively limited. At the same time, as ductile iron pipe producers continue to raise their requirements for pipe diameter diversification, wall thickness uniformity, and surface quality, mold manufacturers are also making continuous progress in material upgrades, heat treatment process control, and precision machining accuracy, with products gradually evolving toward larger specifications, longer service life, and higher precision. Overall, the ductile iron pipe mold industry maintains a stable operational trajectory, but also faces structural challenges including demand uncertainty arising from cyclical fluctuations in downstream pipe investment and the stability of upstream high-grade mold steel supply.

LP Information, Inc. (LPI) ' newest research report, the “Ductile Iron Pipe Mold Industry Forecast” looks at past sales and reviews total world Ductile Iron Pipe Mold sales in 2025, providing a comprehensive analysis by region and market sector of projected Ductile Iron Pipe Mold sales for 2026 through 2032. With Ductile Iron Pipe Mold sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ductile Iron Pipe Mold industry.

This Insight Report provides a comprehensive analysis of the global Ductile Iron Pipe Mold landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ductile Iron Pipe Mold portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ductile Iron Pipe Mold market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ductile Iron Pipe Mold and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ductile Iron Pipe Mold.

This report presents a comprehensive overview, market shares, and growth opportunities of Ductile Iron Pipe Mold market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

DN100 - DN400

DN400 - DN800

DN800 - DN1200

DN1200 - DN2600

DN2600- DN3000

Segmentation by Cooling:

Water-Cooled Type

Hot Mold Coating Type

Segmentation by Pipe Mold Material:

Alloy Steel Pipe Mold

Other Materials

Segmentation by Application:

Ductile Iron Pipe Production

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

API Engineering

Federal Pipe Centrifugal Casting Machine

Roller Shaft

TONGYU HEAVY INDUSTRY

Shandong Baoding Heavy Industry

lyxsdz

YIN JIE LI

ANSSEN MATALLURGY GROUP

Yantai Ted Machine

Shanxi Duozi Pipe Mould Manufacturing

Saarschmiede GmbH

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ductile Iron Pipe Mold market?

What factors are driving Ductile Iron Pipe Mold market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ductile Iron Pipe Mold market opportunities vary by end market size?

How does Ductile Iron Pipe Mold break out by Type, by Application?

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