

Global Duck Meat Market Growth 2026-2032

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Abstracts

The global Duck Meat market size is predicted to grow from US\$ 24328 million in 2025 to US\$ 31124 million in 2032; it is expected to grow at a CAGR of 3.6% from 2026 to 2032.

Duck meat is an animal protein product derived from ducks raised for meat; the production process involves stages such as breeding, slaughtering, de-feathering, evisceration, pre-cooling, cutting, freezing, fresh-chilling, cooking, braising, smoking, seasoning, and packaging. Product offerings include whole ducks, dressed ducks, duck breasts, legs, wings, feet, necks, blood, livers, gizzards, and intestines, as well as cooked duck, braised duck, raw roast duck carcasses, and prepared duck products. In 2025, global duck meat sales volume is approximately 9.42 million metric tons, with an average unit price of about \$2,640 per ton; the industry's average capacity utilization rate is around 76.5%, and the gross profit margin is approximately 17.8%. Upstream enterprises primarily operate in sectors such as breeder duck rearing, duckling hatching, feed production, veterinary drugs and vaccines, large-scale farming, slaughtering equipment, cold chain equipment, and packaging materials. Downstream enterprises mainly operate in areas including restaurant chains, supermarket retail, food processing, braised snack foods, hotpot ingredients, institutional catering, prepared dishes, fresh food e-commerce, and export trade. The product cost structure comprises: duck procurement and rearing (approx. 63%), feed costs (approx. 12%), slaughter and cutting labor and manufacturing overhead (approx. 8%), cold chain storage and transportation (approx. 6%), packaging materials (approx. 3%), energy and utilities (approx. 3%), and quarantine, testing, loss, and administrative expenses (approx. 5%). The product demand list includes whole ducks, frozen ducks, fresh-chilled ducks, duck breasts, legs, wings, feet, necks, blood, intestines, gizzards, raw roast duck carcasses, braised duck products, smoked duck products, seasoned duck meat, and prepared duck products. The downstream customer list includes roast duck restaurants, braised food chains, hotpot chains, hotel dining services, institutional catering companies,

supermarket chains, fresh food e-commerce platforms, meat processing plants, prepared dish companies, frozen food companies, and food exporters. In terms of business opportunities, policy drivers include food security, standardized livestock and poultry farming, food safety regulation, cold-chain logistics infrastructure, disease prevention and control, and the localization of waterfowl breeding technology. Technological innovation is driven by advancements in high-efficiency breeding, smart farming, automated slaughtering and processing, low-temperature freshness preservation, sterilization of cooked products, modified atmosphere packaging, and ready-to-cook/ready-to-eat meal technologies. Meanwhile, shifting consumer demands are driving the evolution of duck products?moving beyond traditional whole ducks and frozen goods toward low-fat, high-protein options, convenient cooking solutions, braised snacks, small household-sized packs, premium cuts, and branded regional specialties.

The duck meat industry operates within the waterfowl food sector?a mature market that nonetheless offers room for structural upgrading. Consumption is heavily concentrated in China, Southeast Asia, and parts of Europe; China stands as both the largest producer and consumer, exerting significant influence on global prices, production pacing, and trends in deep processing. Unlike chicken, which relies heavily on mass-market daily protein consumption, duck meat is deeply integrated into specialized culinary contexts?such as roast duck, braised dishes, salted duck, hotpot ingredients, smoked duck, foie gras, and regional cuisine. Consequently, its growth trajectory is driven more by product mix optimization and refined channel management than by simple volume expansion through low pricing. In the coming years, standard whole dressed ducks and frozen cuts will likely remain vulnerable to cyclical price fluctuations and overcapacity?with corporate profitability squeezed during periods of rapid expansion in duckling supply, feed production, and slaughtering capacity. Conversely, segments such as cooked and pre-prepared duck products, deep-processed duck by-products, braised snack foods, hotpot-ready duck blood and intestines, premium duck breast and leg cuts, and exported cooked products offer superior profit elasticity. Competitive advantages for leading enterprises will shift from mere slaughtering scale to capabilities spanning full industry chain control, food safety certification, cold chain coverage, precision cutting, deep processing, and brand/channel management. While the industry is expected to maintain steady, low-speed growth over the next six to eight years without explosive surges in aggregate demand, companies possessing capabilities in large-scale farming, stable slaughtering, cooked-food processing, and channel synergy will be better positioned to achieve above-average gross margins and order stability?supported by trends such as the expansion of restaurant chains, the rise of convenient home cooking, the standardization of regional flavors, the penetration of cold chain logistics into lower-tier markets, and improvements in waterfowl breeding

stock.

LP Information, Inc. (LPI) ' newest research report, the "Duck Meat Industry Forecast" looks at past sales and reviews total world Duck Meat sales in 2025, providing a comprehensive analysis by region and market sector of projected Duck Meat sales for 2026 through 2032. With Duck Meat sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Duck Meat industry.

This Insight Report provides a comprehensive analysis of the global Duck Meat landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Duck Meat portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Duck Meat market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Duck Meat and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Duck Meat.

This report presents a comprehensive overview, market shares, and growth opportunities of Duck Meat market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Whole Duck Meat

Duck By-products

Segmentation by Preparation Method:

Fresh Meat

Cooked and Braised Products

Frozen Prepared Dishes

Others

Segmentation by Whole Weight:

?2200 g

?1800 g

?1800 g

Segmentation by Application:

Retails

Foodservices

Food Processing Plant

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

New Hope Liuhe Group (CN)

Yike Food Group (CN)

Henan Huaying Agricultural Development Co., Ltd. (CN)

Guangxi Guiliu Animal Husbandry Group Co., Ltd. (CN)

Guangxi Huaxing Food Group Co., Ltd. (CN)

Weifang Legang Food Co., Ltd. (CN)

Jining Lvyuan Food Co., Ltd. (CN)

Inner Mongolia Saifeiya Group Co., Ltd. (CN)

Weifang Jinhe New Era Food Co., Ltd. (CN)

Tie Qi Li Shi Group (CN)

Anhui Qiangying Food Group Co., Ltd. (CN)

Nanjing Guihuaya Group Co., Ltd. (CN)

Maple Leaf Farms Inc. (US)

Charoen Pokphand Foods PCL (TH)

Pepe's Ducks Pty Ltd. (AU)

Gressingham Foods Ltd. (GB)

Silver Hill Duck Ltd. (IE)

Luv-a-Duck Pty Ltd. (AU)

Canards du Lac Brome (CA)

Joe Jurgielewicz & Son Ltd. (US)

Culver Duck Farms (US)

Euralis Gastronomie / Rougi? (FR)

Delpeyrat (FR)

Labeyrie Fine Foods (FR)

Hudson Valley Foie Gras (US)

Mavin Group (VN)

Korea Duck Herd (KR)

Hungerit Zrt. (HU)

Tranzit Group (HU)

Hunent Zrt. (HU)

Liberty Ducks (US)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Duck Meat market?

What factors are driving Duck Meat market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Duck Meat market opportunities vary by end market size?

How does Duck Meat break out by Type, by Application?

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